

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	RBL Bank Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	CDC Group PLC ("Acquirer") PAC: NA		
Whether the Acquirer belongs to Promoter/ Promoter group	The Acquirer does not belong to the Promoter/ Promoter Group of the TC		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
<i>Details of the acquisition as follows</i>	<i>Number</i>	<i>% w.r.t. total share/voting capital wherever applicable (*)</i>	<i>% w.r.t. total diluted share/voting capital of the TC (**)</i>
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Acquirer: 1,58,23,857 equity shares PAC: NA	Acquirer: 4.20% of the share capital PAC: NA	Acquirer: 4.20% of the share capital on a fully diluted basis PAC: NA
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	Acquirer: 1,58,23,857 equity shares PAC: NA	Acquirer: 4.20% of the share capital PAC: NA	Acquirer: 4.20% of the share capital on a fully diluted basis PAC: NA



Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) d) Shares encumbered/ invoked/ released by the Acquirer e) Total (a+b+c+/-d)	Acquirer: 1,24,27,184 equity shares PAC: NA	Acquirer: 2.66% of the share capital PAC: NA	Acquirer: 2.66% of the share capital on a fully diluted basis PAC: NA
	-	-	-
	-	-	-
	-	-	-
	Acquirer: 1,24,27,184 equity shares PAC: NA	Acquirer: 2.66% of the share capital PAC: NA	Acquirer: 2.66% of the share capital on a fully diluted basis PAC: NA
After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Acquirer: 2,82,51,041 equity shares PAC: NA	Acquirer: 6.86% of the share capital PAC: NA	Acquirer: 6.86% of the share capital on a fully diluted basis PAC: NA
	-	-	-
	-	-	-
	-	-	-

e) Total (a+b+c+d)	Acquirer: 2,82,51,041 equity shares PAC: NA	Acquirer: 6.86% of the share capital PAC: NA	Acquirer: 6.86% of the share capital on a fully diluted basis PAC: NA
Mode of acquisition (e.g. open market/ public issue/ rights issue/ preferential allotment/ inter-se transfer etc.)	Preferential allotment of equity shares		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	Date of allotment: August 9, 2017		
Equity share capital / total voting capital of the TC before the said acquisition	37,93,05,032 equity shares having a face value of INR 10 each#		
Equity share capital/ total voting capital of the TC after the said acquisition	41,19,26,386 equity shares having a face value of INR 10 each#		
Total diluted share/voting capital of the TC after the said acquisition	41,19,26,386 equity shares having a face value of INR 10 each#		

Based on the intimation made by RBL Bank Limited on August 09, 2017 to the stock exchanges regarding preferential allotment of equity shares

Part-B***

Name of the Target Company: RBL Bank Limited

2

Signature of the Authorised Signatory

For CDC Group PLC



CDC Group plc
123 Victoria Street
London, SW1E 6DE

Name:

Andrew Wallace

Designation:

Managing Counsel

Place:

London

Date:

10 August 2017