

December 31, 2013

The Manager (Listing) Bombay Stock Exchange Ltd., 25th Floor, Phiroz Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001	The Manager (Listing) National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra Kurla Complex, Bandra(E) Mumbai - 400 051
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Dear Sir,

**Disclosure under Clause 29(1) & (2) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

In terms of Clause 29 (1) and (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 please find enclosed the disclosure on the prescribed formats, regarding the shareholding and voting rights of the acquirer, viz., Government of India in the target company, viz. IDBI Bank Ltd.

Kindly acknowledge receipt and take the above on record.

Yours faithfully,
for IDBI Bank Ltd.


(Pawan Agrawal)
Company Secretary

Encl : As above.

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A-Details of the Acquisition

Name of the Target Company (TC)	IDBI Bank Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Government of India		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	i. National Stock Exchange of India Limited ii. BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/ voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of (as on 30.09.2013):			
a) Shares carrying voting rights	955852609	71.72	71.72
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	955852609	71.72	71.72
Details of acquisition			
a) Shares carrying voting rights acquired	271166013	4.78	4.78
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	-	-	-
e) Total (a+b+c+/-d)	271166013	4.78	4.78



After the acquisition, holding of acquirer along with PACs of:			
a) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others). Share pledged with the acquirer.			
b) VRs otherwise than by shares	1227018622	76.50	76.50
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Total (a+b+c)	1227018622	76.50	76.50
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance, etc).	Preferential Allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity shares have been issued through preferential allotment that will rank pari passu with existing shares		
Date of acquisition of /date of receipt of intimation of shares /VR / warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	December 30, 2013		
Equity share capital / total voting capital of the TC before the said acquisition	1332773247		
Equity share capital/ total voting capital of the TC after the said acquisition	1603939260		
Total diluted share/voting capital of the TC after the said acquisition	1603939260		



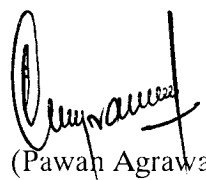
Part-B***

Name of the Target Company: **IDBI Bank Ltd.**

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Government of India	Promoter	NA

Signature of the Authorized Signatory

Place: Mumbai
Date: December 31, 2013


(Pawan Agrawal)
Company Secretary
IDBI Bank Ltd.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	IDBI Bank Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Government of India		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	i. National Stock Exchange of India Limited ii. BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/ voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of (as on 30.09.2013)			
a) Shares carrying voting rights	955852609	71.72	71.72
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	955852609	71.72	71.72
Details of acquisition			
a) Shares carrying voting rights acquired	271166013	4.78	4.78
b) VRs acquired otherwise than by shares	-	-	-
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares encumbered / invoked/ released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	271166013	4.78	4.78



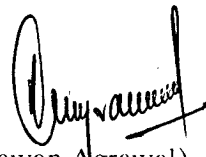
After the acquisition, holding of:			
e) Shares carrying voting rights	1227018622	76.50	76.50
f) Shares encumbered with the acquirer	-	-	-
g) VRs otherwise than by shares	-	-	-
h) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
i) Total (a+b+c+d)	1227018622	76.50	76.50
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
Date of acquisition of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	December 30, 2013		
Equity share capital / total voting capital of the TC before the said acquisition	1332773247		
Equity share capital/ total voting capital of the TC after the said acquisition	1603939260		
Total diluted share/voting capital of the TC after the said acquisition	1603939260		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Authorized Signatory

Place: Mumbai
Date: December 31, 2013


(Pawan Agrawal)
Company Secretary
IDBI Bank Ltd.