Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the ~~Acquisition /~~ Disposal

Name of the Target Company (TC)	Rays of Belief Limited		
Name(s) of the ~~acquirer /~~ seller and Persons Acting in Concert (PAC) with the ~~acquirer /~~ seller	Seller: LRSD Capital Private Limited (formerly known as LRSD Securities Private Limited) PAC (1): RGSL Investment LVF 1****		
Whether the ~~acquirer /~~ seller belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE & BSE		
	Number	% w.r.t. total share/voting capital, wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the ~~acquisition /~~ disposal under consideration, holding of ~~acquirer /~~ seller along with PACs of:			
a) Shares carrying voting rights	9,62,177	4.60%	4.60%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument entitling receipt of voting shares	-	-	-
e) Total (a+b+c+d)	9,62,177	4.60%	4.60%
Details of ~~acquisition /~~ disposal			
a) Shares carrying voting rights sold	93,000	0.45%	0.45%
b) VRs acquired / sell otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument acquired / sell	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
e) Total (a+b+c+/-d)	93,000	0.45%	0.45%
After the ~~acquisition /~~ disposal, holding of acquirer / seller along with PACs of:			
a) Shares carrying voting rights	8,69,177	4.16%	4.16%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument entitling receipt of voting shares	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
e) Total (a+b+c+d)	8,69,177	4.16%	4.16%
Mode of ~~acquisition /~~ sale (e.g. open market/public issue/rights issue/preferential allotment/inter-se transfer/encumbrance, etc.)	Open Market		
Salient features of the securities ~~acquired /~~ disposed of including time till redemption, ratio at which it can be converted into equity shares, etc.	-		

Date of ~~acquisition or~~ sale of/date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument	09 October 2026
Equity share capital/total voting capital of the TC before the said ~~acquisition or~~ sale	2,09,01,682 equity shares of ₹10 each
Equity share capital/total voting capital of the TC after the said ~~acquisition or~~ sale	2,09,01,682 equity shares of ₹10 each
Total diluted share/voting capital of the TC after the said ~~acquisition or~~ sale	2,09,01,682 equity shares of ₹10 each

Part-B***

Name of the Target Company: Rays of Belief Limited

Name(s) of the ~~acquirer /~~ seller and Persons Acting in Concert (PAC) with the ~~acquirer /~~ seller	Whether the ~~acquirer /~~ seller belongs to Promoter/Promoter group	PAN of the ~~acquirer /~~ seller and/or PACs
LRSD Capital Pvt Ltd (formerly known as LRSD Securities Pvt Ltd)	No	
PAC (1): RGSL Investment LVF 1****	No	

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

*(***) **Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.***

(****) RGSL Investment LVF 1 Scheme under RGSL Investment Fund, though a distinct legal entity with an independent fund manager exercising investment discretion, is included herein as a person acting in concert by way of abundant caution, its corpus being predominantly contributed by Rajasthan Global Securities Private Limited and LRSD Capital Private Limited (formerly known as LRSD Securities Private Limited).

Note:

The last disclosure by the Seller along with its PAC was made under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 on 09 September 2026, in respect of the acquisition of 13,54,233 equity shares, representing 6.48% of the total share/voting capital of the TC (2,09,01,682 equity shares of ₹10 each), on allotment in the Initial Public Offer (date of acquisition: 04 September 2026). Thereafter, and prior to the present sale, the Seller along with its PAC disposed of 3,92,056 equity shares (1.88%) in the open market, which did not by itself trigger a disclosure, reducing the holding to 9,62,177 equity shares (4.60%) as shown above. The present sale of 93,000 equity shares (0.45%) on 09 October 2026 takes the aggregate disposal since the last disclosure to 4,85,056 equity shares (2.32%), and the holding to 8,69,177 equity shares (4.16%), i.e. below 5% of the total share/voting capital of the TC.

For LRSD Capital Private Limited
(formerly known as LRSD Securities Private Limited)

LRSD CAPITAL PRIVATE LIMITED NOIDA

Lalit Dua
Authorised Signatory

Date: 09 October, 2026
Place: Noida