

SETH IRON AND STEEL PRIVATE LIMITED

65, Maruti Mandir Marg, 5th Kumbharwada Lane, Mumbai – 400 004

Tel: 66390561/2/3

CIN: U27106MH2006PTC160327

30th January, 2017

To,
The Secretary
The Listing Department
The BSE Limited
P. J. Towers, Dalal Street
Fort, Mumbai – 400 001

To,
The Secretary
The Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East)
Mumbai – 400 051

Sub.: Disclosure by the Promoter to the Stock Exchanges for invocation of encumbrance of Shares, in terms of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: Scrip Code: 533239 (BSE); Symbol: PRAKASHSTL (NSE)

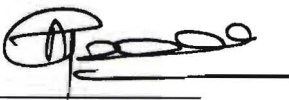
Dear Sir/Madam,

With reference to the above mentioned subject, please find enclosed herewith, a duly filled in disclosure for invocation of encumbered shares under Regulation 31(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge the receipt and take the same on your record.

Thanking you,

Yours faithfully,
For **Seth Iron and Steel Private Limited**



Ashok M. Seth
Director
DIN: 00309706

Encl.: a/a

SETH IRON AND STEEL PRIVATE LIMITED

65, Maruti Mandir Marg, 5th Kumbharwada Lane, Mumbai – 400 004

Tel: 66390561/2/3

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30th January, 2017

To,

Company Secretary

Prakash Steelage Limited

1402, 14th Floor, A wing, Naman Midtown

Senapati Bapat Marg, Elphinstone Road

Mumbai – 400 013

Sub.: Disclosure by the Promoter to the Target Company for invocation of encumbrance of Shares, in terms of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: Scrip Code: 533239 (BSE); Symbol: PRAKASHSTL (NSE)

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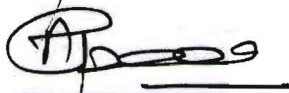
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Ashok M. Seth

Director

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ANNEXURE

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Name of the Target Company(TC)								Prakash Steelage Limited							
Names of the Stock Exchanges where the shares of the target company are listed								1. BSE Limited 2. National Stock Exchange of India Limited							
Date of reporting								30 th JANUARY, 2017							
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked								Seth Iron and Steel Private Limited							
Details of the creation of encumbrance:															
Name of the promoter (s) or PACs with him(**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)]/ release [(2)-(3)] / invocation [(2)-(3)]}		
	No. of Shares [#]	% of total share capital	% w.r.t dilute d share capital (*)	No. of share [#]	% of total share capital	Type of event (creation /release/ invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for Encumbrance	No. of Shares [#]	% of total share capital	Name of the entity in whose favor shares encumbered	No. of Shares [#]	% of total share capital	
AMS Trading and Investment Private Limited	2,380,000	1.36%	-	1,726,667	0.99%	Invocation	24.01.2017	Pledge	Third Party Pledge	1,666,667	0.95%	Parami Investments Pvt Ltd	60,000	0.04	
Seth Iron And Steel Private Ltd.	13,300,000	7.60%	-	8,800,000	5.03%	Invocation	24.01.2017	Pledge	Third Party Pledge	8,00,000	0.46%	Parami Investments Pvt Ltd	8,000,000	4.57%	
Prakash C. Kanugo	35,335,000	20.19%	-	1,90,00,000	10.86%	-	-	-	-	-	-	-	1,90,00,000	10.86%	
Kirti P. Kanugo	5,830,740	3.33%	-	-	-	-	-	-	-	-	-	-	-	-	
Hemant P. Kanugo	5,617,530	3.21%	-	-	-	-	-	-	-	-	-	-	-	-	
Kamal P. Kanugo	5,577,520	3.19%	-	-	-	-	-	-	-	-	-	-	-	-	
Vimal P. Kanugo	5,051,590	2.89%	-	-	-	-	-	-	-	-	-	-	-	-	

APM

SETH IRON AND STEEL PRIVATE LIMITED

CIN: U27106MH2006PTC160327

Ashok M. Seth	4,484,000	2.56%	-	-	-	-	-	-	-	-	-	-	-	-
Babita P. Kanugo	3,000,750	1.71%	-	-	-	-	-	-	-	-	-	-	-	-
Prakash Chhaganlal Kanugo (HUF)	2,604,370	1.49%	-	-	-	-	-	-	-	-	-	-	-	-
Seth Steelage Private Limited	1,108,740	0.63%	-	-	-	-	-	-	-	-	-	-	-	-
Seth Ashok Mafatlal (HUF)	500,000	0.29%	-	-	-	-	-	-	-	-	-	-	-	-
Dheliben M. Seth	500,000	0.29%	-	-	-	-	-	-	-	-	-	-	-	-
Mafatlal C. Seth	500,000	0.29%	-	-	-	-	-	-	-	-	-	-	-	-
Mafatlal Chogamal Seth (HUF)	500,000	0.29%	-	-	-	-	-	-	-	-	-	-	-	-
Nirmala A. Seth	500,000	0.29%	-	-	-	-	-	-	-	-	-	-	-	-

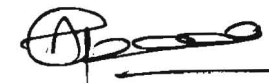
* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

**For example, for the purpose of collateral for loans taken by the company, personal, borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Sub-division of equity shares of Prakash Steelage Limited (TC) from face value of Rs.10/- each into 10 equity shares of face value of Re.1/- each on the Record Date 4th March, 2016

For Seth Iron and Steel Private Limited



Ashok M. Seth
Director
DIN: 00309706

Date : 30/01/2017

Place: Mumbai