

Date: 17.12.2015

The Manager National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E) Mumbai - 400 051 Fax No. 022-2659-8237/8238/8347/8348	The Manager BSE Limited Department of Corporate Services Floor 25, P. J. Towers, Dalal Street Mumbai - 400 001 Fax No. 022-2272-3132/2061/2041
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Dear Sirs,

Sub: Disclosures under Regulation 10(6) – Report to Stock Exchange in respect of any acquisition made in reliance upon exemption provided for under Regulation 10(1)(d)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto

Pursuant to Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto, we are submitting herewith the information in the prescribed format as attached herewith with respect to acquisition of shares of Greenply Industries Limited.

This is for your information and record.

Thanking you,

Yours faithfully,



SHOBHAN MITTAL

[On behalf of Self and Others forming part of the Promoter & Promoter Group]

Encl: as above

Format for Disclosures under Regulation 10(6) – Report to Stock Exchange in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 (1)(d)(ii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Greenply Industries Limited
2.	Name of the acquirer(s) along with Person Acting in Concerts [PACs]:	Acquirer- 1. Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 2. Shobhan Mittal Seller- 1. Saurabh Mittal 2. Saurabh Mittal (on behalf of Trade Combines, Partnership Firm) 3. Parul Mittal Person Acting in Concert ["PACS"]: 1. Rajesh Mittal 2. Shiv Prakash Mittal (HUF) 3. Shiv Prakash Mittal on behalf of Trade Combines, Partnership Firm) 4. Sanidhya Mittal 5. Santosh Mittal 6. Karuna Mittal 7. Greenply Leasing & Finance Pvt. Ltd. 8. Prime Holdings Pvt. Ltd. 9. S. M. Management Pvt. Ltd. 10. Vanashree Properties Pvt. Ltd. 11. Shiv Prakash Mittal 12. Chitwan Mittal 13. Master Aditya Mittal 14. Educational Innovations Pvt. Ltd. 15. Niranjana Infrastructure Pvt. Ltd. 16. RS Homcon limited 17. R. M. Safeinvest Private Limited 18. Showan Investment Private Limited 19. Brijbhumi Merchants Private Limited 20. Brijbhumi Tradevin Private Limited 21. Mastermind Shoppers Private Limited 22. Dholka Plywood Industries Pvt. Ltd 23. Mittalgreen Plantations LLP
3.	Name of the Stock Exchanges where shares of the TC are listed	National Stock Exchange of India Limited and BSE Limited

Signature

4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	This is an Inter Se Transfer amongst the promoters of the Target Company pursuant to the Composite Scheme of Arrangement duly approved by Hon'ble Gauhati High Court.			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10 (1)(d)(ii)			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so: – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the Stock Exchange.	N.A.			
7.	Details of acquisition	Disclosures made /required to be made under regulation 10(5)		Actual	
	a. Name of the transferors / seller	N.A.		As per Annexure I	
	b. Date of acquisition	N.A.		15.12.2015	
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	N.A.		As per Annexure I	
	d. Total shares/voting proposed to be acquired / actually acquired as a % of diluted share capital of TC	N.A.		As per Annexure I	
	e. Price at which shares are proposed to be acquired / actually acquired	N.A.		5,50,000 equity shares acquired @ Rs. 913.75 per share and 696875 equity shares acquired without any consideration (realignment) and 400 equity shares acquired through gift.	
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	Name of the Acquirer/ Transferee 1.Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 2. Shobhan Mittal	As per Annexure I			
	Each Sellers / Transferor 1. Saurabh Mittal 2. Saurabh Mittal (on behalf of Trade Combines, Partnership Firm) 3. Parul Mittal				

Saurabh Mittal

	Person Acting in Concert ["PACS"]: 1. Rajesh Mittal 2. Shiv Prakash Mittal (HUF) 3. Shiv Prakash Mittal (on behalf of Trade Combines, Partnership Firm) 4. Sanidhya Mittal 5. Santosh Mittal 6. Karuna Mittal 7. Greenply Leasing & Finance Pvt. Ltd. 8. Prime Holdings Pvt. Ltd. 9. S. M. Management Pvt. Ltd. 10. Vanashree Properties Pvt. Ltd 11. Shiv Prakash Mittal 12. Chitwan Mittal 13. Master Aditya Mittal 14. Educational Innovations Pvt. Ltd. 15. Niranjana Infrastructure Pvt. Ltd. 16. RS Homcon limited 17. R. M. Safeinvest Private Limited 18. Showan Investment Private Limited 19. Brijbhumi Merchants Private Limited 20. Brijbhumi Tradevin Private Limited 21. Mastermind Shoppers Private Limited 22. Dholka Plywood Industries Pvt. Ltd 23. Mittalgreen Plantations LLP	
Note: ▪ (*) Shareholding of each entity shall be shown separately and then collectively in a group. ▪ The above disclosure shall be signed by the Acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers		



SHOBHAN MITTAL

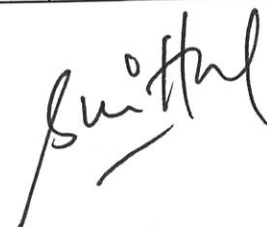
[On behalf of Self and Others forming part of the Promoter & Promoter Group]

Date: 17.12.2015

Place: Gurgaon

Name of the Target Company : Greenply Industries Limited

		Pre-Transaction			Transaction			Post Transaction		
Sl. No.	Particulars	Number	% w.r.t. Total share capital	% w.r.t. Total diluted share capital	Number	% w.r.t. Total share capital	% w.r.t. Total diluted share capital	Number	% w.r.t. Total share capital	% w.r.t. Total diluted share capital
Acquirers:										
1	SHOBHAN MITTAL (on behalf of Trade Combines, Partnership Firm)	9,28,609	3.85%	3.85%	1246457	5.16%	5.16%	21,75,066	9.01%	9.01%
2	SHOBHAN MITTAL	1,47,400	0.61%	0.61%	400	0.00%	0.00%	1,47,800	0.61%	0.61%
	TOTAL (1)	10,76,009	4.46%	4.46%	12,46,857	5.17%	5.17%	23,22,866	9.62%	9.62%
Sellers										
1	SAURABH MITTAL	990000	4.10%	4.10%	-550000	-2.28%	-2.28%	4,40,000	1.82%	1.82%
2	SAURABH MITTAL (on behalf of Trade Combines, Partnership Firm)	696457	2.89%	2.89%	-696457	-2.89%	-2.89%	-	0.00%	0.00%
3	PARUL MITTAL	400	0.00%	0.00%	-400	0.00%	0.00%	-	0.00%	0.00%
	TOTAL (2)	16,86,857	6.99%	6.99%	-12,46,857	-5.17%	-5.17%	4,40,000	1.82%	1.82%
Others: PAC										
1	RAJESH MITTAL	683180	2.83%	2.83%	0	0.00%	0.00%	6,83,180	2.83%	2.83%
2	SHIV PRAKASH MITTAL (HUF)	178000	0.74%	0.74%	0	0.00%	0.00%	1,78,000	0.74%	0.74%
3	SHIV PRAKASH MITTAL (on behalf of Trade Combines, Partnership Firm)	485410	2.01%	2.01%	0	0.00%	0.00%	4,85,410	2.01%	2.01%
4	SANIDHYA MITTAL	18000	0.07%	0.07%	0	0.00%	0.00%	18,000	0.07%	0.07%
5	SANTOSH MITTAL	55180	0.23%	0.23%	0	0.00%	0.00%	55,180	0.23%	0.23%
6	KARUNA MITTAL	136000	0.56%	0.56%	0	0.00%	0.00%	1,36,000	0.56%	0.56%
7	GREENPLY LEASING & FINANCE PVT LTD	2714731	11.25%	11.25%	0	0.00%	0.00%	27,14,731	11.25%	11.25%
8	PRIME HOLDINGS PVT LTD	2408560	9.98%	9.98%	0	0.00%	0.00%	24,08,560	9.98%	9.98%
9	S. M. MANAGEMENT PVT LTD	3543462	14.68%	14.68%	0	0.00%	0.00%	35,43,462	14.68%	14.68%
10	VANASHREE PROPERTIES PVT LTD	289611	1.20%	1.20%	0	0.00%	0.00%	2,89,611	1.20%	1.20%



Name of the Target Company : Greenply Industries Limited

Annexure - 1

Sl. No.	Particulars	Pre-Transaction			Transaction			Post Transaction		
		Number	% w.r.t. Total share capital	% w.r.t. Total diluted share capital	Number	% w.r.t. Total share capital	% w.r.t. Total diluted share capital	Number	% w.r.t. Total share capital	% w.r.t. Total diluted share capital
11	SHIV PRAKASH MITTAL	0	0.00%	0.00%	0	0.00%	0.00%	0	0.00%	0.00%
12	CHITWAN MITTAL	0	0.00%	0.00%	0	0.00%	0.00%	0	0.00%	0.00%
13	MASTER ADITYA MITTAL	0	0.00%	0.00%	0	0.00%	0.00%	0	0.00%	0.00%
14	EDUCATIONAL INNOVATIONS PVT. LTD.	0	0.00%	0.00%	0	0.00%	0.00%	0	0.00%	0.00%
15	NIRANJAN INFRASTRUCTURE PVT. LTD.	0	0.00%	0.00%	0	0.00%	0.00%	0	0.00%	0.00%
16	RS HOMCON LIMITED	0	0.00%	0.00%	0	0.00%	0.00%	0	0.00%	0.00%
17	R. M. SAFEINVEST PRIVATE LIMITED	0	0.00%	0.00%	0	0.00%	0.00%	0	0.00%	0.00%
18	SHOWAN INVESTMENT PRIVATE LIMITED	0	0.00%	0.00%	0	0.00%	0.00%	0	0.00%	0.00%
19	BRIJBHUMI MERCHANTS PRIVATE LIMITED	0	0.00%	0.00%	0	0.00%	0.00%	0	0.00%	0.00%
20	BRIJBHUMI TRADEVIN PRIVATE LIMITED	0	0.00%	0.00%	0	0.00%	0.00%	0	0.00%	0.00%
21	MASTERMIND SHOPPERS PRIVATE LIMITED	0	0.00%	0.00%	0	0.00%	0.00%	0	0.00%	0.00%
22	DHOLKA PLYWOOD INDUSTRIES PVT. LTD.	0	0.00%	0.00%	0	0.00%	0.00%	0	0.00%	0.00%
23	MITTALGREEN PLANTATIONS LLP	0	0.00%	0.00%	0	0.00%	0.00%	0	0.00%	0.00%
	Total (3)	1,05,12,134	43.55%	43.55%	0	0.00%	0.00%	1,05,12,134	43.55%	43.55%
	Grand Total (1+2+3)	1,32,75,000	55.00%	55.00%	0	0.00%	0.00%	1,32,75,000	55.00%	55.00%

Smith