

Share Deptt. & Investors' Grievances Cell
Head Office

Ref. No. HO/SD/400

Date: 25.03.2015

The Secretary
Bombay Stock Exchange Ltd.
P.J. Towers
Dalal Street
Mumbai-400001

The Vice President
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra- Kurla Complex
Bandra East,
Mumbai-400 051

Dear Sir,

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011

1. Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011, we are enclosing as Annexure-A, the details of shareholding and voting rights of Promoter of the Bank i.e. the Government of India (President of India) in our Bank subsequent to Preferential allotment of 2,67,69,282 (Two crore sixty seven lac sixty nine thousand two hundred and eighty two) equity shares of face value of ₹10.00 (Rupees ten only) of the Bank.
2. Further, we would like to inform you that our Bank is one of the Nationalized Banks of India and majority stake is held by Govt. of India (President of India).
3. This is for your information and records.

Yours faithfully,

(A.K. Goel)

General Manager (F &A),
CFO and Compliance Officer

Encl: As stated above

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Allahabad Bank		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Government of India (President of India)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE & BSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC(**)
Before the acquisition under consideration, holding of acquirer along with PACs of: Government of India (President of India)			
(a) Shares carrying voting rights	320798565	58.90%	
(b) Shares in the nature of encumbrance (pledge/lien/non disposal undertaking /others)	Nil	Nil	
(c) Voting rights (VR) otherwise than by shares	Nil	Nil	
(d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	
(e) Total (a+b+c+d)	320798565	58.90%	
<u>Details of acquisition</u>			
(a) Shares carrying voting rights acquired	26769282	1.93%	
(b) VRs acquired /sold otherwise than by equity shares	Nil	Nil	
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	
(d) Shares in the nature of encumbrance (pledge/lien/non disposal undertaking /others)	Nil	Nil	
(e) Total (a+b+c+d)	26769282	1.93%	



After the acquisition holding of acquirer along with PACs of : Government of India (President of India)			
(a) Shares carrying voting rights	347567847	60.83%	
(b) VRs otherwise than by equity shares	Nil	Nil	
(c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	
(d) Shares in the nature of encumbrance (pledge/lien/non disposal undertaking /others	Nil	Nil	
(e) Total (a+b+c+d)	347567847	60.83%	
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential Allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	25.03.2015		
Equity share capital / total voting capital of the TC before the said acquisition	₹5446093360		
Equity share capital/ total voting capital of the TC after the said acquisition.	₹571378618		
Total diluted share/voting capital of the TC after the said acquisition			

(*) Total share capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(A.K. Goel)

General Manager (F &A),
CFO and Compliance Officer

Place: Kolkata

Date: 25.03.2015

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