

Date: 12.02.2024

To,
The Manager
The Department of Corporate Services
BSE Limited
Floor 25, P.J. Towers,
Dalal Street, Mumbai-400 001

To,
The Manager
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400 051

Dear Sir,

Sub: Disclosure under Regulation 29 (1) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011

I would like to inform you that I have acquired 1,07,00,000 equity shares of PNC Infratech Limited (Scrip Code BSE: 539150 and NSE: PNCINFRA) on February 12, 2024 from my father Mr. Naveen Kumar Jain (i.e. transfer amongst promoter group between relatives) without consideration as a gift as per Regulation 3(2) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

I am enclosing herewith disclosure under Regulation 29 (1) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

This is for your information and record.

Thanking you,

Yours faithfully,



(Vaibhav Jain)

Address: D-53, Kamla Nagar, Agra-282005

Encl: As stated above

Cc to:
PNC Infratech Limited,
NBCC Plaza, Tower-II, 4th Floor,
Pushp Vihar, Sector-V, Saket,
New Delhi-17

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A – Details of the Acquisition

Name of the Target Company(TC)	PNC Infratech Limited (The “Company”)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vaibhav Jain (The “Acquirer / Transferee”)		
Whether the acquirer belongs to Promoter / Promoter group	The Acquirer is a part of the Promoter Group of the Company		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited; and National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total Share / voting capital wherever applicable(*)	% w.r.t. total diluted share / voting Capital of the TC(**)
<u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u>			
a)Shares carrying voting rights	14,38,41,000	56.07%	56.07%
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d)Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e)Total (a+b+c+d)	14,38,41,000	56.07%	56.07%
<u>Details of acquisition</u>			
a)Shares carrying voting rights acquired	1,07,00,000	4.17%	4.17%
b)VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired.	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others).	Nil	Nil	Nil
e)Total (a+b+c+/-d)	1,07,00,000	4.21%	4.21%

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<u>After the acquisition, holding acquirer along with PACs of:</u>			
a) Shares carrying voting rights	14,38,41,000	56.07%	56.07%
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) shares pledged with the acquirer.	Nil	Nil	Nil
e)Total (a+b+c+d)	14,38,41,000	56.07%	56.07%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer encumbrance, etc.)	Off market acquisition by way of gift from my father Mr. Naveen Kumar Jain		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	NA		
Date of acquisition of / date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	12 th February, 2024		
Equity share capital / total voting capital of the TC before the said acquisition	Number: 25,65,39,165 equity shares of Rs.2 each Amount: Rs.51,30,78,330/-		
Equity share capital / total voting capital of the TC after the said acquisition	Number: 25,65,39,165 equity shares of Rs.2 each Amount: Rs.51,30,78,330/-		
Total diluted share / voting capital of the TC after the said acquisition	Number: 25,65,39,165 equity shares of Rs.2 each Amount: Rs.51,30,78,330/-		

For and on behalf of the Company

(Name of the person authorized to sign on behalf of the Company)

Note:

(*)Total share capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under regulation 31(1)(b) of SEBI (Listing Obligation & Disclosure Requirement), 2015- *The paid – up share capital of the Company is as on 31st December, 2023.*

11/9/24

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchange but shall not be disseminated.

Yours faithfully


Vaibhav Jain
Add: D-53, Kamla Nagar, Agra

Place: Agra
Date: 12.02.2024

Table 1

Sl. No.	Particulars	Amount	Unit
1.	Share Capital	1000000	₹
2.	Reserves	1000000	₹
3.	Provision for contingencies	1000000	₹
4.	Provision for depreciation	1000000	₹
5.	Provision for bad debts	1000000	₹
6.	Provision for doubtful debts	1000000	₹
7.	Provision for interest on loans	1000000	₹
8.	Provision for interest on deposits	1000000	₹
9.	Provision for interest on investments	1000000	₹
10.	Provision for interest on advances	1000000	₹
11.	Provision for interest on other assets	1000000	₹
12.	Provision for interest on other liabilities	1000000	₹
13.	Provision for interest on other income	1000000	₹
14.	Provision for interest on other expenses	1000000	₹
15.	Provision for interest on other charges	1000000	₹
16.	Provision for interest on other items	1000000	₹
17.	Provision for interest on other matters	1000000	₹
18.	Provision for interest on other things	1000000	₹
19.	Provision for interest on other objects	1000000	₹
20.	Provision for interest on other subjects	1000000	₹