

April 7, 2016

To,
The Manager
The Department of Corporate Services
BSE Limited
Floor 25, P.J. Towers,
Dalal Street, Mumbai-400 001

To,
The Manager
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400 051

Dear Sir,

Sub: Submission of Annual Disclosure Pursuant to Regulations 30(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Enclosed please find herewith disclosure in prescribed format under Reg.30(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011, as required to be submitted by the Promoters including persons acting in concert, in respect of shares held in PNC Infratech Limited (Scrip Code BSE : 539150, NSE : PNCINFRA) as on March 31, 2016.

This declaration is submitted from & on behalf all the members of Promoter and Promoter Group of PNC Infratech Ltd.

I request you to take note of the same.

Thanking you,

Sincerely,



(Pradeep Kumar Jain)
Promoter
PNC Infratech Limited
D-23, Kamla Nagar, Agra

Encl: as above

Cc:

PNC Infratech Limited
NBCC Plaza, Tower II,
4th Floor, Pushp Vihar,
Sector-V, Saket New Delhi-17

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)		PNC Infratech Limited	
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed		BSE Limited National Stock Exchange of India Limited	
3. Particulars of the Shareholder(s):			
a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC.			
Or			
b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him. * (Sheet 1)		Shri Pradeep Kumar Jain Shri Naveen Kumar Jain Shri Chakresh Kumar Jain Shri Yogesh Kumar Jain PNC Project (P) Ltd. PNC Cold Storage Pvt. Ltd. Shri Parasnath Infrastructures Pvt. Ltd. Shri Pradeep Kumar Jain (HUF) Shri Naveen Kumar Jain (HUF) Shri Chakresh Kumar Jain (HUF) Shri Yogesh Kumar Jain (HUF) Smt. Madhavi Jain Smt. Ashita Jain Smt. Meena Jain Smt. Renu Jain Smt. Premwati Jain Shri Abhinandan Jain KMJ Infrastructure Pvt. Ltd. Shri Mahaveer Infrastructure Pvt. Ltd. NCJ Infrastructure Pvt. Ltd	
4. Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t .total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st 2016, holding of:			
a) Shares	2,87,68,200	56.07	56.07
b) Voting Rights (otherwise than by shares)	----	----	----
c) Warrants,	----	----	----
d) Convertible Securities	----	----	----
e) Any other instrument that would entitle the holder to receive shares in the TC.	----	----	----
Total	2,87,68,200	56.07	56.07

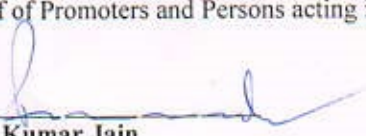
On behalf of Promoters and Persons acting in concert


Pradeep Kumar Jain

Place: Agra

Date: 07.04.2016

On behalf of Promoters and Persons acting in concert



Pradeep Kumar Jain

Place: Agra

Date: 07.04.2016

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.