

MONA V. SHAH

B/701, SHIROMANI FLATS, S.M. ROAD, SATELLITE, MANEKBAG,
AHMEDABAD GUJARAT 380015

December 23, 2024

To,
The Compliance Officer
Shah Metacorp Limited
Plot No 2/3, GIDC Ubkhal,
Kukarwada, Tal Vijapur,
DistMehsana, Ubkhal,
Kukarwada, Tal Vijapur,
DistMehsana, Mehana ,
Gujarat, 382830

To,
Department of Corporate
Services
Bombay Stock Exchange
Limited
1st Floor, Rotunda Building,
B.S. Marg, Fort, Mumbai -
400 001
SCRIPCODE: 533275

To,
Department Of Corporate
Services
National Stock Exchange of India
Ltd.,
Exchange Plaza, C-1, Block G,
BandraKurla Complex,
Bandra (E)
Mumbai - 400 051
COMPANY SYMBOL: SHAH

**SUB: DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION
OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

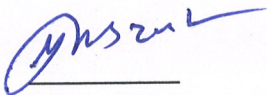
Dear Sir/ Madam,

Please find enclosed herewith the disclosure regarding acquisition of shares of M/s. Shah Metacorp Limited pursuant to exercise of rights attached to convertible warrant i.e. allotment of equity shares on conversion of warrants as required under the Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We request you to take note of the same.

Thanking you,

Yours faithfully,



Mona Shah
Director and Promoter

Encl: As Above

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**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF
SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company	Shah Metacorp Ltd (Formerly known as Gyscoal Alloys Limited) CIN - L27209GJ1999PLC036656 BSE Code: 533275 and NSE CODE: SHAH		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mona Viral Shah		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange (BSE) & National Stock Exchange of India Ltd		
Details of the <u>acquisition</u> / <u>disposal</u> as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	5,92,06,084	10.12	10.12
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0	0
e) Total (a+b+c+d)	5,92,06,084	10.12	10.12
Details of acquisition/sale			

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a) Shares carrying voting rights acquired /sold a) Shares carrying voting rights acquired/sold	90,00,000	1.36	1.36
b) <u>VRs</u> acquired /sold otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0	0
d) Shares encumbered / invoked/released by the acquirer	0	0	0
e) Total (a+b+c+/-d)	90,00,000	1.36	1.36
<u>After the acquisition</u> /sale, holding of:			
a) Shares carrying voting rights	6,82,06,084	11.48	11.48
b) Shares encumbered with the acquirer	0	0	0
c) VRs otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
e) Total (a+b+c+d)	6,82,06,084	11.48	11.48
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	9000000 equity shares of face value of Rs.1/- each acquired through conversion of warrant issued on preferential basis on 02.08.2024.		
Date of acquisition / sale of shares / VR or <u>date of receipt of intimation of allotment of</u>	Equity shares allotted on 21.12.2024 but share is not credited and application is pending with exchange		

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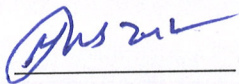
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shares, whichever is applicable	
Equity share capital / total voting capital of the TC before the said acquisition / sale	584878676 equity shares of face value of Rs.1/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	593878676 equity shares of face value of Rs.1/- each
Total diluted share/voting capital of the TC after the said acquisition	593878676 equity shares of face value of Rs.1/- each

PART - B:

Name of the Target Company:

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group
Mona Viral Shah	YES



Mona Viral Shah
Promoter

Place: Ahmedabad

Date: 23/12/2024

CC: Shah Metacorp Ltd
(Formerly known as Gyscoal Alloys Limited)