



MITCON/Secretarial/2021-22/016

Date: 04th August, 2021

To,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400 051

**Sub: Disclosure under Regulation 29(2) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Ref: NSE Symbol: MITCON; Series: SM

Dear Sir/Madam,

Pursuant to Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (hereinafter referred to as SEBI (SAST), 2011), please find enclosed disclosure pertaining to sale of Equity Shares.

You are requested to take note of the same.

Thanking you,

For MITCON Consultancy & Engineering Services Limited

ANKITA
AGARWAL
Digitally signed
by ANKITA
AGARWAL
Date: 2021.08.04
10:53:04 +05'30'

Ankita Agarwal

Company Secretary

M. No: A49634

Encl: As above

Ref. No. 56 / IOF (MITCON)

August 02, 2021

To, The Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), <u>Mumbai – 400 051</u> Email: takeover@nse.co.in <u>Scrip Code: MITCON – EQ (SM)</u>	To, Company Secretary MITCON Consultancy & Engineering Services Limited, 1 st floor, Kubera Chambers, Shivajinagar, <u>Pune 411 005, Maharashtra</u> Email: cs@mitconindia.com
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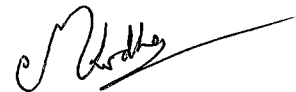
Dear Sir/ Madam,

**Disclosure under Regulation 29 (2) of
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find enclosed Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to sale of 2,90,000 Equity shares constituting 2.16% of the Equity shares of MITCON Consultancy & Engineering Services Limited, held by SIDBI Trustee Company Limited A/c India Opportunities Fund.

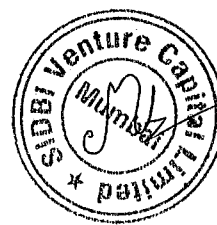
Please acknowledge and take the same on record.

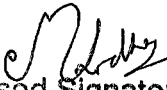
Yours faithfully,

**[Mahendra Lodha]****Vice President & Company Secretary****Encl.: As above**

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	MITCON Consultancy & Engineering Services Limited		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer/seller	SIDBI Trustee Company Limited A/C India Opportunities Fund.		
Whether the acquirer belongs to Promoter/Promoter group	-		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange - SME platform		
Details of the acquisition / disposal as follows	Numbers	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/-sale under consideration, holding of:			
a) Shares carrying voting rights	10,24,000	7.6295%	7.6295%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	10,24,000	7.6295%	7.6295%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	2,90,000	2.1607%	2.1607%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	2,90,000	2.1607%	2.1607%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	7,34,000	5.4688%	5.4688%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	7,34,000	5.4688%	5.4688%



Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market
Date of acquisition/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Different dates as per the list enclosed at Annexure
Equity share capital / total voting capital of the TC before the said acquisition/ sale	₹13,42,15,260/- share capital divided into 1,34,21,526 equity shares of FV ₹10/-
Equity share capital/ total voting capital of the TC after the said acquisition / sale	₹13,42,15,260/- share capital divided into 1,34,21,526 equity shares of FV ₹10/-
Total diluted share/voting capital of the TC after the said acquisition/ sale	₹13,42,15,260/- share capital divided into 1,34,21,526 equity shares of FV ₹10/-
(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.	
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.	
Signature of the acquirer / seller / Authorised Signatory SIDBI Venture Capital Limited (as Investment Manager to India Opportunities Fund)  Authorised Signatory	
Place: Mumbai	
Date: August 02, 2021	

Annexure - Details of date wise sale of shares of MITCON Consultancy & Engineering Services Limited

Sr. No.	Date of Transaction	Quantity
1	23-07-2021	66,000.00
2	26-07-2021	32,000.00
3	27-07-2021	2,000.00
4	28-07-2021	58,000.00
5	29-07-2021	66,000.00
6	30-07-2021	66,000.00
Total		2,90,000

