

01st October, 2020

1) National Stock Exchange of India Ltd

Exchange Plaza, Bandra Kurla Complex
Badra (East) Mumbai -400051 Maharashtra State

2) BSE Limited

Floor 25, P.J. Towers
Dalal Street, Mumbai
Mumbai – 400001 Maharashtra State

3) NACL Industries Limited

Plot No.12-A, “C” Block,
Lakshmi Towers, Nagarjuna Hills,
Panjagutta, Hyderabad-500082 T.S. India

Dear Sir,

**Sub: Submission of Disclosures in terms of Regulation 29(2) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

With reference to the captioned subject, please find enclosed the necessary disclosure in the prescribed format, with regard to acquisition of the warrants, issued by M/s. NACL Industries Limited, on preferential basis.

Please take the same on records.

Yours faithfully,



K.Lakhmi Raju

Chairman and Promoter-Director

Encl: As above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	NACL Industries Limited		
Name(s) of the acquirer and Person Acting in Concert (PAC) with the acquirer	Mrs.K.Lakshmi Raju		
Whether the acquirer belongs to Promoter/Promoter Group	Yes (PAC details are given in Annexure I)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable (*)	% w.r.t.total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	77,05,860	4.00	3.90
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	77,05,860	4.00	3.90
Details of acquisition/sale:			
a) Shares carrying voting rights acquired/sold			
b) VRs acquired/sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	50,00,000	2.60	2.53
d) Shares encumbered/invoked/released by the acquirer			
e) Total (a+b+c+d)	50,00,000	2.60	2.53
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	77,05,860	4.00	3.90

b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/Convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	50,00,000	2.60	2.53
e) Total (a+b+c+d)	1,27,05,860	6.60	6.43
Mode of acquisition/sale (e.g. open market/off market/public issue/right issue/preferential allotment/inter-se transfer etc.)	Preferential Allotment		
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	30 th September, 2020		
Equity share capital/total voting capital of TC before the said acquisition/sale	19,26,05,261		
Equity share capital/total voting capital of the TC after the said acquisition/sale	19,76,05,261		
Total diluted share/voting capital of the TC after the said acquisition	19,76,05,261		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



(K.Lakshmi Raju)

Signature of the acquirer / seller / Authorised Signatory

Date: 01st October, 2020

Annexure I

S. No.	Name of Person Acting in Concert	No. of Shares	% of total paid up capital
1)	M/s.KLR Products Limited, Promoter Group	11,36,23,500	59.00
2)	Mrs.K.Lakshmi Raju, Promoter	77,05,860	4.00
3)	M/s. Bright Town Investment Advisor Private Limited, Promoter Group	5,86,499	0.30
Total Promoter/Promoter Group Holding (A)		12,19,15,859	
Total Paid up share Capital (B)		19,26,05,261	63.30