

Date: 08.07.2021

To,

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001, India

**National Stock Exchange of India
Limited**
Exchange Plaza
BandraKulra Complex
Bandra East
Mumbai 400 051

Dilip Buildcon Limited
Plot No- 5, Inside Govind Narayan
Singh Gate,
Chuna Bhatti, Kolar Road,
Bhopal- 462016 (M.P).

Sub: - Disclosure regarding release of shares in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

With reference to the subject cited above, I Dilip Suryavanshi hereby inform you that the RBL Bank Limited has released 874068 and 325000 equity shares on June 29, 2021 and July 07, 2021 respectively pledged by me in their favour towards the Performance Bank Guarantee facility availed by Dilip Buildcon Limited on behalf of HAM Projects.

Please find enclosed the disclosure in the format prescribed in terms of Regulation 31(1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Request you to kindly take the same on record and oblige.

Thanking you



Dilip Suryavanshi
Promoter of Dilip Buildcon Limited

Enclosure: - Annexure -1

ANNEXURE -I

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)					Dilip Buildcon Limited								
Names of the stock exchanges where the shares of the target company are listed					BSE Limited and National Stock Exchange of India Limited								
Date of reporting					08.07.2021								
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked					Dilip Suryavanshi								
Details of the creation of encumbrance:					Release								
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation)	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of total share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Dilip Suryavanshi	55107987	37.69	16003156	10.94	Release	29.06.2021	Pledge	Performance Bank Guarantee availed from RBL Bank Limited by the company on behalf of HAM projects and exclusive charge on pledge of equity shares of the company.	874068	0.60	RBL Bank Limited	15129088	10.35
			15129088	10.35		07-07-2021			325000	0.22		14804088	10.12

Signature :


Dilip Suryavanshi
Promoter of Dilip Buildcon Limited

Place : Bhopal
Date : 08.07.2021

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.