

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	Rays of Belief Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: LRSD Capital Pvt Ltd (formerly known as LRSD Securities Pvt Ltd) PAC (1): RGSL Investment LVF 1**** PAC (2): Ritu Dua		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE & BSE		
	Number	% w.r.t. total share/voting capital, wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument entitling receipt of voting shares	-	-	-
e) Total (a+b+c+d)	-	-	-
Details of acquisition			
a) Shares carrying voting rights acquired	13,54,233	6.48%	6.48%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
e) Total (a+b+c+/-d)	13,54,233	6.48%	6.48%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	13,54,233	6.48%	6.48%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument entitling receipt of voting shares	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
e) Total (a+b+c+d)	13,54,233	6.48%	6.48%
Mode of acquisition (e.g. open market/public issue/rights issue/preferential allotment/inter-se transfer/encumbrance, etc.)	IPO Allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	-		

Date of acquisition of/date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument	04 September 2026*****
Equity share capital/total voting capital of the TC before the said acquisition	2,09,01,682 equity shares of ₹10 each
Equity share capital/total voting capital of the TC after the said acquisition	2,09,01,682 equity shares of ₹10 each
Total diluted share/voting capital of the TC after the said acquisition	2,09,01,682 equity shares of ₹10 each

Part-B***

Name of the Target Company: Rays of Belief Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/Promoter group	PAN of the acquirer and/or PACs
Acquirer: LRSD Capital Pvt Ltd (formerly known as LRSD Securities Pvt Ltd)	No	
PAC (1): RGSL Investment LVF 1****	No	
PAC (2): Ritu Dua	No	

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) **Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.**

(****) RGSL Investment LVF 1, a scheme of RGSL Investment Fund, is included as a person acting in concert by way of abundant caution, considering that its corpus is predominantly contributed by Rajasthan Global Securities Private Limited and LRSD Capital Private Limited. The investment decisions of the Scheme are exercised by its Investment Manager in accordance with the applicable fund documents.

(***** Listing date is 08 Sept., 2026

For LRSD Capital Pvt Ltd
(formerly known as LRSD Securities Pvt Ltd)

Lalit Dua
Authorised Signatory

