RELIANCE CAPITAL

Reliance Capital Limited
Reliance Centre, 6th Floor, North Wing,
Off Western Express Highway,
Santacruz (East), Mumbai - 400 055.

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July 3, 2017

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
BSE Scrip Code: 500111

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015.

The disclosure pursuant to Para A of Part A of Schedule III of Regulation 30 of the Securities and Exchange Board of India (Listing Obligation & Disclosure Requirements) Regulations, 2015, for acquisition of shares in Billionloans Financial Services Private Limited is attached as Annexure 'A'.

Thanking you.

Yours faithfully,
For **Reliance Capital Limited**

Atul Tandon
Company Secretary & Compliance Officer

Encl.: as above

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Annexure 'A'

Details of Acquisition

Sr. No.	Requirement of disclosure		Details
a)	name of the target entity, details in brief such as size, turnover etc.	:	Billionloans Financial Services Private Limited
b)	whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length"	:	No
c)	industry to which the entity being acquired belongs	:	Technology based B2C and B2B lending platform
d)	objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	:	Seed investment in alternative digital lending start-up by Reliance Corporate Advisory Services Limited, a wholly owned subsidiary of Reliance Capital Limited
e)	brief details of any governmental or regulatory approvals required for the acquisition	:	None
f)	indicative time period for completion of the acquisition	:	Completed today
g)	nature of consideration - whether cash consideration or share swap and details of the same	:	Cash
h)	cost of acquisition or the price at which the shares are acquired	:	Rs. 7 crores
i)	percentage of shareholding / control acquired and / or number of shares acquired	:	22.08% equity stake
j)	brief background about the entity acquired in terms of products / line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	:	Company incorporated in F.Y. 2016-17 Technology based B2C and B2B lending platform