

**Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of Inter-se transfer between promoter group under Regulation 10 (1) (a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	GLOBUS SPIRITS LIMITED
2. Name(s) of the acquirer	Ajay Kumar Swarup
3. Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4. Details of the Proposed acquisition	Inter-se transfer of shares between the promoters.
a) Name of the person from whom shares are to be acquired	M/s Jaroda Plantations Private Limited.
b) Proposed date of acquisition	31 <sup>st</sup> December 2015 or such later date subject to clearance from the NSDL/CDSL, if any, and subject to availability of the Promoters.
c) Number of shares to be acquired from each person mentioned in 4(a) above.	2,36,741 shares
d) Total shares to be acquired as a % of share capital of TC	0.82%
e) Price at which shares are proposed to be acquired.	The prevailing Market price as on the date of transfer subject to ceiling limit specified in the SAST Regulation, 2011.
f) Rationale, if any for the proposed transfer.	
5. Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(ii)
6. If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs.79.38
7. If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable
8. Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Yes will be complied

For Globus Spirits Limited

  
Company Secretary

9. Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	Yes will be complied			
10. Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Yes will be complied			
11. Shareholding Details :	Before the Proposed Transaction		After the Proposed Transaction	
	No. of Shares / Voting Rights	%w.r.t. total Share Capital of the TC	No. of Shares / Voting Rights	%w.r.t. total Share Capital of the TC
a. Acquirer(s) and PACs (other than sellers)(*) – Mr. Ajay Kumar Swarup	16,49,820	5.73%	18,86,561	6.55%
b. Seller (s) – M/s Jaroda Plantations Private Limited	2,36,741	0.82%	0	0%

**Note:**

(\*) Shareholding of each entity may be shown separately and then collectively in a group.

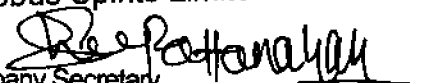
The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Place: New Delhi

Date: 24<sup>th</sup> December 2015

for Globus Spirits Limited

For Globus Spirits Limited

  
Company Secretary  
Company Secretary