

CONSTELLATION CAPITAL LTD.

Regd. Off. FF-19B, Omaxe Celebration Mall, Gurgaon, Haryana- 122001
CIN: U65192HR1996PLC048717

Date: 10.04.2015

Listing Department
Bombay Stock Exchange Limited
P. J. Tower, Dalal Street,
Mumbai 400 001

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai-400 051

Subject: Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir/Madam,

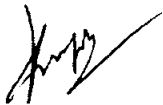
With reference to the captioned subject, please find enclosed herewith the disclosure regarding the Release of pledge of 42,00,000 equity shares of M/s Omaxe Limited pledged by the Company in favour of M/s IFCI Factors Ltd. by the Company.

This is for your information & records.

Thanking You.

Yours faithfully,

For Constellation Capital Limited
(merged into Guild Builders Pvt. Ltd.)



Authorised Signatory

Cc: M/s Omaxe Limited

Regd. Office: Shop No.19-B, First Floor,
Omaxe Celebration Mall, Sohna Road, Gurgaon-122001
Haryana

Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)				Omaxe Limited									
Names of the Stock Exchanges where the shares of the target company are listed				BSE Limited (BSE) National Stock Exchange of India Limited (NSE)									
Date of reporting				10.04.2015									
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked				Guild Builders Pvt. Ltd.									
Details of the creation of encumbrance/Release of pledge Release of Pledge													
Name of the Promoter (s) or PACs with him(**)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)										
	No. of Shares	% of total share capital	% w.r.t diluted share capital (*)	No. of Shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking /others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of Shares	% of Total share capital
Rohitas Goel	2747250	1.50	1.50	-	-	-	-	-	-	-	-	-	-

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Sunil Goel	3336120	1.82	1.82	3300000	1.80	-	-	-	-	-	-	-	-
Jai Bhagwan Goel	3098650	1.69	1.69	2500000	1.37	-	-	-	-	-	-	-	-
Sushma Goel	2377810	1.30	1.30	-	-	-	-	-	-	-	-	-	-
Seema Goel	21550	0.01	0.01	-	-	-	-	-	-	-	-	-	-
Constellation Capital Ltd.	1,38,61,400	7.1	7.1	10149900	5.55	Release	08.04.2015	Pledge	42,00,000	2.30	IFCI Factors Ltd.	5949900	3.25
Dream Home Developers Pvt. Ltd.	8925117	4.88	4.88	-	-	-	-	-	-	-	-	-	-

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Guild Builders Pvt. Ltd.	7,75,76,297	42.41	42.41	6,49,69,300	35.52	-	-	-	-	-	-	-
J.B. Realcon Pvt. Ltd.	1500000	0.82	0.82	11,00,000	0.60	-	-	-	-	-	-	-
Kautilya Monetary Services Private Limited	15695000	8.58	8.58	1,14,10,000	6.24	-	-	-	-	-	-	-
SA Finvest Ltd.	80,00,000	4.37	4.37	15,00,000	0.82	-	-	-	-	-	-	-
Rohas Goel(HUF)	13500	0.01	0.01	-	-	-	-	-	-	-	-	-
Sunil Goel(HUF)	13500	0.01	0.01	-	-	-	-	-	-	-	-	-

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For Constellation Capital Ltd.
(merged with Guild Builders Pvt. Ltd.)


Authorised Signatory

Place: Gurgaon

Date: 10/04/2015

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.