

GUILD BUILDERS PVT. LTD.

Regd. Off. FF-19B, Omaxe Celebration Mall, Gurgaon, Haryana- 122001

Date: 28.03.2014

**Listing Department
Bombay Stock Exchange Limited
P.J. Tower, Dalal Street,
Mumbai 400 001**

**Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai-400 051**

Subject: Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed herewith the disclosure regarding the pledge of 45,00,000 equity shares of M/s Omaxe Limited in favour of M/s IFCI Ltd by the Company.

This is for your information & records.

Thanking You.

Yours faithfully.

For Guild Builders Private Limited.



Director

**At:
Cc: M/s Omaxe Limited
7, Local Shopping Centre
Kalkaji, New Delhi-110019**

Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)		Omaxe Limited									
Names of the Stock Exchanges where the shares of the target company are listed		BSE Limited (BSE) National Stock Exchange of India Limited (NSE)									
Date of reporting		28.03.2014									
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Guild Builders Pvt. Ltd.									
Details of the creation of encumbrance: Release of pledge											
Name of the Promoter (s) or PACs with him/(*))	No. of shares	% of total share capital	% w.r.t diluted share capital (*)	Promoter holding already encumbered (2)	Type of event (creation / release / invocation)	Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking / others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	Post event holding of encumbered shares {creation (2)+(3)} / release [(2)-(3)] / invocation [(2)-(3)]
Rohitas Goel	2747250	1.50	1.50	-	-	-	-	-	-	-	-

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Sunil Goel	3336120	1.82	1.82	3300000	1.80	-	-	-	-	-	-
Jai Bhagwan Goel	3098660	1.69	1.69	2500000	1.37	-	-	-	-	-	-
Sushma Goel	2377810	1.30	1.30	-	-	-	-	-	-	-	-
Seema Goel	21550	0.01	0.01	-	-	-	-	-	-	-	-
Constellation Capital Ltd.	26290397	14.37	14.37	19896400	10.87	-	-	-	-	-	-
Dream Home Developers Pvt. Ltd.	8925117	4.88	4.88	8900000	4.87	-	-	-	-	-	-



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Guild Builders Pvt. Ltd.	26514039	14.50	14.50	15378300	8.40	Creation	27.03.2014	Pledge	4500000	2.47	IFCI Ltd.	19878300	10.86
Green Tech Tower Builders Pvt. Ltd.	60000	0.33	0.33	-	-	-	-	-	-	-	-	-	-
J.B. Realcon Pvt. Ltd.	4151250	2.27	2.27	1500000	.82	-	-	-	-	-	-	-	-
Kautliya Monetary Services Private Limited	31975896	17.48	17.48	2,99,95,000	16.40	-	-	-	-	-	-	-	-
SA Finvest Ltd.	27101115	14.82	14.82	20247000	11.08	-	-	-	-	-	-	-	-
Rohitas Goel(HUF)	13500	0.01	0.01	-	-	-	-	-	-	-	-	-	-

[Handwritten Signature]

