

# **BHUPATI INVESTMENTS & FINANCE PRIVATE LIMITED**

**REGISTERED OFFICE :**

CIN : U67120MH1974PTC017907

B - 34 / 35, 3<sup>RD</sup> FLOOR, PARAGON CONDOMINIUM, P. B. MARG, WORLI, MUMBAI - 400 013.  
Tel. : 2492 2999 / 2737 / 2808 • Fax : 2492 7341

BIFPL / PBP / MSK / 2  
April 4, 2016

**SONATA SOFTWARE LTD.**  
208, T.V. Industrial Estate  
S.K. Ahire Marg  
Worli  
Mumbai - 400 030

Dear Sir,

Sub : **Disclosure for Substantial Acquisition of shares and takeover in pursuance of Regulation under Section 30(1) and 30(2) of SEBI Regulations, 2011**

In pursuance of Regulation 30(1) & 30(2) of the Securities and Exchange Board of India, Regulation, 2011, we enclose herewith the required disclosure in respect of substantial Acquisition of shares and takeover as on 31<sup>st</sup> March'2016.

Thanking you,

Yours faithfully,  
For **BHUPATI INVESTMENTS & FINANCE PVT. LTD.**

  
**R.H. PATEL**  
**00089316**  
**DIRECTOR**

Encl : a/a

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

|                                                                                                                                                                                                                                                                                                    |                                                                      |                                                         |                                                  |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|---------------------------------------------------------|--------------------------------------------------|
| 1 Name of the Target Company (TC)                                                                                                                                                                                                                                                                  | Sonata Software Limited                                              |                                                         |                                                  |
| 2 Name(s) of the stock exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                           | Bombay Stock Exchange Limited<br>The National Stock Exchange Limited |                                                         |                                                  |
| 3 Particulars of the shareholder(s) :                                                                                                                                                                                                                                                              | Name of Promoter and members of the promoter group and PAC with him  | No of shares                                            | Percentage                                       |
| a) Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC | Shyam B. Ghia                                                        | 5,000                                                   | 0.00%                                            |
|                                                                                                                                                                                                                                                                                                    | Bhupati Investments & Finance Pvt. Ltd.                              | 15,61,951                                               | 1.49%                                            |
| or                                                                                                                                                                                                                                                                                                 | <b>Total</b>                                                         | <b>15,66,951</b>                                        | <b>1.49%</b>                                     |
| b) Name(s) of promoter(s), member of the promoter group and PAC with him.                                                                                                                                                                                                                          |                                                                      |                                                         |                                                  |
| 4 Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                              | Number of shares                                                     | % w.r.t. total share/voting capital wherever applicable | % of total diluted share/voting capital of TC(*) |
| As of March 31 <sup>st</sup> March 2016, holding of :                                                                                                                                                                                                                                              |                                                                      |                                                         |                                                  |
| a) Shares                                                                                                                                                                                                                                                                                          | 15,66,951                                                            | 1.49%                                                   | 1.49%                                            |
| b) Voting Rights (otherwise than by shares)                                                                                                                                                                                                                                                        | Nil                                                                  | N.A.                                                    | N.A.                                             |
| c) Warrants                                                                                                                                                                                                                                                                                        | Nil                                                                  | N.A.                                                    | N.A.                                             |
| d) Convertible Securities                                                                                                                                                                                                                                                                          | Nil                                                                  | N.A.                                                    | N.A.                                             |
| e) Any other instrument that would entitle the holder to receive shares in the TC                                                                                                                                                                                                                  | Nil                                                                  | N.A.                                                    | N.A.                                             |
| <b>Total</b>                                                                                                                                                                                                                                                                                       | <b>15,66,951</b>                                                     | <b>1.49%</b>                                            | <b>1.49%</b>                                     |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Note**

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Signature of Authorized Signatory:

For Bhupati Investments & Finance Pvt. Ltd.



Place: Mumbai  
Date: 01.04.2016

R.H. Patel  
(DIN - 00089316)  
Director