Archana A Mittal

Mittal Bhavan, 62-A, Peddar Road, Mumbai – 400 026.

5th October, 2015

The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot C/1, G-Block,
Bandra-Kurla Complex,
Bandra (East)
Mumbai – 400 051
Fax: 2659 8237/38

Corporate Relationship Department
The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Fax No. 2272 3121/2037

Re: Arshiya Limited - NSE Scrip Name: ARSHIYA
-BSE Scrip Code: 506074

Sub: Disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

Please find attached herewith Disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as per "Annexure A" for the Allotment of 1,02,70,000 Equity shares of Rs. 2/- each on preferential basis pursuant to the scheme of the Corporate Debt Restructuring Scheme approved by the CDR Empowered Group.

Please take note of the same and acknowledge receipt.

Regards,

Archana Mittal

Archana A Mittal

Encl: a/a

Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)		**Arshiya Limited**			
2	Name of the Acquirer(s)		Archana A Mittal			
3	Name of the stock exchange where shares of the TC are listed		BSE Limited National Stock Exchange of India Limited			
4	Details of the transaction including rationale, if any, for the ~~transfer~~/acquisition of shares.		Annexure-1			
5	Relevant regulation under which the acquirer is exempted from making open offer.		Regulation 10(2)			
6	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,		Not Applicable			
	-	whether disclosure was made and whether it was made within the timeline specified under the regulations.	NA			
	-	date of filing with the stock exchange.	NA			
7	Details of Acquisition		Disclosures required to be made under Regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
	a.	Name of the transferor / seller	NA		NA	
	b	Date of acquisition	NA		NA	
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	NA		NA	
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	NA		NA	
	e.	Price at which shares are proposed to be acquired / actually acquired	NA		NA	
8	Shareholding details		**Pre-transaction**		**Post-transaction**	
			No. of shares held	**% w.r.t total share capital of TC**	**No. of shares held**	**% w.r.t total share capital of TC**
	a.	Each Acquirer/ ~~Transferee~~ (*)				
		Archana A Mittal	74309288	56.33%	84579288	59.48%
		Ajay S Mittal	18560937	14.07%	18560937	13.05%
		TOTAL	**92870225**	**70.39%**	**103140225**	**72.53%**
	b.	Each Seller/ Transferor				
			0	0	0	0
			0	0	0	0
		TOTAL	**0**	**0.00%**	**0**	**0.00%**

Archana A. Mittal

Date: Monday, October 05, 2015
Place: Mumbai

Annexure-1

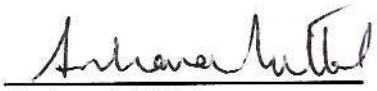
Details of the transaction including rationale for acquisition of shares.

Arshiya Limited (The 'Company') has applied to Corporate Debt Restructuring for Restructuring the existing debt facilities availed by the Company from the CDR Lenders including revision of the interest rates,principal repayment schedule and grant of certain new facilities. The same has been approved by CDR EG.

The Scheme inter alia includes the Restructuring the existing debt facilities availed by the Company from the CDR Lenders including revision of the interest rates,principal repayment schedule and grant of certain new facilities and further Creating certain additional security for the facilities covered by pledging the entire promoters' shareholding in the Company including issuance of fresh equity shares or similar issue having voting rights .

In terms of CDR Scheme (including any modification or re-notification) the Promoters are required to contribute/ infuse funds into the Company under CDR as per Reviewed Restructuring Package approved in the CDR System vide their letter dated March 21, 2014 and in respect to that the company has already allotted 5,95,00,000 Equiy Shares of the Face value of Rs 2/- each of the company ,out of that 8660937 Equity Shares & 5,08,39,063 Equity Shares is allotted to Mr Ajay S mittal and Mrs. Archana A Mittal, Promoters of the company respectively against part of our contribution/ infusion of fund into the Company at a price of Rs 14.60 per Equity Shares amounting to agrregating Rs. 86.87 Crores before this allotment.

Further to that now company has allotted 1,02,70,000 Equity Shares of the face value of Rs. 2/- each of the company to Mrs Archana A Mittal, Promoter of the Company against part of promoter contribution/ infusion of fund into the Company at a Price of Rs. 14.60 per Equity shares amounting to agrregating Rs.14.9942 crores on September 29, 2015 and therefore the promoters have contributed/Infused fund towards the equity aggregating 101.8642 crores till September 29, 2015.

Signature 

Name Archana A Mittal

Date Monday, October 05, 2015