NOCIL LIMITED

Mafatlal House, 3rd Floor, H. T. Parekh Marg, Backbay Reclamation,
Churchgate, Mumbai - 400 020, India.
Tel.: +91 22 6657 6100, 6636 4062 Fax +91 22 6636 4060 Website: www.nocil.com
CIN- L99999MH1961PLC012003 Email: investorcare@nocil.com

To

**BSE Limited**
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001, India.

**National Stock Exchange of India Limited**
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex, Bandra ( E)
Mumbai 400051, India

Dear Sirs,

Subject: Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisitions under Regulation 10(1)(a) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (the "SEBI SAST Regulations")

**Re: Inter-se transfer of shares amongst Promoters in NOCIL Limited**

Please find herewith a disclosure Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisitions under Regulation 10(1) (a) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (the "SEBI SAST Regulations") as received by the Company from Hrishikesh A Mafatlal for himself and on behalf of all other Acquirers

**FOR NOCIL LIMITED**

**V K GUPTE**
**COMPANY SECRETARY**
**August 6, 2016**
**Mumbai**

HRISHIKESH A. MAFATLAL

To

**BSE Limited**
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001, India.

**National Stock Exchange of India Limited**
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex, Bandra ( E)
Mumbai 400051, India

Dear Sirs,

**SUB: Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisitions under Regulation 10(1)(a) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (the "SEBI SAST Regulations")**

**Re: Inter-se transfer of shares amongst Promoters in NOCIL Limited**

Kindly find attached herewith the requisite disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisitions under Regulation 10(1)(a) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge receipt.

Thanking you ,

**Hrishikesh A Mafatlal for himself and on behalf of all other Acquirers**

**August 6, 2016**
**Mumbai**
Copy to : NOCIL LIMITED

**Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisitions under Regulation 10(1)(a) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (the "SEBI SAST Regulations")**

| | | |
|---|---|---|
| 1. | Name of the Target Company (TC) | NOCIL Limited ("NOCIL"). |
| 2. | Name of the acquirer(s) | Please refer to **Annexure 1**. |
| 3. | Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters | Yes. |
| 4. | Details of the proposed acquisition | |
| | a. Name of the person(s) from whom shares are to be acquired | Please refer to **Annexure 1**. |
| | b. Proposed date of acquisition | Anytime after 4 working days from the date of this intimation, i.e., on or after Friday, August 12, 2016. |
| | c. Number of shares to be acquired from each person mentioned in 4(a) above | Up to the number of shares mentioned in **Annexure 1**. |
| | d. Total shares to be acquired as % of share capital of TC | Up to 2,35,66,990 shares constituting 14.66% of the total share capital of the TC. |
| | e. Price at which shares are proposed to be acquired | The shares of NOCIL will be acquired at a price not exceeding the limits provided in proviso (i) to Regulation 10(1)(a) of the SEBI SAST Regulations. |
| | f. Rationale, if any, for the proposed transfer | Inter-se transfers of shares pursuant to an Agreement entered into between the core promoters of the TC, this Company and two other listed companies (Mafatlal Industries Limited and Navin Fluorine International Limited). This is part of a family settlement and succession plan between the core promoters of the TC.<br><br>Furthermore, as part of the Agreement there will be a change in the shareholding of certain shareholding companies which continue to hold shares in NOCIL, where a majority of the shareholding and control is already held by Mr. Hrishikesh Mafatlal, his family members and entities controlled by them. Please refer to **Annexure 2** for further details. As there is no change in control of these shareholding companies, the transfers of minority shares in these shareholding companies as per Annexure 2 will not lead to an indirect acquisition of shares of NOCIL in terms of Regulation 5 of the SEBI SAST Regulations. This information is being made available to ensure adequate disclosure. |

| | | |
|---|---|---|
| 5. | Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer | Regulation 10(1)(a)(ii) of the SEBI SAST Regulations. |
| 6. | If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period. | The shares of the TC are frequently traded in terms of Regulation 2(1)(j) of the SEBI SAST Regulations. The volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period is Rs. 55.14 per share. |
| 7. | If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8. | Not applicable. |
| 8. | Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable. | The acquisition price would not be higher by more than 25% of the price computed in point 6 hereinabove. |
| 9. | i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition)/ will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997) | The transferors and transferees have complied (during 3 years prior to the date of proposed acquisition)/ will comply with applicable disclosure requirements in Chapter V of the SEBI SAST Regulations. |
| | ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished. | Copies of the disclosures made during the previous 3 years prior to the date of proposed acquisition enclosed as **Annexure 3**. |
| 10. | Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with. | All the conditions specified under Regulation 10(1)(a) of the SEBI SAST Regulations with respect to exemptions has been duly complied with. |

| 11. | Shareholding details | Before the proposed transaction | | After the proposed transaction | |
|---|---|---|---|---|---|
| | | No. of shares / voting rights | % w.r.t total share capital of TC (1) | No. of shares/ voting rights | % w.r.t total share capital of TC (1) |
| | **a) Acquirers (2)** | **3,36,67,043** | **20.94%** | **5,72,34,033** | **35.60%** |
| | – Mafatlal Industries Limited (3) | 2,30,36,469 | 14.33% | 2,68,19,469 | 16.68% |
| | – Hrishikesh A. Mafatlal (4) | 5,030 | 0.00% | 10,260 | 0.01% |
| | – Rekha Hrishikesh Mafatlal | 22,000 | 0.01% | 1,54,500 | 0.10% |
| | – Priyavrata Mafatlal | 5,05,000 | 0.31% | 5,17,000 | 0.32% |
| | – Suremi Trading Private Limited (5) | 97,26,204 | 6.05% | 2,03,69,204 | 12.67% |
| | – Sushripada Investments Pvt Ltd | 22,340 | 0.01% | 89,60,880 | 5.57% |
| | – Krishnadeep Engineers Pvt Ltd | 3,50,000 | 0.22% | 4,02,720 | 0.25% |
| | **b) Sellers (2)** | **2,66,34,016** | **16.56%** | **30,67,026** | **1.91%** |
| | – Navin Fluorine International Limited (6) | 68,50,000 | 4.26% | 30,67,000 | 1.91% |
| | – Vishad Padmanabh Mafatlal | 200 | 0.00% | - | - |
| | – Vishad Padmanabh Mafatlal(7) | 5,030 | 0.00% | - | - |
| | – Rupal Vishad Mafatlal | 1,32,500 | 0.08% | - | - |
| | – Arvi Associates Pvt Ltd | 1,06,43,026 | 6.62% | 26 | 0.00% |
| | – Sarvamangala Holdings Private Limited | 13,50,000 | 0.84% | - | - |
| | – Mafatlal Impex Private Limited | 23,920 | 0.01% | - | - |
| | – Milap Texchem Private Limited | 220 | 0.00% | - | - |
| | – Mafatlal Exim Private Limited | 75,88,540 | 4.72% | - | - |
| | – Pamil Investments Pvt Ltd | 28,580 | 0.02% | - | - |
| | – Hrishikesh Arvind Mafatlal (8) | 12,000 | 0.01% | - | - |
| | **c) PACs other than Acquirers and Sellers (2)** | **1,78,340** | **0.11%** | **1,78,340** | **0.11%** |
| | – Hrishikesh A Mafatlal | 1,77,900 | 0.11% | 1,77,900 | 0.11% |
| | – Shamir Texchem Private Limited | 220 | 0.00% | 220 | 0.00% |
| | – Sumil Holdings Private Limited | 220 | 0.00% | 220 | 0.00% |
| | **Total (a + b + c)** | **6,04,79,399** | **37.61%** | **6,04,79,399** | **37.61%** |

Notes:

1) Please note that rounding-off of percentages could result in arithmetic differences.
2) Shareholding of each entity may be shown separately and then collectively in a group.

3) Shareholding of Mafatlal Industries Limited ("MIL") in NOCIL after the proposed transaction has been calculated assuming that a maximum of 37,83,000 shares of NOCIL (2.35% of the shares outstanding) are sold to MIL by Navin Fluorine International Limited ("NFIL"). Out of the aforementioned maximum of 37,83,000 shares, only such number of shares of NOCIL will be acquired by MIL the aggregate consideration for which does not exceed Rs. 17 crores. Company to review
4) As a trustee of Hrishikesh A Mafatlal Mafatlal Family Trust No. 1.
5) Includes 68,99,964 shares, 4,41,800 shares and 220 shares of NOCIL held by Shripad Associates Pvt Ltd, Altamount Products and Services Private Limited and Milekha Taxchem Company Private Limited respectively. These companies were merged into Suremi Trading Private Limited pursuant to order of the Hon'ble Bombay High Court.
6) Shareholding of NFIL in NOCIL after the proposed transaction has been calculated assuming that a maximum of 37,83,000 shares of NOCIL (2.35% of the shares outstanding) are sold by NFIL to MIL. Out of the aforementioned maximum of 37,83,000 shares, only such number of shares of NOCIL will be sold by NFIL the aggregate consideration for which does not exceed Rs. 17 crores. The remaining shareholding of NFIL in NOCIL is proposed to be reclassified as "public".
7) As a trustee of Vishad P Mafatlal Family Trust No. 1.
8) As trustee of Sushilaben Trust

**Hrishikesh A Mafatlal for himself and on behalf of all other Acquirers**

Date : August 6, 2016
Place : Mumbai

## Annexure 1

## Details of Acquisition of Shares of NOCIL

| S.No. | Name of Seller | Name of Acquirer | Maximum No. of shares of MIL to be acquired | Percentage of total shares of MIL (%) [1] |
|---|---|---|---|---|
| 1 | Navin Fluorine International Limited [2] | Mafatlal Industries Limited | 37,83,000 | 2.35% |
| 2 | Vishad Padmanabh Mafatlal | Hrishikesh A. Mafatlal[3] | 200 | 0.00% |
| 3 | Vishad Padmanabh Mafatlal I[4] | Hrishikesh A. Mafatlal[3] | 5,030 | 0.00% |
| 4 | Rupal Vishad Mafatlal | Rekha Hrishikesh Mafatlal | 1,32,500 | 0.08% |
| 5 | Arvi Associates Pvt Ltd | Suremi Trading Private Limited | 1,06,43,000 | 6.62% |
| 6 | Sarvamangala Holdings Private Limited | Sushripada Investments Pvt Ltd | 13,50,000 | 0.84% |
| 7 | Mafatlal Impex Private Limited | Krishnadeep Engineers Pvt Ltd | 23,920 | 0.01% |
| 8 | Milap Texchem Private Limited | Krishnadeep Engineers Pvt Ltd | 220 | 0.00% |
| 9 | Mafatlal Exim Private Limited | Sushripada Investments Pvt Ltd | 75,88,540 | 4.72% |
| 10 | Pamil Investments Pvt Ltd | Krishnadeep Engineers Private Limited | 28,580 | 0.02% |
| 11 | Hrishikesh Arvind Mafatlal [5] | Priyavrata Mafatlal | 12,000 | 0.01% |

Notes:

1) Please note that rounding-off of percentages could result in arithmetic differences.
2) Out of the aforementioned maximum of 37,83,000 shares, only such number of shares of NOCIL will be sold by NFIL the aggregate consideration for which does not exceed Rs. 17 crores. The remaining shareholding of NFIL in NOCIL is proposed to be reclassified as "public".
3) As a trustee of Hrishikesh A Mafatlal Family Trust No. 1
4) As a trustee of Vishad P Mafatlal Family Trust No. 1.
5) As trustee of Sushilaben Trust

## Annexure 2

## Details of Change in the shareholding of certain Shareholding Companies which continue to hold shares in NOCIL

| S.No. | Name of Shareholding Company holding shares in NOCIL | Shareholding of Shareholding Company in NOCIL (2) | | Name of Seller of shares in Shareholding Company | Name of Acquirer of shares in Shareholding Company | Maximum No. of shares of Shareholding Company to be acquired | Percentage of total equity shares of Shareholding Company (%) (3) | Shareholding of Seller in Shareholding Company | | Shareholding of Acquirer Group (4) in Shareholding Company | |
|---|---|---|---|---|---|---|---|---|---|---|---|
| | | No. of shares | % w.r.t total share capital of TC (3) | | | | | Before Proposed Transaction (3) | After Proposed Transaction (3) | Before Proposed Transaction (3) | After Proposed Transaction (3) |
| 1 | Suremi Trading Private Limited | 2,03,69,204 | 12.67% | Aspen Impex Private Limited (formerly known as Krishnadeep Housing Development Pvt. Ltd.) | Hrishikesh A. Mafatlal | 10 | 0.08% | 10 shares (0.08%) | Nil | 13,030 shares (99.31%) | 13,110 shares (99.92%) |
| | | | | Mafatlal Exim Private Limited | Hrishikesh A. Mafatlal | 70 | 0.53% | 70 shares (0.53%) | Nil | | |
| 2 | Sushripada Investments Pvt Ltd | 89,60,880 | 5.57% | Mafatlal Exim Private Limited | Priyavrata Mafatlal | 1 | 0.00% | I share (0.00%) | Nil | 29,999 shares (100.00%) | 30,000 shares (100.00%) |
| 3 | Krishnadeep Engineers Pvt Ltd | 4,02,720 | 0.25% | Mafatlal Exim Private Limited | Suremi Trading Private Limited | 350 | 35.00% | 350 shares (35.00%) | Nil | 650 shares (65.00%) | 1,000 shares (100.00%) |

Notes:

I) The above table provides information on the change in the shareholding of certain shareholding companies which continue to hold shares in NOCIL, where a majority of the shareholding and control is already held by Mr. Hrishikesh Mafatlal, his family members and entities controlled by them. As there is no change in control of these shareholding companies, the transfers of minority shares in these shareholding companies as above will not lead to an indirect acquisition of shares of MIL in terms of Regulation 5 of the SEBI SAST Regulations. This information is being made available to ensure adequate disclosure.

2) After considering inter-se transfers of shares of NOCIL as per Annexure 1.
3) Please note that rounding-off of percentages could result in arithmetic differences.
4) Includes Mr. Hrishikesh Mafatlal/ his family members/ entities controlled by them (post transaction).
5) Please note that the shareholding companies as mentioned above are disclosed as promoters in the shareholding pattern filed by NOCIL for not less than three years prior to the proposed acquisition. Furthermore, the Sellers and Acquirers mentioned above are shareholders of the relevant shareholding companies for not less than three years prior to the proposed acquisition. In addition, the Sellers and Acquirers as mentioned above/ their controlling shareholders (in case such Sellers and Acquirers are body corporates) are disclosed as promoters in the shareholding pattern filed by NOCIL for not less than three years prior to the proposed acquisition.
6) The above transfers are proposed to take place anytime after 4 working days from the date of this intimation, i.e., on or after Friday, August 12, 2016.
7) There is no direct acquisition of shares of NOCIL. The shares of the shareholding companies are proposed to be transferred at the net asset value of the shareholding companies.

ANNEXURE 3

**NOCIL LTD.**

**Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

1. Letter dated 2nd April, 2014
2. Letter dated 2nd April, 2015 & 6th April, 2015
3. Letter dated 4th April, 2016

O/C

HRISHIKESH A. MAFATLAL

Mafatlal House,
Backbay Reclamation,
Mumbai - 400 020
Tel.: 6617 3636 / 6617 3601
Fax: (91-22) 2204 8053

2nd April, 2014

The Bombay Stock Exchange Ltd.
"P.J. Towers"
Dalal Street
Mumbai-400 001

Dear Sir,

Sub.: Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011
Ref.: NOCIL Limited – Stock Code: 500730

I, Hrishikesh A. Mafatlal, along with members of the Promoter Group and Persons Acting In Concert, hereby make disclosure as per Annexure enclosed, under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 in respect of shares held as on 31st March, 2014.

Kindly acknowledge receipt of the same.

Thanking you,

Yours faithfully,

Hrishikesh A. Mafatlal
(Promoter)

Encl: as above

BSE LTD.
INWARD SECTION
03 APR 2014
CONTENTS NOT VERIFIED
SIGN.....

HRISHIKESH A. MAFATLAL

Mafatlal House,
Backbay Reclamation,
Mumbai - 400 020
Tel.: 6617 3636 / 6617 3601
Fax: (91-22) 2204 8053

## Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

| | | | |
|---|---|---|---|
| 1. Name of the Target Company (TC) | NOCIL LIMITED | | |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed | 1) The Bombay Stock Exchange Ltd.<br>2) The National Stock Exchange of India Ltd. | | |
| 3. Particulars of the shareholder(s):<br>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC.<br>or<br>b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him. | As per Annexure | | |
| 4. Particulars of the Shareholding of persons mentioned at (3) above | Number of Shares | % w.r.t total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of 31st March, 2014, holding of: | | | |
| a) Shares | 58951779 | 36.66 | 36.66 |
| b) Voting Rights (otherwise than by shares) | — | — | — |
| c) Warrants, | — | — | — |
| d) Convertible Securities | — | — | — |
| e) Any other instrument that would entitle the holder to receive shares in the TC. | — | — | — |
| Total | 58951779 | 36.66 | 36.66 |

1. (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note

2. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Hrishikesh A. Mafatlal
(Promoter)

Place: Mumbai
Date: 2nd April, 2014

HRISHIKESH A. MAFATLAL

Mafatlal House,
Backbay Reclamation,
Mumbai - 400 020
Tel.: 6617 3636 / 6617 3601
Fax: (91-22) 2204 8053

**Annexure**

## NOCIL LIMITED

| Sr. No. | Name of Promotor(s), member of the promoter group and Persons Acting in Concert (PAC) with him | No. of Shares | % w.r.t. total share/ voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
|---|---|---|---|---|
| 1. | HRISHIKESH A MAFATLAL | 39900 | 0.02 | 0.02 |
| 2. | HRISHIKESH A MAFATLAL as Trustee of Hrishikesh A. Mafatlal Family Trust No. 1 | 5030 | 0.00 | 0.00 |
| 3. | VISHAD P. MAFATLAL | 200 | 0.00 | 0.00 |
| 4. | VISHAD P. MAFATLAL as Trustee of Vishad P. Mafatlal Family Trust No. 1 | 5030 | 0.00 | 0.00 |
| 5. | REKHA HRISHIKESH MAFATLAL | 22000 | 0.01 | 0.01 |
| 6. | PRIYAVRAT HRISHIKESH MAFATLAL | 505000 | 0.31 | 0.31 |
| 7. | RUPAL VISHAD MAFATLAL | 132500 | 0.08 | 0.08 |
| 8. | MAITHILI NARENDRA DESAI | 17380 | 0.01 | 0.01 |
| 9. | MAFATLAL INDUSTRIES LTD | 23036469 | 14.33 | 14.33 |
| 10. | ARVI ASSOCIATES PVT LTD | 10468026 | 6.51 | 6.51 |
| 11. | MAFATLAL EXIM PRIVATE LIMITED | 888540 | 0.55 | 0.55 |
| 12. | SHRIPAD ASSOCIATES PVT LTD | 6899964 | 4.30 | 4.30 |
| 13. | MAFATLAL EXIM PVT. LTD. | 6700000 | 4.17 | 4.17 |
| 14. | SUREMI TRANDING PRIVATE LIMITED | 2384220 | 1.49 | 1.49 |
| 15. | NAVIN FLUORINE INTERNATIONAL LTD. | 6850000 | 4.26 | 4.26 |
| 16. | ALTAMOUNT PRODUCTS AND SERVICES P. LIMITED | 441800 | 0.28 | 0.28 |
| 17. | KRISHNADEEP ENGINEERS PVT LTD | 350000 | 0.22 | 0.22 |
| 18. | SARVAMANGALA HOLDINGS PRIVATE LIMITED | 130000 | 0.08 | 0.08 |
| 19. | MAFATLAL IMPEX PRIVATE LIMITED | 23920 | 0.01 | 0.01 |
| 20. | MILAP TEXCHEM PRIVATE LIMITED | 220 | 0.00 | 0.00 |
| 21. | MILEKHA TEXCHEM COMPANY PVT LIMITED | 220 | 0.00 | 0.00 |
| 22. | PAMIL INVESTMENTS PRIVATE LIMITED | 28580 | 0.02 | 0.02 |
| 23. | SHAMIR TEXCHEM PRIVATE LIMITED | 220 | 0.00 | 0.00 |
| 24. | SUMIL HOLDINGS PRIVATE LTD | 220 | 0.00 | 0.00 |
| 25. | SUSHRIPADA INVESTMENTS PRIVATE LTD | 22340 | 0.01 | 0.01 |
| | | 58951779 | 36.66 | 36.66 |

Hrishikesh A. Mafatlal
(Promoter)

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# HRISHIKESH A. MAFATLAL

Mafatlal House,
Backbay Reclamation,
Mumbai - 400 020
Tel.: 6617 3636 / 6617 3601
Fax: (91-22) 2204 8053

2nd April, 2014

The National Stock Exchange of India Ltd
"Exchange Plaza"
Bandra-Kurla Complex
Bandra (East)
Mumbai-400 051

Dear Sir,

Sub.: Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011
Ref.: NOCIL Limited – Stock Code: 500730

I, Hrishikesh A. Mafatlal, along with members of the Promoter Group and Persons Acting in Concert, hereby make disclosure as per Annexure enclosed, under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 in respect of shares held as on 31st March, 2014.

Kindly acknowledge receipt of the same.

Thanking you,

Yours faithfully,

Hrishikesh A. Mafatlal
(Promoter)

Encl: as above

NSEIL
03 APR 2014
Contents not Verified

HRISHIKESH A. MAFATLAL

Mafatlal House,
Backbay Reclamation,
Mumbai - 400 020
Tel.: 6617 3636 / 6617 3601
Fax: (91-22) 2204 8053

2nd April, 2015

The Bombay Stock Exchange Ltd.
"P.J. Towers"
Dalal Street
Mumbai-400 001

Dear Sir,

Sub.: Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011
Ref.: NOCIL Limited – Stock Code: 500730

I, Hrishikesh A. Mafatlal, along with members of the Promoter Group and Persons Acting in Concert, hereby make disclosure as per Annexure enclosed, under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 in respect of shares held as on 31st March, 2015.

Kindly acknowledge receipt of the same.

Thanking you,

Yours faithfully,

Hrishikesh A. Mafatlal
(Promoter)

Encl: as above

BSE LTD.
INWARD SECTION
07 APR 2015
CONTENTS NOT VERIFIED
SIGN.....

HRISHIKESH A. MAFATLAL

Mafatlal House,
Backbay Reclamation,
Mumbai - 400 020
Tel.: 6617 3636 / 6617 3601
Fax: (91-22) 2204 8053

## Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

### PART-A – Details of shareholding

| | | | |
|---|---|---|---|
| 1. Name of the Target Company (TC) | NOCIL LIMITED | | |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed | 1) The Bombay Stock Exchange Ltd.<br>2) The National Stock Exchange of India Ltd. | | |
| 3. Particulars of the shareholder(s):<br>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC.<br>or<br>b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him. | –<br><br>As per Annexure | | |
| 4. Particulars of the Shareholding of persons mentioned at (3) above | Number of Shares | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of 31st March, 2015, holding of:<br>a) Shares<br>b) Voting Rights (otherwise than by shares)<br>c) Warrants,<br>d) Convertible Securities<br>e) Any other instrument that would entitle the holder to receive shares in the TC. | 59496779<br>–<br>–<br>–<br>– | 37.00<br>–<br>–<br>–<br>– | 37.00<br>–<br>–<br>–<br>– |
| Total | 59496779 | 37.00 | 37.00 |

1. (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note

2. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Hrishikesh A. Mafatlal
(Promoter)

Place: Mumbai
Date: 6th April, 2015

HRISHIKESH A. MAFATLAL

Mafatlal House,
Backbay Reclamation,
Mumbai - 400 020
Tel.: 6617 3636 / 6617 3601
Fax: (91-22) 2204 8053

Annexure

## NOCIL LIMITED

| Sr. No. | Name of Promotor(s), member of the promoter group and Persons Acting in Concert (PAC) with him | No. of Shares | % w.r.t. total share/ voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
|---|---|---|---|---|
| 1. | HRISHIKESH A MAFATLAL | 189900 | 0.12 | 0.12 |
| 2. | HRISHIKESH A MAFATLAL as Trustee of Hrishikesh A. Mafatlal Family Trust No. 1 | 5030 | 0.00 | 0.00 |
| 3. | VISHAD P. MAFATLAL | 200 | 0.00 | 0.00 |
| 4. | VISHAD P. MAFATLAL as Trustee of Vishad P. Mafatlal Family Trust No. 1 | 5030 | 0.00 | 0.00 |
| 5. | REKHA HRISHIKESH MAFATLAL | 22000 | 0.01 | 0.01 |
| 6. | PRIYAVRAT HRISHIKESH MAFATLAL | 505000 | 0.31 | 0.31 |
| 7. | RUPAL VISHAD MAFATLAL | 132500 | 0.08 | 0.08 |
| 8. | MAITHILI NARENDRA DESAI | 17380 | 0.01 | 0.01 |
| 9. | MAFATLAL INDUSTRIES LTD | 23036469 | 14.33 | 14.33 |
| 10. | ARVI ASSOCIATES PVT LTD | 10643026 | 6.62 | 6.62 |
| 11. | MAFATLAL EXIM PRIVATE LIMITED | 888540 | 0.55 | 0.55 |
| 12. | SHRIPAD ASSOCIATES PVT LTD | 6899964 | 4.30 | 4.30 |
| 13. | MAFATLAL EXIM PVT. LTD. | 6700000 | 4.17 | 4.17 |
| 14. | SUREMI TRADING PRIVATE LIMITED | 2384220 | 1.49 | 1.49 |
| 15. | NAVIN FLUORINE INTERNATIONAL LTD. | 6850000 | 4.26 | 4.26 |
| 16. | ALTAMOUNT PRODUCTS AND SERVICES P. LIMITED | 441800 | 0.28 | 0.28 |
| 17. | KRISHNADEEP ENGINEERS PVT LTD | 350000 | 0.22 | 0.22 |
| 18. | SARVAMANGALA HOLDINGS PRIVATE LIMITED | 350000 | 0.21 | 0.21 |
| 19. | MAFATLAL IMPEX PRIVATE LIMITED | 23920 | 0.01 | 0.01 |
| 20. | MILAP TEXCHEM PRIVATE LIMITED | 220 | 0.00 | 0.00 |
| 21. | MILEKHA TEXCHEM COMPANY PVT LIMITED | 220 | 0.00 | 0.00 |
| 22. | PAMIL INVESTMENTS PRIVATE LIMITED | 28580 | 0.02 | 0.02 |
| 23. | SHAMIR TEXCHEM PRIVATE LIMITED | 220 | 0.00 | 0.00 |
| 24. | SUMIL HOLDINGS PRIVATE LTD | 220 | 0.00 | 0.00 |
| 25. | SUSHRIPADA INVESTMENTS PRIVATE LTD | 22340 | 0.01 | 0.01 |
| | | 59496779 | 37.00 | 37.00 |

# HRISHIKESH A. MAFATLAL

Mafatlal House,
Backbay Reclamation,
Mumbai - 400 020
Tel.: 6617 3636 / 6617 3601
Fax: (91-22) 2204 8053

**Part-B**

**Name of the Target Company: NOCIL LIMITED**

| Sr. No. | Name of person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter/ Promoter group | PAN of the person and PACs |
|---|---|---|---|
| 1. | HRISHIKESH A MAFATLAL | Yes | AIXPM4401C |
| 2. | HRISHIKESH A MAFATLAL as Trustee of Hrishikesh A. Mafatlal Family Trust No. 1 | Yes | AAATH9897E |
| 3. | VISHAD P. MAFATLAL | Yes | AABPM3170G |
| 4. | VISHAD P. MAFATLAL as Trustee of Vishad P. Mafatlal Family Trust No. 1 | Yes | AAATV3540N |
| 5. | REKHA HRISHIKESH MAFATLAL | Yes | AABPM3169K |
| 6. | PRIYAVRAT HRISHIKESH MAFATLAL | Yes | ALPPM7282E |
| 7. | RUPAL VISHAD MAFATLAL | Yes | AEWPM9970M |
| 8. | MAITHILI NARENDRA DESAI | Yes | AAIPD7257J |
| 9. | MAFATLAL INDUSTRIES LTD | Yes | AAACM2813L |
| 10. | ARVI ASSOCIATES PVT LTD | Yes | AAGCA3493E |
| 11. | MAFATLAL EXIM PRIVATE LIMITED | Yes | AAACS7281E |
| 12. | SHRIPAD ASSOCIATES PVT LTD | Yes | AAMFS4704M |
| 13. | MAFATLAL EXIM PVT. LTD. | Yes | AAACS7281E |
| 14. | SUREMI TRADING PRIVATE LIMITED | Yes | AAACS5620B |
| 15. | NAVIN FLUORINE INTERNATIONAL LTD. | Yes | AABCP0464B |
| 16. | ALTAMOUNT PRODUCTS AND SERVICES P. LIMITED | Yes | AAGCA8572Q |
| 17. | KRISHNADEEP ENGINEERS PVT LTD | Yes | AAACK4462B |
| 18. | SARVAMANGALA HOLDINGS PRIVATE LIMITED | Yes | AAACS7124G |
| 19. | MAFATLAL IMPEX PRIVATE LIMITED | Yes | AADCM4149G |
| 20. | MILAP TEXCHEM PRIVATE LIMITED | Yes | AAACM4401C |
| 21. | MILEKHA TEXCHEM COMPANY PVT LIMITED | Yes | AACCM2746G |
| 22. | PAMIL INVESTMENTS PRIVATE LIMITED | Yes | AAACP8983C |
| 23. | SHAMIR TEXCHEM PRIVATE LIMITED | Yes | AAECS5594A |
| 24. | SUMIL HOLDINGS PRIVATE LTD | Yes | AAACS5891A |
| 25. | SUSHRIPADA INVESTMENTS PRIVATE LTD | Yes | AAECS8020R |

Hrishikesh A. Mafatlal
(Promoter)

Place: Mumbai
Date : 6th April, 2015

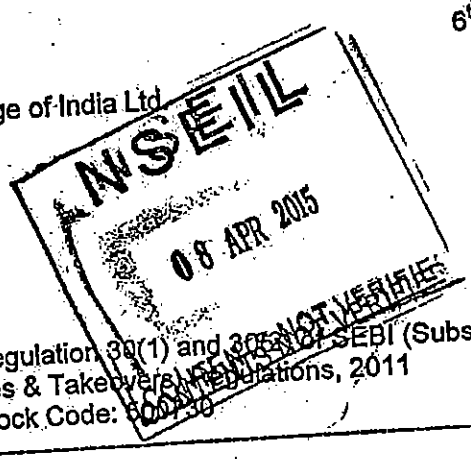
O/L

HRISHIKESH A. MAFATLAL

Mafatlal House,
Backbay Reclamation,
Mumbai - 400 020
Tel.: 6617 3636 / 6617 3601
Fax: (91-22) 2204 8053

6th April, 2015

The National Stock Exchange of India Ltd.
"Exchange Plaza"
Bandra-Kurla Complex
Bandra (East)
Mumbai-400 051




Dear Sir,

Sub.: Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Ref.: NOCIL Limited – Stock Code: 500730

I, Hrishikesh A. Mafatlal, along with members of the Promoter Group and Persons Acting in Concert, hereby make disclosure as per Annexure enclosed, under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 in respect of shares held as on 31st March, 2015.

Kindly acknowledge receipt of the same.

Thanking you,

Yours faithfully,

Hrishikesh A. Mafatlal
(Promoter)

Encl: as above

DE5A/BSE-C&DL/BSE-HAM Discl Regu30(2)-6.4.15.doc

HRISHIKESH A. MAFATLAL

Mafatlal House,
Backbay Reclamation,
Mumbai - 400 020
Tel.: 6617 3636 / 6617 3601
Fax: (91-22) 2204 8053

4th April 2016

The Bombay Stock Exchange Ltd.
"P.J. Towers"
Dalal Street
Mumbai-400 001.

Dear Sir,

Sub.: Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011
Ref.: NOCIL Limited – Stock Code: 500730

I, Hrishikesh A. Mafatlal, along with members of the Promoter Group and Persons Acting In Concert, hereby make disclosure as per Annexure enclosed, under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 in respect of shares held as on 31st March 2016.

Kindly acknowledge receipt of the same.

Thanking you,

Yours faithfully,

Hrishikesh A. Mafatlal
(Promoter)

Encl: as above

HRISHIKESH A. MAFATLAL

Mafatlal House,
Backbay Reclamation,
Mumbai - 400 020
Tel.: 6617 3636 / 6617 3601
Fax: (91-22) 2204 8053

**Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of shares and Takeover), Regulations, 2011**

| **Part A – Details of Shareholding** | | | |
|---|---|---|---|
| 1. Name of the Target Company | NOCIL Limited | | |
| 2. Name(s) of the stock exchanges where the shares of the TC are listed | 1. The Bombay Stock Exchange Limited<br>2. National Stock Exchange Limited | | |
| 3. Particulars of shareholder(s) | | | |
| a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25 % of the voting rights of the TC.<br>Or<br>b. Name(s) of promoter(s) member of the promoter group and PAC with him | As per list annexed | | |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above | Number of shares | % w.r. t. total share / voting capital wherever applicable | % of total diluted share / voting capital of TC (*) |
| As of 31st March 2016, holding of: | | | |
| a. Shares | 60479399 | 37.61% | 37.61% |
| b. Voting rights (otherwise than by shares) | - | - | - |
| c. Warrants | - | - | - |
| d. Convertible Securities | - | - | - |
| e. Any other instrument that would entitle the holder to receive shares in the TC | - | - | - |
| **Total** | **60479399** | **37.61%** | **37.61%** |

Note:
1. (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
2. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Hrishikesh A. Mafatlal
(Promoter)

Place : Mumbai
Date: 4th April 2016

HRISHIKESH A. MAFATLAL

Mafatlal House,
Backbay Reclamation,
Mumbai - 400 020
Tel.: 6617 3636 / 6617 3601
Fax: (91-22) 2204 8053

**Part B**

**Name of the Target Company: NOCIL Limited**

| Name (s) of the person and Persons Acting In Concert (PAC) with the person | Whether the person belongs to Promoter / Promoter group | PAN of the person and the PACs |
|---|---|---|
| HRISHIKESH A MAFATLAL | Yes | AIXPM4401C |
| HRISHIKESH ARVIND MAFATLAL (as Trustee of Sushilaben Trust) | Yes | AAATS1018G |
| HRISHIKESH A MAFATLAL (as Trustee of Hrishikesh A. Mafatlal Family Trust No. 1) | Yes | AAATH9897E |
| VISHAD PADMANABH MAFATLAL (as Trustee of Vishad P. Mafatlal Family Trust No. 1) | Yes | AAATV3540N |
| VISHAD PADMANABH MAFATLAL | Yes | AABPM3170G |
| PRIYAVRATA MAFATLAL | Yes | ALPPM7282E |
| RUPAL VISHAD MAFATLAL | Yes | AEWPM9970M |
| REKHA HRISHIKESH MAFATLAL | Yes | AABPM3169K |
| MAFATLAL INDUSTRIES LTD | Yes | AAACM2813L |
| ARVI ASSOCIATES PVT LTD | Yes | AAGCA3493E |
| SHRIPAD ASSOCIATES PVT LTD | Yes | AAKCS8937K |
| NAVIN FLUORINE INTERNATIONAL LTD | Yes | AABCP0464B |
| MAFATLAL EXIM PRIVATE LIMITED | Yes | AAACS7281E |
| SUREMI TRADING PRIVATE LIMITED | Yes | AAACS5620B |
| SARVAMANGALA HOLDINGS PRIVATE LIMITED | Yes | AAACS7124G |
| ALTAMOUNT PRODUCTS AND SERVICES PRIVATE LIMITED | Yes | AAGCA8572Q |
| KRISHNADEEP ENGINEERS PVT LTD | Yes | AAACK4462B |
| PAMIL INVESTMENTS PVT LTD | Yes | AAACP8983C |
| MAFATLAL IMPEX PRIVATE LIMITED | Yes | AADCM4149G |
| SUSHRIPADA INVESTMENTS PVT LTD | Yes | AAECS8020R |
| SHAMIR TEXCHEM PRIVATE LIMITED | Yes | AAECS5594A |
| MILEKHA TEXCHEM COMPANY PRIVATE LIMITED | Yes | AACCM2746G |
| SUMIL HOLDINGS PRIVATE LTD | Yes | AAACS5891A |
| MILAP TEXCHEM PRIVATE LIMITED | Yes | AAACM4401C |

Hrishikesh A. Mafatlal
(Promoter)

Place : Mumbai
Date: 4th April 2016

HRISHIKESH A. MAFATLAL

Mafatlal House,
Backbay Reclamation,
Mumbai - 400 020.
Tel.: 6617 3636 / 6617 3601
Fax: (91-22) 2204 8053

**Annexure**

**NOCIL Limited**

| Sr. No. | Name of Promotor(s), member of the promoter group and Persons Acting in Concert (PAC) with him | No. of Shares | % w.r.t. total share/ voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
|---|---|---|---|---|
| 1 | Hrishikesh A Mafatlal | 177,900 | 0.11 | 0.11 |
| 2 | Hrishikesh A Mafatlal as Trustee of Hrishikesh A. Mafatlal Family Trust No. 1 | 5,030 | 0.01 | 0.01 |
| 3 | Hrishikesh Arvind Mafatlal (as Trustee of Sushilaben Trust) | 12,000 | 0.00 | 0.00 |
| 4 | Vishad P. Mafatlal | 200 | 0.00 | 0.00 |
| 5 | Vishad P. Mafatlal as Trustee of Vishad P. Mafatlal Family Trust No. 1 | 5,030 | 0.01 | 0.01 |
| 6 | Rekha Hrishikesh Mafatlal | 22,000 | 0.01 | 0.01 |
| 7 | Priyavrat Hrishikesh Mafatlal | 505,000 | 0.32 | 0.32 |
| 8 | Rupal Vishad Mafatlal | 132,500 | 0.08 | 0.08 |
| 9 | Mafatlal Industries Ltd. | 23,036,469 | 14.33 | 14.33 |
| 10 | Arvi Associates Pvt Ltd | 10,643,026 | 6.62 | 6.62 |
| 11 | Mafatlal Exim Pvt. Ltd. | 7,588,540 | 4.72 | 4.72 |
| 12 | Shripad Associates Pvt Ltd | 6,899,964 | 4.29 | 4.29 |
| 13 | Suremi Trading Pvt. Ltd. | 2,384,220 | 1.48 | 1.48 |
| 14 | Navin Fluorine International Ltd. | 6,850,000 | 4.26 | 4.26 |
| 15 | Altamount Products and Services Pvt. Ltd. | 441,800 | 0.27 | 0.27 |
| 16 | Krishnadeep Engineers Pvt Ltd | 350,000 | 0.22 | 0.22 |
| 17 | Sarvamangala Holdings Pvt. Ltd. | 1350,000 | 0.84 | 0.84 |
| 18 | Mafatlal Impex Pvt. Ltd. | 23,920 | 0.01 | 0.01 |
| 19 | Milap Texchem Pvt. Ltd. | 220 | 0.00 | 0.00 |
| 20 | Milekha Texchem Company Pvt. Ltd. | 220 | 0.00 | 0.00 |
| 21 | Pamil Investments Pvt. Ltd. | 28,580 | 0.02 | 0.02 |
| 22 | Shamir Texchem Pvt. Ltd. | 220 | 0.00 | 0.00 |
| 23 | Sumil Holdings Pvt. Ltd. | 220 | 0.00 | 0.00 |
| 24 | Sushripada Investments Pvt. Ltd. | 22,340 | 0.01 | 0.01 |
| | Total | 6,04,79,399 | 37.61 | 37.61 |

Hrishikesh A. Mafatlal
(Promoter)

Place : Mumbai
Date: 4th April 2016

Acknowledge

Welcome 2114 | Logout

Scrip Code :500730 Scrip Name :NOCIL LTD. ISIN :INE163A01018

Compliance Module | Listing Module | Change Password | Listing Fee Bills | Market Intelligence | Register Digital Signature | Circulars | Investor Complaints | XBRL | User Manual | Help Desk

You have successfully filed the documents for Any Other - Not falling under the above March 2016 quarter , which are subject to verification by the Exchange.

Your Transaction Number for this submission is 040420162207054 dated Apr 04, 2016

Please mention above Transaction Number for any future communication for this submission.

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NATIONAL STOCK EXCHANGE OF INDIA LIMITED

NIFTY 50 Stock of the nation

***Date of Download*** 04-Apr-2016

## *NSE Acknowledgement*

| | |
|---|---|
| **Symbol:-** | NOCIL |
| **Name of the Company: -** | NOCIL Limited |
| **Submission Type:-** | Announcement |
| **Short Description:-** | Disc. under Reg.30 of SEBI (SAST) Reg.2011 |
| **Date of Submission:-** | 04-Apr-2016 14:28:45 |
| **NEAPS App. No:-** | 2016/Apr/437/439 |

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

**NOCIL LTD.**

**Disclosure under Regulation 31 (1) & (2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

1. Letter dated 25th June, 2013
2. Letter dated 20th August, 2014
3. Letter dated 25th February, 2015

Mafatlal
MAFATLAL INDUSTRIES LIMITED

Regd. Off.: Asarwa Road, Ahmedabad 380 016. India
Tl 91 79 2212 3944 / 45 F: 91 79 2212 3045
Corp. Off.: Kaledonia Building, 6th Floor, Opp. Vijay Nagar Society,
Sahar Road, Off Western Express Highway, Andheri (East), Mumbai 400 069
Tel No. 022 67713800 Website: www.mafatlals.com

June 25, 2013

To,
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai- 400001

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai – 400051

Dear Sir,

**Re: NOCIL LIMITED (BSE Code: 533730; NSE Code: NOCIL)**

**Sub: Disclosure under Regulation 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

With reference to the above, we submit herewith the Disclosure under Regulation 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for cancellation/release of pledge of the shares of Nocil Limited.

Consequent to the a) amalgamation of Vibhadeep Investments & Trading Ltd. and Mafatlal Holdings Ltd. into Mishapar Investments Ltd; and b) Subsequent amalgamation of Mishapar Investments Ltd. into Mafatlal Industries Ltd., the pledge of shares created by the above referred companies in favour of Mafatlal Industries Limited gets automatically cancelled / released.

We request you to kindly take the above on record.

Thanking you,

Yours faithfully,
For Mafatlal Industries Limited

Rasesh Shah
Company Secretary

MAFATLAL INDUSTRIES LIMITED AHMEDABAD

Encl: as above

Copy to:
To,
The Company Secretary
Nocil Limited
Mafatlal House,
H T Parekh Marg, Backbay Reclamation,
Mumbai 400 020.

NOCIL LIMITED MUMBAI
26/6/2013

BSE LTD.
26 JUN 2013
CONTENTS NOT VERIFIED
SIGN.....

ARVIND MAFATLAL GROUP
The ethics of excellence

**Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

| | |
|---|---|
| Name of the Target company (TC) | NOCIL Limited |
| Name of the Promoter(s) on whose shares encumbrance was ~~created/ invoked/~~ released (tick the relevant one) | Mafatlal Industries Limited<br>(shares lying in the demat account of erstwhile Mishapar Investments Ltd., erstwhile Vibhadeep Investments & Trading Ltd. and erstwhile Mafatlal Holdings Ltd. |
| Date of reporting | 25th June, 2013 |
| Names of the stock exchanges where the shares of the target company are listed | BSE Limited (Code: 500730)<br>National Stock Exchange of India Limited (Code: NOCIL) |

Details of the promoters' holding:
(The term "event" indicates ~~creation/ invocation/~~ release of encumbrance, as the case may be )

| Promoter(s) or PACs with him | Pre-event holding (encumbered shares excluded) | | Details of events pertaining to Encumbrance | | Post event holding (encumbered shares to be excluded) | | (*)Details of encumbrance (pledge/lien or other- give details |
|---|---|---|---|---|---|---|---|
| Names | Number | % of Total share capital | Type – Release of Pledge | Date (s) | Number | % of Total share capital | |
| Mishapar Investments Ltd.# | NIL | – | 1,05,36,300 (6.55%) | 21.6.2013 | 1,05,36,300 | 6.55% | Release/Cancellation of Pledge created in favour of Mafatlal Industries Ltd., consequent to a) amalgamation of Vibhadeep Investments & Trading Ltd. and Mafatlal Holdings Ltd. into Mishapar Investments Ltd; and b) Subsequent amalgamation of Mishapar Investments Ltd., into Mafatlal Industries Ltd. |
| Vibhadeep Investments & Trading Ltd.# | 45,00,000 | 2.80 | 24,51,759 (1.52%) | 21.6.2013 | 69,51,759 | 4.32% | |
| Mafatlal Holdings Ltd.# | 17,85,000 | 1.11% | 36,98,210 (2.30%) | 21.6.2013 | 54,83,210 | 3.41% | |

# As stated in the last column of the table, all the above referred companies stand amalgamated into Mafatlal Industries Limited. Hence, the pledge of shares created by the above referred companies in favour of Mafatlal Industries Limited gets automatically cancelled / released pursuant to the amalgamation and the shares get transferred to Mafatlal Industries Limited.

Place: Ahmedabad
Date: 25th June, 2013

MAFATLAL INDUSTRIES LIMITED AHMEDABAD

For Mafatlal Industries Limited

Rasesh Shah
Company Secretary

O/C for acknowledgement

Mafatlal
MAFATLAL INDUSTRIES LIMITED

Regd. Off.: Asarwa Road, Ahmedabad 380 016. India
T: 91 79 2212 3944 / 45 F: 91 79 2212 3045
Corp. Off.: Kaledonia Building, 6th Floor, Opp. Vijay Nagar Society,
Sahar Road, Off Western Express Highway, Andheri (East), Mumbai 400 060
Tel No. 022 67713800. Website: www.mafatlals.com

June 25, 2013

To,
**Bombay Stock Exchange Limited**
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai- 400001

To,
**National Stock Exchange of India Limited**
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai – 400051

Dear Sir,

**Re: NOCIL LIMITED (BSE Code: 533730; NSE Code: NOCIL)**

**Sub: Disclosure under Regulation 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

With reference to the above, we submit herewith the Disclosure under Regulation 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for **cancellation/release of pledge** of the shares of Nocil Limited.

Consequent to the a) amalgamation of Vibhadeep Investments & Trading Ltd. and Mafatlal Holdings Ltd. into Mishapar Investments Ltd; and b) Subsequent amalgamation of Mishapar Investments Ltd. into Mafatlal Industries Ltd., the pledge of shares created by the above referred companies in favour of Mafatlal Industries Limited gets automatically cancelled / released.

We request you to kindly take the above on record.

Thanking you,

Yours faithfully,
**For Mafatlal Industries Limited**

MAFATLAL INDUSTRIES LIMITED AHMEDABAD

**Rasesh Shah**
**Company Secretary**

Encl: as above

Copy to:
To,
The Company Secretary
**Nocil Limited**
Mafatlal House,
H T Parekh Marg, Backbay Reclamation,
Mumbai 400 020.

RECEIVED
26 JUN 2013

ARVIND MAFATLAL GROUP
The ethics of excellence

**Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

| | |
|---|---|
| Name of the Target company (TC) | **NOCIL Limited** |
| Name of the Promoter(s) on whose shares encumbrance was ~~created/ invoked/~~ released (tick the relevant one) | Mafatlal Industries Limited<br>(shares lying in the demat account of erstwhile Mishapar Investments Ltd., erstwhile Vibhadeep Investments & Trading Ltd. and erstwhile Mafatlal Holdings Ltd. |
| Date of reporting | 25th June, 2013 |
| Names of the stock exchanges where the shares of the target company are listed | BSE Limited (Code: 500730)<br>National Stock Exchange of India Limited (Code: NOCIL) |

Details of the promoters' holding:
(The term "event" indicates ~~creation/ invocation/~~ release of encumbrance, as the case may be )

| Promoter(s) or PACs with him | Pre-event holding (encumbered shares excluded) | | Details of events pertaining to Encumbrance | | Post event holding (encumbered shares to be excluded) | | (*)Details of encumbrance (pledge/lien or other- give details |
|---|---|---|---|---|---|---|---|
| Names | Number | % of Total share capital | Type – Release of Pledge | Date (s) | Number | % of Total share capital | |
| Mishapar Investments Ltd.# | NIL | – | 1,05,36,300 (6.55%) | 21.6.2013 | 1,05,36,300 | 6.55% | Release/Cancellation of Pledge created in favour of Mafatlal Industries Ltd., consequent to a) amalgamation of Vibhadeep Investments & Trading Ltd. and Mafatlal Holdings Ltd. into Mishapar Investments Ltd; and b) Subsequent amalgamation of Mishapar Investments Ltd., into Mafatlal Industries Ltd. |
| Vibhadeep Investments & Trading Ltd.# | 45,00,000 | 2.80 | 24,51,759 (1.52%) | 21.6.2013 | 69,51,759 | 4.32% | |
| Mafatlal Holdings Ltd.# | 17,85,000 | 1.11% | 36,98,210 (2.30%) | 21.6.2013 | 54,83,210 | 3.41% | |

# As stated in the last column of the table, all the above referred companies stand amalgamated into Mafatlal Industries Limited. Hence, the pledge of shares created by the above referred companies in favour of Mafatlal Industries Limited gets automatically cancelled / released pursuant to the amalgamation and the shares get transferred to Mafatlal Industries Limited.

Place: Ahmedabad
Date: 25th June, 2013

MAFATLAL INDUSTRIES LIMITED AHMEDABAD

**For Mafatlal Industries Limited**

**Rasesh Shah**
**Company Secretary**

Mafatlal

MAFATLAL INDUSTRIES LIMITED
Corporate Identification No. L17110GJ1913PLC000035

Regd. Off.: Arjuna Road, Ahmedabad 380 016. India
T: 91 79 2212 3944 / 45 F: 91 79 2212 3045
Corp. Off.: Kaledonia Building, 6th Floor, Opp. Vijay Nagar Society,
Sahar Road, Off Western Express Highway, Andheri (East), Mumbai 400 069
Tel No. 022 67713800 Website: www.mafatlals.com
E-Mail Id : ahmedabad@mafatlals.com

August 20, 2014

OK

To,
BSE Limited
PhirozeJeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

BSE Code: 500730

To,
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex, Bandra (E)
Mumbai 400 051.

NSEL CODE: NOCIL

To,
The Company Secretary
NOCIL Ltd.
Mafatlal House,
H.T. Parekh Marg,
Backbay Reclamation, Churchgate,
Mumbai 400 020.

Dear Sir,

Re: NOCIL Limited

Sub: Disclosure in terms of Regulation 31 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for Creation of Encumbrance on Shares of the company

With reference to the above, please find enclosed the disclosure in terms of Regulation 31 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for Creation of Encumbrance on 29,16,667 Equity Shares by Mafatlal Industries Limited.

We request you to kindly take the above on record.

Thanking you,

Yours faithfully,
For Mafatlal Industries Limited,

Ashish Karanji
Company Secretary

Encl: as above

For acknowledgment and return.

ARVIND MAFATLAL GROUP
The ethics of excellence

BSE LTD.
INWARD SECTION
21 AUG 2014
CONTENTS NOT VERIFIED
SIGN.....

Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | |
|---|---|
| Name of the Target company (TC) | NOCIL LIMITED |
| Names of the Stock Exchanges where the shares of the target company are listed | BSE Limited (Code: 500730)<br>National Stock Exchange of India Ltd. (Code:NOCIL) |
| Date of reporting | 20th August,2014 |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked. | Mafatlal Industries Limited |

Details of the creation of encumbrance:

| Name of the Promotor (s) or PACs with him(**) | Promoter holding in the target company (1) | | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | Post event holding of encumbered shares {creation [2]+[3]} / release [(2)-(3)] / Invocation [(2)-(3)]} | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | No. of shares | % of total share capital | % w.r.t diluted share capital (*) | No. of shares | % of total share capital | Type of event (creation / release /invocation) | Date of creation/ invocation /release of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking /others) | No. of shares | % of total share capital | Name of the entity in whose favor shares encumbered | No. of shares | % of Total share capital |
| MAFATLAL INDUSTRIES LTD | 23036469 | 14.33 | 14.33 | – | – | Creation | 19th August, 2014 | Pledge | 2916667 | 1.81 | Janata Sahakari Bank Ltd. | 2916667 | 1.81 |
| ARVI ASSOCIATES PVT LTD | 10468026 | 6.51 | 6.51 | – | – | – | – | – | – | – | – | – | – |
| SHRIPAD ASSOCIATES PVT LTD | 6899964 | 4.29 | 4.29 | – | – | – | – | – | – | – | – | – | – |
| NAVIN FLUORINE INTERNATIONAL LTD | 6850000 | 4.26 | 4.26 | – | – | – | – | – | – | – | – | – | – |
| MAFATLAL EXIM PRIVATE LIMITED | 6700000 | 4.17 | 4.17 | – | – | – | – | – | – | – | – | – | – |
| SUREMI TRADING PRIVATE LIMITED | 2369220 | 1.47 | 1.47 | – | – | – | – | – | – | – | – | – | – |
| MAFATLAL EXIM PVT. LTD. | 888540 | 0.55 | 0.55 | – | – | – | – | – | – | – | – | – | – |
| PRIYAVRAT HRISHIKESH MAFATLAL | 505000 | 0.31 | 0.31 | – | – | – | – | – | – | – | – | – | – |
| ALTAMOUNT PRODUCTS AND SERVICES PRIVATE LIMITED | 441800 | 0.27 | 0.27 | – | – | – | – | – | – | – | – | – | – |
| KRISHNADEEP ENGINEERS PVT LTD | 350000 | 0.22 | 0.22 | – | – | – | – | – | – | – | – | – | – |
| RUPAL VISHAD MAFATLAL | 132500 | 0.08 | 0.08 | – | – | – | – | – | – | – | – | – | – |
| SARVAMANGALA HOLDINGS PRIVATE LIMITED | 130000 | 0.08 | 0.08 | – | – | – | – | – | – | – | – | – | – |
| PAMIL INVESTMENTS PRIVATE LIMITED | 28580 | 0.02 | 0.02 | – | – | – | – | – | – | – | – | – | – |
| HRISHIKESH ARVIND MAFATLAL | 27900 | 0.02 | 0.02 | – | – | – | – | – | – | – | – | – | – |
| MAFATLAL IMPEX PRIVATE LTD | 23920 | 0.01 | 0.01 | – | – | – | – | – | – | – | – | – | – |
| SUSHRIPADA INVESTMENTS PRIVATE LIMITED | 22340 | 0.01 | 0.01 | – | – | – | – | – | – | – | – | – | – |
| REKHA HRISHIKESH MAFATLAL | 22000 | 0.01 | 0.01 | – | – | – | – | – | – | – | – | – | – |
| MAITHILI N DESAI | 17380 | 0.01 | 0.01 | – | – | – | – | – | – | – | – | – | – |
| SUREMI TRADING PRIVATE LIMITED | 15000 | 0.01 | 0.01 | – | – | – | – | – | – | – | – | – | – |
| HRISHIKESH ARVIND MAFATLAL | 12000 | 0.01 | 0.01 | – | – | – | – | – | – | – | – | – | – |
| VISHAD PADMANABH MAFATLAL | 5030 | 0.00 | 0.00 | – | – | – | – | – | – | – | – | – | – |
| HRISHIKESH ARVIND MAFATLAL | 5030 | 0.00 | 0.00 | – | – | – | – | – | – | – | – | – | – |
| MILAP TEXCHEM PRIVATE LIMITED | 220 | 0.00 | 0.00 | – | – | – | – | – | – | – | – | – | – |
| MILEKHA TEXCHEM COMPANY PRIVATE LIMITED | 220 | 0.00 | 0.00 | – | – | – | – | – | – | – | – | – | – |

MAFATLAL INDUSTRIES LIMITED AHMEDABAD

| Name of the Promoter (s) or PACs with him(**) | Promoter holding in the target company (1) | | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | Post event holding of encumbered shares [creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]] | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | No. of shares | % of total share capital | % w.r.t diluted share capital (*) | No. of shares | % of total share capital | Type of event (creation / release /invocation) | Date of creation/ invocation /release of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking /others) | No. of shares | % of total share capital | Name of the entity in whose favor shares encumbered | No. of shares | % of Total share capital |
| SHAMIR TEXCHEM PRIVATE LIMITED | 220 | 0.00 | 0.00 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| SUMIL HOLDINGS PRIVATE LTD | 220 | 0.00 | 0.00 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| VISHAD PADMANABH MAFATLAL | 200 | 0.00 | 0.00 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| TOTAL: | 58951779 | 36.66 | 36.66 | -- | -- | -- | -- | -- | 2916667 | 1.81 | -- | 2916667 | 1.81 |

Signature of the Authorised Signatory

Place: Ahmedabad
Date: 20th August,2014

For Mafatlal Industries Limited

Ashish A Karanji
Company Secretary

MAFATLAL INDUSTRIES LIMITED AHMEDABAD

Mafatlal

MAFATLAL INDUSTRIES LIMITED
Corporate Identification No. L17110GJ1913PLC000035

Regd. Off.: Asarwa Road, Ahmedabad 380 016. India
T: 91 79 2212 3944 / 45 F: 91 79 2212 3045
Corp. Off.: Kaledonia Building, 6th Floor, Opp. Vijay Nagar Society,
Sahar Road, Off Western Express Highway, Andheri (East), Mumbai 400 069
Tel No. 022 67213800 Website: www.mafatlals.com
E-Mail Id : ahmedabad@mafatlals.com

O/C

August 20, 2014

To,
BSE Limited
PhirozeJeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

BSE Code: 500730

To,
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex, Bandra (E)
Mumbai 400 051.

NSEL CODE: NOCIL

To,
The Company Secretary
NOCIL Ltd.
Mafatlal House,
H.T. Parekh Marg,
Backbay Reclamation, Churchgate,
Mumbai 400 020.

Dear Sir,

Re: NOCIL Limited

Sub: Disclosure in terms of Regulation 31 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for Creation of Encumbrance on Shares of the company

With reference to the above, please find enclosed the disclosure in terms of Regulation 31 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for Creation of Encumbrance on 29,16,667 Equity Shares by Mafatlal Industries Limited.

We request you to kindly take the above on record.

Thanking you,

Yours faithfully,
For Mafatlal Industries Limited,

Ashish Karanji
Company Secretary

Encl: as above

21 AUG

ARVIND MAFATLAL GROUP
The ethics of excellence

Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | |
|---|---|
| Name of the Target company (TC) | NOCIL LIMITED. |
| Names of the Stock Exchanges where the shares of the target company are listed | BSE Limited (Code: 500730)<br>National Stock Exchange of India Ltd. (Code:NOCIL). |
| Date of reporting | 20th August,2014 |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | Mafatlal Industries Limited |

Details of the creation of encumbrance:

| Name of the Promoter (s) or PACs with him(**) | Promoter holding in the target company (1) | | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]} | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | No. of shares | % of total share capital | % w.r.t. diluted share capital (*) | No. of shares | % of total share capital | Type of event (creation / release /invocation) | Date of creation/ invocation/release of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking /others) | No. of shares | % of total share capital | Name of the entity in whose favor shares encumbered | No. of shares | % of Total share capital |
| MAFATLAL INDUSTRIES LTD | 23036469 | 14.33 | 14.33 | -- | -- | Creation | 19th August, 2014 | Pledge | 2916687 | 1.81 | Janata Sahakari Bank Ltd. | 2916687 | 1.81 |
| ARVI ASSOCIATES PVT LTD | 10468016 | 6.51 | 6.51 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| SHRIPAD ASSOCIATES PVT LTD | 6899964 | 4.29 | 4.29 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| NAVIN FLUORINE INTERNATIONAL LTD | 6850000 | 4.26 | 4.26 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| MAFATLAL EXIM PRIVATE LIMITED | 6700000 | 4.17 | 4.17 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| SUREMI TRADING PRIVATE LIMITED | 2369220 | 1.47 | 1.47 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| MAFATLAL EXIM PVT. LTD. | 888540 | 0.55 | 0.55 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| PRIYAVRAT HRISHIKESH MAFATLAL | 505000 | 0.31 | 0.31 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| ALTAMOUNT PRODUCTS AND SERVICES PRIVATE LIMITED | 441800 | 0.27 | 0.27 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| KRISHNADEEP ENGINEERS PVT LTD | 350000 | 0.22 | 0.22 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| RUPAL VISHAD MAFATLAL | 132500 | 0.08 | 0.08 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| SARVAMANGALA HOLDINGS PRIVATE LIMITED | 130000 | 0.08 | 0.08 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| PAMIL INVESTMENTS PRIVATE LIMITED | 28580 | 0.02 | 0.02 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| HRISHIKESH ARVIND MAFATLAL | 27900 | 0.02 | 0.02 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| MAFATLAL IMPEX PRIVATE LTD | 23920 | 0.01 | 0.01 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| SUSHRIPADA INVESTMENTS PRIVATE LIMITED | 22340 | 0.01 | 0.01 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| REKHA HRISHIKESH MAFATLAL | 22000 | 0.01 | 0.01 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| MAITHILI N DESAI | 17380 | 0.01 | 0.01 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| SUREMI TRADING PRIVATE LIMITED | 15000 | 0.01 | 0.01 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| HRISHIKESH ARVIND MAFATLAL | 11000 | 0.01 | 0.01 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| VISHAD PADMANABH MAFATLAL | 5030 | 0.00 | 0.00 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| HRISHIKESH ARVIND MAFATLAL | 5030 | 0.00 | 0.00 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| MILAP TEXCHEM PRIVATE LIMITED | 220 | 0.00 | 0.00 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| MILKHA TEXCHEM COMPANY PRIVATE LIMITED | 220 | 0.00 | 0.00 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |

MAFATLAL INDUSTRIES LIMITED AHMEDABAD

| Name of the Promoter (s) or PACs with him(**) | Promoter holding in the target company (1) | | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | Post event holding of encumbered shares [creation [2]+[3]] / release [[2]-[3]] / invocation [[2]-[3]] | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | No. of shares | % of total share capital | % w.r.t diluted share capital (*) | No. of shares | % of total share capital | Type of event (creation / release /invocation) | Date of creation/ invocation /release of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking /others) | No. of shares | % of total share capital | Name of the entity in whose favor shares encumbered | No. of shares | % of Total share capital |
| SHAMIR TEXCHEM PRIVATE LIMITED | 220 | 0.00 | 0.00 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| SUNIL HOLDINGS PRIVATE LTD | 220 | 0.00 | 0.00 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| VISHAD PADMANABH MAFATLAL | 200 | 0.00 | 0.00 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| TOTAL | 58961776 | 36.66 | 36.66 | -- | -- | -- | -- | -- | 2916667 | 1.81 | -- | 2916667 | 1.81 |

Signature of the Authorised Signatory

Place: Ahmedabad
Date: 20th August,2014

For Mafatlal Industries Limited

Ashish A Karanji
Company Secretary

MAFATLAL INDUSTRIES LIMITED AHMEDABAD

Mafatlal

MAFATLAL INDUSTRIES LIMITED
Corporate Identification No. L17110GJ1913PLC000035

Regd. Off.: Asarwa Road, Ahmedabad 380 016. India
T: 91 79 2212 3944 / 45 F: 91 79 2212 3045
Corp. Off.: Kaledonia Building, 6th Floor, Opp. Vijay Nagar Society,
Sahar Road, Off Western Express Highway, Andheri (East), Mumbai 400 069
Tel No. 022 67713800 Website: www.mafatlals.com
E-Mail id : ahmedabad@mafatlals.com

February 25, 2015

To
BSE Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai 400 001.

BSE Code: 500730

To
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra Kurla Complex, Bandra (E)
Mumbai 400 051

NSEL CODE: NOCIL

To
The Company Secretary,
NOCIL Ltd.,
Mafatlal House,
H. T. Parekh Marg,
Backbay Reclamation, Churchgate,
Mumbai 400 020.

Dear Sir,

Re: **Pledge of shares of NOCIL Limited held by Mafatlal Industries Limited**

Sub: **Disclosure in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

With reference to the above, please find enclosed the disclosure in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for Creation of Encumbrance on 56,20,000 Equity Shares of NOCIL Limited held by Mafatlal Industries Ltd.

We request you to kindly take the above on record.

Thanking you,

Yours faithfully,
For MAFATLAL INDUSTRIES LIMITED

(Ashish Karanji)
Company Secretary

Encl: as above.

MAFATLAL INDUSTRIES LIMITED AHMEDABAD

BSE LTD.
INWARD SECTION
26 FEB 2015
CONTENTS NOT VERIFIED
SIGN.

Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | |
|---|---|
| Name of the Target company (TC) | NOCIL LIMITED |
| Names of the Stock Exchanges where the shares of the target company are listed | BSE Limited (Code: 500730)<br>National Stock Exchange of India Ltd. (Code:NOCIL) |
| Date of reporting | 25.02.2015 |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | Mafatlal Industries Ltd. |

Details of the creation of encumbrance:

| Name of the Promoter (s) or PACs with him(**) | Promoter holding in the target company (1) | | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | Post event holding of encumbered shares {creation (2)+(3)} / release {(2)-(3)} / invocation {(2)-(3)}} | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | No. of shares | % of total share capital | % w.r.t diluted share capital (*) | No. of shares | % of total share capital | Type of event (creation / release / invocation) | Date of creation/ invocation/ release of encumbrance | Type of encum-brance (pledge/ lien/ non disposal under-taking/ others) | No. of shares | % of total share capital | Name of the entity in whose favor shares encumbered | No. of shares | % of Total share capital |
| MAFATLAL INDUSTRIES LTD | 23036469 | 14.33 | 14.33 | 2916667 | 1.81 | Creation | 23.2.2015 | Pledge | 5820000 | 3.49 | ICICI Bank Ltd. | 8736667 | 5.30 |
| ARVI ASSOCIATES PVT LTD | 10643026 | 6.62 | 6.62 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| SHRIPAD ASSOCIATES PVT LTD | 6899964 | 4.29 | 4.29 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| NAVIN FLUORINE INTERNATIONAL LTD | 6850000 | 4.26 | 4.26 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| MAFATLAL EXIM PRIVATE LIMITED | 6700000 | 4.17 | 4.17 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| SUREMI TRADING PRIVATE LIMITED | 2369220 | 1.47 | 1.47 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| MAFATLAL EXIM PVT. LTD. | 888540 | 0.55 | 0.55 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| PRIYAVRAT HRISHIKESH MAFATLAL | 505000 | 0.31 | 0.31 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| ALTAMOUNT PRODUCTS AND SERVICES PRIVATE LIMITED | 441800 | 0.27 | 0.27 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| KRISHNADEEP ENGINEERS PVT LTD | 350000 | 0.22 | 0.22 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| RUPAL VISHAD MAFATLAL | 132500 | 0.08 | 0.08 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| SARVAMANGALA HOLDINGS PRIVATE LIMITED | 350000 | 0.22 | 0.22 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| PAMIL INVESTMENTS PRIVATE LIMITED | 28580 | 0.02 | 0.02 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| HRISHIKESH ARVIND MAFATLAL | 177900 | 0.11 | 0.11 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| MAFATLAL IMPEX PRIVATE LTD | 23920 | 0.01 | 0.01 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| SUSHRIPADA INVESTMENTS PRIVATE LIMITED | 22340 | 0.01 | 0.01 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| | | |

| Name of the Promoter (s) or PACs with him(**) | Promoter holding in the target company (1) | | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]} | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | No. of shares | % of total share capital | % w.r.t diluted share capital (*) | No. of shares | % of total share capital | Type of event (creation / release / invocation) | Date of creation/ invocation/ release of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking/ others) | No. of shares | % of total share capital | Name of the entity in whose favor shares encumbered | No. of shares | % of Total share capital |
| REKHA HRISHIKESH MAFATLAL | 22000 | 0.01 | 0.01 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| MAITHILI N DESAI | 17380 | 0.01 | 0.01 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| SUREMI TRADING PRIVATE LIMITED | 15000 | 0.01 | 0.01 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| HRISHIKESH ARVIND MAFATLAL | 12000 | 0.01 | 0.01 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| VISHAD PADMANABH MAFATLAL | 5030 | 0.00 | 0.00 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| HRISHIKESH ARVIND MAFATLAL | 5030 | 0.00 | 0.00 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| MILAP TEXCHEM PRIVATE LIMITED | 220 | 0.00 | 0.00 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| MILEKHA TEXCHEM COMPANY PRIVATE LIMITED | 220 | 0.00 | 0.00 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| SHAMIR TEXCHEM PRIVATE LIMITED | 220 | 0.00 | 0.00 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| SUMIL HOLDINGS PRIVATE LTD | 220 | 0.00 | 0.00 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| VISHAD PADMANABH MAFATLAL | 200 | 0.00 | 0.00 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| TOTALS | 69496779 | 37.01 | 32.68 | -- | -- | -- | -- | -- | 5620000 | 3.49 | -- | 5538667 | 5.30 |

Signature of the Authorised Signatory

Place: Ahmedabad
Date: 24.2.2015

For Mafatlal Industries Limited

Ashish A Karanjit
Company Secretary

MAFATLAL INDUSTRIES LIMITED AHMEDABAD

Mafatlal

MAFATLAL INDUSTRIES LIMITED
Corporate Identification No. L17110GJ1913PLC000035

Regd. Off.: Asarwa Road, Ahmedabad 380 016. India
T: 91 79 2212 3944 / 45 F: 91 79 2212 3045
Corp. Off.: Kaledonia Building, 6th Floor, Opp. Vijay Nagar Society,
Sahar Road, Off Western Express Highway, Andheri (East), Mumbai 400 069
Tel No. 022 67713300 Website: www.mafatlals.com
E-Mail id : ahmedabad@mafatlals.com

February 25, 2015

To
BSE Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai 400 001.

BSE Code: 500730

To
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra Kurla Complex, Bandra (E)
Mumbai 400 051

NSEL CODE: NOCIL

To
The Company Secretary,
NOCIL Ltd.,
Mafatlal House,
H. T. Parekh Marg,
Backbay Reclamation, Churchgate,
Mumbai 400 020.

Dear Sir,

Re: **Pledge of shares of NOCIL Limited held by Mafatlal Industries Limited**

Sub: **Disclosure in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

With reference to the above, please find enclosed the disclosure in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for Creation of Encumbrance on 56,20,000 Equity Shares of NOCIL Limited held by Mafatlal Industries Ltd.

We request you to kindly take the above on record.

Thanking you,

Yours faithfully,
For MAFATLAL INDUSTRIES LIMITED

(Ashish Karanji)
Company Secretary

Encl: as above.

MAFATLAL INDUSTRIES LIMITED AHMEDABAD

NSEIL
26 FEB 2015
CONTENTS NOT VERIFIED

ARVIND MAFATLAL GROUP
The ethics of excellence