

ABG

June 20, 2018

To,
BSE Limited
Listing Department
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai - 400 001

Scrip Code - 532682
ISIN - INE067H01016

To,
National Stock Exchange India Limited
Exchange Plaza, 5th Floor,
Plot No. C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051

Symbol - ABGSHIP
ISIN - INE067H01016

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015

Dear Sir / Madam,

In addition to our earlier disclosure made on 02nd May 2018 and 11th May 2018, we would like to inform you that the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("NCLT"), upon an application made by the Liberty Group PTE Ltd. ("applicant"), pursuant to Section 60(5) of Insolvency and Bankruptcy Code, 2016 ("IBC") had adjourned the hearing held on 13th June 2018 to 09th July 2018 for considering the IA 139 of 2018 in CP 53 of 2017. The copy of the said order is received on 19th June 2018 (Enclosed as "Annexure A").

Further as already informed Hon'ble NCLT allowed the period of pendency of IA 139 of 2018 shall be exempted from computing the Corporate Insolvency Resolution Process ("CIRP") period of ABG Shipyard Limited.

The next hearing in the said matter is scheduled on 09th July 2018.

You are requested to take the same on record.

Thank You,

Yours Sincerely,

Sd/-

SUNDARESH BHAT

(Resolution Professional in the matter of ABG Shipyard Limited)

Insolvency Professional Regn. No IBBI/IPA-001/IP-P00077 /2017-18/10162

Address: BDO India LLP, Level 9, The Ruby, NW Wing,

Senapati Bapat Marg, Dadar West, Mumbai - 400 028

Email ID: IRP.ABG@bdo.in

ABG Shipyard Ltd.

5th Floor, Bhupati Chambers, 13 Mathew Road, Mumbai 400 004, India. Tel.No.+91-22-66563000 Fax No.+91-22-66223050

E-Mail: shipyard@abgindia.com Webpage: www.abgindia.com CIN : L61200GJ1985PLC007730

Regd.Office: Near Magdalla Port, Off Dumas Road, Surat 395 007, Gujarat, India Tel.No.+91 261 2725191

**BEFORE THE ADJUDICATING AUTHORITY
(NATIONAL COMPANY LAW TRIBUNAL)
AHMEDABAD BENCH
AHMEDABAD**

IA 139 of 2018 in C.P. (I.B) No. 53/7/NCLT/AHM/2017

Coram: **Hon'ble Mr. HARIHAR PRAKASH CHATURVEDI, MEMBER JUDICIAL**

**ATTENDANCE-CUM-ORDER SHEET OF THE HEARING OF AHMEDABAD
BENCH OF THE NATIONAL COMPANY LAW TRIBUNAL ON 13.06.2018**

Name of the Company: Liberty Group PTE Ltd.
V/s.
Sundaresh Bhatt, RP & Anr.

Section of the Companies Act: Section 60(5) of the Insolvency and
Bankruptcy Code

S.NO.	NAME (CAPITAL LETTERS)	DESIGNATION	REPRESENTATION	SIGNATURE
1.	Mr. - Keyur Gandhi Arjun Joshi	Adv	Pet.	
2.	for, Nanavati Associate			
	Animesh Bisht Abhishek Mukherjee Sahil Shah Parth Shah	Adv i/b Cyril Dhanendran Mangaldas	CoC	
	MONAAL J. DAVAWALA	ADVOCATE	RESPONDENT NO. 1 - RP	<u>Monaal</u>

ORDER

Learned Advocate Mr. Keyur Gandhi alongwith Advocate Mr. Arjun Joshi i/b. Nanavati Assoc. is present for the Appellant. Mr. Animesh Bisht, Mr. Abhishek Mukherjee, Mr. Sahil Shah, Mr. Parth Shah Advocates present for CoC. Advocate Mr. Monaal Davawala is present for Respondent no.1.

At the request of Counsel for the Resolution Applicant this matter is adjourned for hearing.

List the matter on 09.07.2018


**HARIHAR PRAKASH CHATURVEDI
MEMBER JUDICIAL**

Dated this the 13th day of June, 2018.