भारतीय स्टेट बँक
भारतीय स्टेट बैंक
State Bank of India

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बँक भवन,
मादाम कामा रोड, मुंबई - 400 021.
शेयर एवं बॉन्ड विभाग, कारपोरेट केन्द्र, 14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.
Shares & Bonds Department, Corporate Centre, 14th Floor, State Bank Bhavan,
Madame Cama Road, Mumbai - 400 021.

Tel. : 91-22-2274 0841 - 48 (Eight Lines) | **Fax** : 91-22-2285 5348 | **E-mail:** gm.snb@sbi.co.in

Date : November 11, 2016.

Ref. No. CC/S&B/SA/1771

The Executive Director
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai- 400001

National Stock Exchange of India Ltd.
Exchange Plaza,
Plot No.C/1, G- Block,
Bandra Kurla Complex,
Bandra – East,
Mumbai – 400051.

Dear Sir/Madam,

Sub: **Disclosure under Regulation 30 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

In terms of the above referred regulation, we advise that the Central Board of Directors of the Bank, in its meeting held on 11.11.2016, has approved issuance of maximum 13,63,65,146 equity shares, of face value of Re. 1 each, to the shareholders of State Bank of Bikaner & Jaipur (SBBJ), State Bank of Mysore (SBM), State Bank of Travancore (SBT) and the Government of India (GoI) for its shareholding in Bharatiya Mahila Bank Limited (BMBL) as on the record date at the agreed swap ratio as under:

a) For minority shareholders of SBBJ – 28 equity shares of SBI of the Face Value of Re. 1 each to be issued in lieu of 10 equity shares of SBBJ of the Face Value of Rs. 10 each.

b) For minority shareholders of SBM – 22 equity shares of SBI of the Face Value of Re. 1 each to be issued in lieu of 10 equity shares of SBM of the Face Value of Rs. 10 each.

c) For minority shareholders of SBT – 22 equity shares of SBI of the Face Value of Re. 1 each to be issued in lieu of 10 equity shares of SBT of the Face Value of Rs. 10 each.

d) 4,42,31,510 Equity shares of SBI of the Face value of Re. 1 to be issued to the Government of India in lieu of their shareholding in BMBL (i.e. 100 crore shares of the Face Value of Rs. 10 each)

resulting in increase in the issued capital of State Bank of India from Rs.776,35,98,072 to Rs.789,99,63,218 (maximum), subject to approval of the schemes of acquisition of SBBJ, SBM, SBT and BMBL by the Government of India.

Please take the note of the same.

Yours faithfully,
For State Bank of India

Sanjay M. Abhyankar
Vice President – Compliance
(Company Secretary)