

S. M. MANAGEMENT PRIVATE LIMITED

Dated: 20.06.2017

To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051	To, BSE Limited P J Tower, Dalal Street, Mumbai – 400 001
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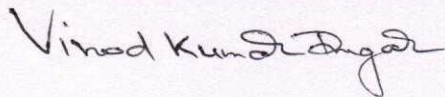
Dear Sir,

Please find enclosed herewith Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking you,

Yours faithfully,

For S. M. MANAGEMENT PRIVATE LIMITED



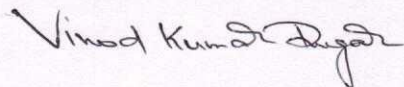
VINOD KUMAR DUGAR
AUTHORISED SIGNATORY

Encl.: a/a

Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	Greenply Industries Limited			
2	Name of the acquirer(s)	S. M. Management Private Limited ("SMMPL")			
3	Name of the stock exchange where shares of the TC are listed	National Stock Exchange of India Limited and BSE Limited			
4	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Acquisition of shares is pursuant to a Scheme of Arrangement between the acquirer and transferor approved by National Company Law Tribunal, Guwahati Bench.			
5	Relevant regulation under which the acquirer is exempted from making open offer.	10(1)(d)(iii)			
6	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	Disclosures under regulation 10(5) was not required.			
7	Details of acquisition	Disclosures made/required to be made under regulation 10(5)	Actual		
	a. Name of the transferor / seller	Not Applicable	Greenply Leasing & Finance Private Limited (GLFPL)		
	b. Date of acquisition		19.06.2017		
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above		1,35,73,655 equity shares		
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC		11.07%		
	e. Price at which shares are proposed to be acquired / actually acquired		As the acquisition of shares of Target Company is pursuant to a Scheme of Arrangement between the acquirer and transferor approved by National Company Law Tribunal, Guwahati Bench, the price at which shares are acquired is unascertainable.		
8	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	Acquirer(s) / Transferee - S. M. Management Private Limited	1,77,17,310	14.45%	3,12,90,965	25.52%
	Seller/Transferor - Greenply Leasing & Finance Private Limited	1,35,73,655	11.07%	-	-

For S. M. MANAGEMENT PRIVATE LIMITED



VINOD KUMAR DUGAR
AUTHORISED SIGNATORY

Date: 20.06.2017

Place: Kolkata