

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	Varun Beverages Limited		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer / Seller Varun Jaipuria [Promoter] PAC (i) Ravi Kant Jaipuria [Promoter] (ii) RJ Corp Limited [Promoter] (iii) Varun Jaipuria [Promoter] (iv) Devyani Jaipuria [Promoter Group] (v) Dhara Jaipuria [Promoter Group] (vi) Vivek Gupta [Promoter Group]		
3	Whether the acquirer belongs to Promoter/Promoter group	Yes (As above)		
4	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	a. National Stock Exchange of India Limited b. BSE Limited		
5	Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
	Before the acquisition / disposal under consideration, holding of:			
	a) Shares carrying voting rights:			
	RJ Corp Limited	11,99,00,275	27.69%	27.69%
	Ravi Kant Jaipuria	8,08,22,707	18.66%	18.66%
	Varun Jaipuria	7,29,62,444	16.85%	16.85%
	Devyani Jaipuria	1,05,03,970	2.43%	2.43%
	Dhara Jaipuria	4,533	0.00%	0.00%
	Vivek Gupta	310,200	0.07%	0.07%
	b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
	c) Voting rights (VR) otherwise than by shares	-	-	-
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
	e) Total (a+b+c+d)	28,45,04,129	65.70%	65.70%

Details of acquisition/sale:				
a)	Shares carrying voting rights acquired/sold			
	RJ Corp Limited	-	-	-
	Ravi Kant Jaipuria	-	-	-
	Varun Jaipuria	18,00,000	0.42%	0.42%
	Devyani Jaipuria	-	-	-
	Dhara Jaipuria	-	-	-
	Vivek Gupta	-	-	-
b)	VRs acquired /sold otherwise than by shares	-	-	-
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d)	Shares encumbered/invoked/released by the acquirer	-	-	-
e)	Total (a+b+c+d)	18,00,000	0.42%	0.42%
After the acquisition/sale, holding of:				
a)	Shares carrying voting rights acquired/sold			
	RJ Corp Limited	11,99,00,275	27.69%	27.69%
	Ravi Kant Jaipuria	8,08,22,707	18.66%	18.66%
	Varun Jaipuria	7,11,62,444	16.43%	16.43%
	Devyani Jaipuria	1,05,03,970	2.43%	2.43%
	Dhara Jaipuria	4,533	0.00%	0.00%
	Vivek Gupta	310,200	0.07%	0.07%
b)	Shares encumbered with the acquirer	-	-	-
c)	VRs otherwise than by shares	-	-	-
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e)	Total (a+b+c+d)	28,27,04,129	65.28%	65.28%
6	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Sale (Open Market)		
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares	S. No.	Date of Transaction	Number of Shares % of total share capital

		1.	12.06.2020	11,000	0.01%
		2.	15.06.2020	4,874	0.00%
		3.	26.06.2020	26,00,000	0.90%
		4.	21.05.2021	16,88,287	0.58%
		5.	03.09.2021	5,00,000	0.11%
		6.	21.09.2021	18,00,000	0.42%
			Total	66,04,161	2.02%
8	Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 433,03,30,800/- divided into 43,30,33,080 Equity Shares of face value of Rs. 10/- each			
9	Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 433,03,30,800/- divided into 43,30,33,080 Equity Shares of face value of Rs. 10/- each			
10	Total diluted share/voting capital of the TC after the said acquisition / sale	Rs. 433,03,30,800/- divided into 43,30,33,080 Equity Shares of face value of Rs. 10/- each			

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of Authorised Signatory

Place: Gurugram

Date: September 22, 2021

