

ANNEXURE A			
Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011			
Part-A- Details of the Acquisition			
Name of the Target Company (TC)	CAPACITE INFRAPROJECTS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	VALIANT MAURITIUS PARTNERS OFFSHORE LIMITED VALIANT MAURITIUS PARTNERS LIMITED VALIANT INDIA OPPORTUNITIES LTD		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE & NSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of			
a) Shares carrying voting rights	4,000,000		4.73%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c)	4,000,000		4.73%
Details of acquisition			
a) Shares carrying voting rights acquired	750,000		0.88%
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument			
d) Shares in the nature of encumbrance (pledge/ lien/non-			
e) Total (a+b+c+/-d)	750,000		0.88%

After the acquisition, holding of acquirer along with PACs of:		
a) Shares in the nature of encumbrance (pledge/ lien/non-	4,750,000	5.61%
b) VRs otherwise than by equity shares		
c) Warrants/convertible securities/any other instrument		
d) Total (a+b+c)	4,750,000	5.61%
Mode of acquisition (e.g. open market / public issue / rights issue)	PURCHASE ON SECONDARY MARKET	
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares,		
Date of acquisition of/ date of receipt of intimation of allotment	15-Apr-2024	
Equity share capital / total voting capital of the TC before the said	84,604,043	
Equity share capital/ total voting capital of the TC after the said	84,604,043	
Total diluted share/voting capital of the TC after the said acquisition	84,604,043	



Signature of the acquirer / Authorised Signatory

Place: Mumbai

Date: 18-Apr-2024

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.