

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)**

**Regulations, 2011**

**Part –A- Details of the Acquisition/Sale**

|                                                                                                                                                                          |                                                                            |                                                            |                                                            |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------|------------------------------------------------------------|------------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                          | Fairchem Organics Limited (BSE Code: 543252 & NSE Symbol: FAIRCHEMOR)      |                                                            |                                                            |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                            | Utkarsh Bhikhoobhai Shah (Acquirer)<br>Radhika Utkarsh Shah (Joint Holder) |                                                            |                                                            |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                  | YES.                                                                       |                                                            |                                                            |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                       | BSE Limited and National Stock Exchange of India Limited                   |                                                            |                                                            |
| Details of the acquisition as follows                                                                                                                                    | Number                                                                     | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b>Before the acquisition/<del>disposal</del> under consideration, holding of acquirer along with PACs of:</b>                                                           |                                                                            |                                                            |                                                            |
| a) Shares carrying voting rights                                                                                                                                         | 8,333                                                                      | 0.06 %                                                     | 0.06 %                                                     |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)                                                                                   | Nil                                                                        | Nil                                                        | Nil                                                        |
| c) Voting rights (VR) otherwise than by equity shares                                                                                                                    | Nil                                                                        | Nil                                                        | Nil                                                        |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) |                                                                            |                                                            |                                                            |
| <b>e) Total (a+b+c)</b>                                                                                                                                                  | <b>8,333</b>                                                               | <b>0.06%</b>                                               | <b>0.06%</b>                                               |

|                                                                                                                                                                                            |                                       |               |               |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------|---------------|---------------|
| <b>Details of acquisition/<del>sale</del></b>                                                                                                                                              |                                       |               |               |
| a) Shares carrying voting rights acquired/ <del>Sold</del>                                                                                                                                 | 15,000<br>Nil                         | 0.12 %<br>Nil | 0.12%<br>Nil  |
| b) VRs acquired otherwise than by equity shares                                                                                                                                            | Nil                                   | Nil           | Nil           |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired.         | Nil                                   | Nil           | Nil           |
| d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)                                                                                                     |                                       |               |               |
| <b>e) Total (a+b+c+/-d)</b>                                                                                                                                                                | <b>15,000</b>                         | <b>0.12 %</b> | <b>0.12 %</b> |
| <b>After the acquisition/<del>sale</del>, holding of acquirer along with PACs of:</b>                                                                                                      |                                       |               |               |
| a) Shares carrying voting rights                                                                                                                                                           | 23,333                                | 0.18 %        | 0.18 %        |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)Shares pledged with the acquirer.                                                                   | Nil                                   | Nil           | Nil           |
| c) VRs otherwise than by equity shares                                                                                                                                                     | Nil                                   | Nil           | Nil           |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Nil                                   | Nil           | Nil           |
| <b>e) Total (a+b+c)</b>                                                                                                                                                                    | <b>23,333</b>                         | <b>0.18 %</b> | <b>0.18%</b>  |
| Mode of acquisition/ <del>sale</del> (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)                                                    | Through BSE Limited (Market Purchase) |               |               |
| Date of acquisition/ <del>sale</del> date of receipt of intimation of allotment of shares/VR/ warrants/convertible securities/any other                                                    | December 27, 2021                     |               |               |

|                                                                                   |                                                                 |
|-----------------------------------------------------------------------------------|-----------------------------------------------------------------|
| instrument that entitles the acquirer to receive shares in the TC.                |                                                                 |
| Equity share capital / total voting capital of the TC before the said acquisition | Rs. 13,02,09,020/- (1,30,20,902 Equity Shares of Rs. 10/- each) |
| Equity share capital/ total voting capital of the TC after the said acquisition   | Rs. 13,02,09,020/- (1,30,20,902 Equity Shares of Rs. 10/- each) |
| Total diluted share/voting capital of the TC after the said acquisition           | Rs. 13,02,09,020/- (1,30,20,902 Equity Shares of Rs. 10/- each) |

*Umesh Bhatnagar*

*Radhika U. Shah*

**Signature of the acquirer /~~seller~~/ Authorised Signatory**

**Place: AHMEDABAD**

**Date: December 28, 2021**

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Uthman Buchkhalil

Radhika U. Shah

Signature of the acquirer /~~seller~~/ Authorised Signatory

Place: AHMEDABAD

Date: December 28, 2021

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR) Regulations.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.