

29<sup>th</sup> March 2016

The National Stock Exchange of India Ltd  
Exchange Plaza  
5<sup>th</sup> Floor, Plot No./1, G Block  
Bandra Kurla Complex  
Bandra (East)  
Mumbai - 400 051.

Bombay Stock Exchange Ltd  
Corporate Relationship Dept.  
First Floor, P.J. Tower  
Dalal Street  
Mumbai - 400001

Dear Sirs,

**Sub: Disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

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Attached please find the Disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in respect of 2317734 Equity Shares of Rs.10/- each of Zodiac Clothing Company Limited acquired by us [(Mr. Mohamed Yusuf Noorani -1235370 Equity Shares), (Mr. Mohamed Anees Noorani-541182 Equity Shares) and (Mr. Salman Yusuf Noorani-541182 Equity Shares), Promoters] in terms of Regulation 10(1) (a) (ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 from Miraj Marketing Company LLP (a Promoter Group Entity).

Request you to kindly take the same on record.

Thanking you,

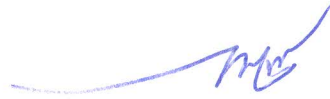
Yours faithfully,



**Mohamed Yusuf Noorani**



**Mohamed Anees Noorani**



**Salman Yusuf Noorani**

cc : Compliance Officer.

Zodiac Clothing Company Limited  
Nyloc House, 254, D-2, Dr. A. B. Road,  
Worli, Mumbai - 400030

**Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|    |                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                                                                         |                                                                  |
|----|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------|
| 1. | Name of the Target Company (TC)                                                                                                                                                                                                                                  | ZODIAC CLOTHING COMPANY LIMITED                                                                                                                                                                                                                                                                                                                         |                                                                  |
| 2. | Name of the acquirer (s)                                                                                                                                                                                                                                         | Mr. Mohamed Yusuf Noorani<br>Mr. Mohamed Anees Noorani<br>Mr. Salman Yusuf Noorani                                                                                                                                                                                                                                                                      |                                                                  |
| 3. | Name of the stock exchange where shares of the TC are listed                                                                                                                                                                                                     | 1. NATIONAL STOCK EXCHANGE OF INDIA LIMITED<br>2. BSE LIMITED                                                                                                                                                                                                                                                                                           |                                                                  |
| 4. | Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.                                                                                                                                                                 | Acquisition of 2317734 Equity Shares from Miraj Marketing Company LLP in the following manner:<br><br>Mr. Mohamed Yusuf Noorani – 1235370 Eq. Shares<br>Mr. Mohamed Anees Noorani – 541182 Eq. Shares<br>Mr. Salman Yusuf Noorani – 541182 Eq. Shares<br><b>Total: 2317734 Eq. Shares</b><br><br>Inter-se Transfer between Promoter and Promoter Group. |                                                                  |
| 5. | Relevant regulation under which the Acquirer is exempted from making open offer.                                                                                                                                                                                 | 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.                                                                                                                                                                                                                                                                |                                                                  |
| 6. | Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,<br>- whether disclosure was made and whether it was made within the timeline specified under the regulations.<br>- date of filing with the stock exchange. | YES<br><br>YES<br><br>15 <sup>th</sup> March, 2016                                                                                                                                                                                                                                                                                                      |                                                                  |
| 7. | Details of acquisition                                                                                                                                                                                                                                           | Disclosures required to be made under regulation 10(5)                                                                                                                                                                                                                                                                                                  | Whether the disclosures under regulation 10(5) are actually made |
|    | a. Name of the transferor / seller                                                                                                                                                                                                                               | Miraj Marketing Company LLP                                                                                                                                                                                                                                                                                                                             | Yes                                                              |
|    | b. Date of acquisition                                                                                                                                                                                                                                           | 28 <sup>th</sup> March, 2016                                                                                                                                                                                                                                                                                                                            | Yes                                                              |
|    | c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above                                                                                                                                                       | 2317734 Equity Shares                                                                                                                                                                                                                                                                                                                                   | Yes                                                              |
|    | d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC                                                                                                                                                                | 2317734 Equity Shares (i.e. 11.87%)                                                                                                                                                                                                                                                                                                                     | Yes                                                              |
|    | e. Price at which shares are proposed to be acquired/ actually acquired                                                                                                                                                                                          | Rs. 220.00/- (i.e. Market Price)                                                                                                                                                                                                                                                                                                                        | Yes                                                              |

*[Signature]*

*[Signature]*

| 8. | Shareholding details |                              | Pre-Transaction    |                                   | Post-Transaction   |                                   |
|----|----------------------|------------------------------|--------------------|-----------------------------------|--------------------|-----------------------------------|
|    |                      |                              | No. of shares held | % w.r.t total share capital of TC | No. of shares held | % w.r.t total share capital of TC |
|    | a                    | Acquirer                     |                    |                                   |                    |                                   |
|    |                      | Mr. Mohamed Yusuf Noorani*   | 2660103            | 13.63                             | 3895473            | 19.96                             |
|    |                      | Mr. Mohamed Anees Noorani ** | 24065              | 0.12                              | 565247             | 2.90                              |
|    |                      | Mr. Salman Yusuf Noorani     | 13334              | 0.07                              | 554516             | 2.84                              |
|    | b                    | Each Seller                  |                    |                                   |                    |                                   |
|    |                      | Miraj Marketing Company LLP  | 2317734            | 11.87                             | Nil                | -                                 |

\* Shareholding of Mohamed Yusuf Noorani before and after the proposed transaction includes:

- (a) 18990 equity shares held as Trustee for and on behalf of Yusuf Noorani Family Trust
- (b) 8334 equity shares held as Trustee for and on behalf of Anees Yusuf Noorani Family Benefit Trust.

\*\* Shareholding of Mohamed Anees Noorani before and after the proposed transaction includes 18990 equity shares held as Trustee for and on behalf of Anees Noorani Family Trust.

Signature:



**Mohamed Yusuf Noorani**



**Mohamed Anees Noorani**



**Salman Yusuf Noorani**

Date: 29<sup>th</sup> March 2016

Place: Mumbai