

CONSTELLATION CAPITAL LTD.

Regd. Off. FF-19B, Omaxe Celebration Mall, Gurgaon, Haryana- 122001

Date: 22.03.2014

Listing Department
Bombay Stock Exchange Limited
P.J. Tower, Dalal Street,
Mumbai 400 001

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai-400 051

Dear Sir,

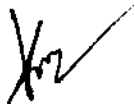
Subject: Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

With reference to the captioned subject, please find enclosed herewith the disclosure regarding the release of 20,25,000 equity shares of M/s Omaxe Limited pledged by the Company in favour of M/s Karvy Financial Services Ltd.

This is for your information & records.

Thanking You.

Yours faithfully,
For Constellation Capital Limited.



Director

Cc: M/s Omaxe Limited
7, Local Shopping Centre
Kalkaji, New Delhi-110019

RC

Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)		Omaxe Limited											
Names of the Stock Exchanges where the shares of the target company are listed		BSE Limited (BSE) National Stock Exchange of India Limited (NSE)											
Date of reporting		22.03.2014											
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Constellation Capital Ltd.											
Details of the creation of encumbrance: Release of pledge													
Name of the Promoter (s) or PACs with him(**)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation (2)+(3)} / release [(2)-(3)] / invocation [(2)-(3)]	
	No. of shares	% of total share capital	% w.r.t diluted share capital (*)	No. of shares	% of total share capital	Type of encumbrance (pledge/ lien/ non disposal undertaking /others)	Date of creation/ invocation / release of encumbrance	Type of event (creation / release / invocation)	% of total share capital	No. of shares	% of total share capital		Name of the entity in whose favor shares encumbered
Rohitas Goel	2747250	1.50	1.50	-	-	-	-	-	-	-	-	-	-

[Signature]

Sunil Goel	3336120	1.82	1.82	-	-	-	-	-	-	-
Jai Bhagwan Goel	3098650	1.69	1.69	1.37	2500000	1.37	-	-	-	-
Sushma Goel	2377810	1.30	1.30	-	-	-	-	-	-	-
Seema Goel	21550	0.01	0.01	-	-	-	-	-	-	-
Constellati on Capital Ltd.	26290397	14.37	14.37	11.98	21921400	11.98	Release	20.03.2014	Pledge	2025000
Dream Home Developer s Pvt. Ltd.	8925117	4.88	4.88	4.87	8900000	4.87	-	-	-	-



[illegible]

