

GUILD BUILDERS PVT. LTD.

Regd. Off. FF-19B, Omaxe Celebration Mall, Gurgaon, Haryana- 122001

U45201HR2003PTC049535

Date: 31.05.2014

**Listing Department
Bombay Stock Exchange Limited
P.J. Tower, Dalal Street,
Mumbai 400 001**

**Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai-400 051**

Subject: Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed herewith the disclosure regarding the creation of pledge of 38,50,000 equity shares of M/s Omaxe Limited in favour of M/s IFCI Ltd by the Company.

This is for your information & records.

Thanking You.

Yours faithfully,
For Guild Builders Private Limited.



Director

**CC: M/s Omaxe Limited
Regd. Office: Shop No.19-B, First Floor,
Omaxe Celebration Mall, Sohna Road, Gurgaon-122001
Haryana**

Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)				Omaxe Limited											
Names of the Stock Exchanges where the shares of the target company are listed				BSE Limited (BSE) National Stock Exchange of India Limited (NSE)											
Date of reporting				31.05.2014											
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked				Guild Builders Pvt. Ltd.											
Details of the creation of encumbrance: Release of pledge															
Name of the Promoter (s) or PACs with him(**)		Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)								Post event holding of encumbered shares {creation (2)+(3)} / release [(2)-(3)] / invocation [(2)-(3)]	
	No. of shares	% of total share capital	% w.r.t diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking /others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of Total share capital		
Rohitas Goel	2747250	1.50	1.50	-	-	-	-	-	-	-	-	-	-		

[Signature]

Sunil Goel	3336120	1.82	1.82	3300000	1.80	-	-	-	-	-	-	-	-	-
Jai Bhagwan Goel	3098650	1.69	1.69	2500000	1.37	-	-	-	-	-	-	-	-	-
Sushma Goel	2377810	1.30	1.30	-	-	-	-	-	-	-	-	-	-	-
Seema Goel	21550	0.01	0.01	-	-	-	-	-	-	-	-	-	-	-
Constellati on Capital Ltd.	19896400	10.87	10.87	17896400	9.78	-	-	-	-	-	-	-	-	-
Dream Home Developer s Pvt. Ltd.	8925117	4.88	4.88	-	-	-	-	-	-	-	-	-	-	-

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Guild Builders Pvt. Ltd.	36159286	19.76	19.76	19878300	10.86	creation	30.05.2014	Pledge	38,50,000	2.11	IFCI Ltd.	23728300	12.97
J.B. Realcon Pvt. Ltd.	1500000	.82	.82	1500000	.82	-	-	-	-	-	-	-	-
Kautilya Monetary Services Private Limited	31975896	17.48	17.48	22995000	12.57	-	-	-	-	-	-	-	-
SA Finvest Ltd.	27101115	14.82	14.82	11947000	6.53	-	-	-	-	-	-	-	-
Rohitas Goel(HUF)	13500	0.01	0.01	-	-	-	-	-	-	-	-	-	-
Sunil Goel(HUF)	13500	0.01	0.01	-	-	-	-	-	-	-	-	-	-

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For Guild Builders Pvt. Ltd.


Director

Place: Gurgaon

Date: 31.05.2014

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.