Reliance Infrastructure Limited
Devidas Lane, Off SVP Road
Near Devidas Telephone Exchange
Borivali (W)
Mumbai 400 103, India
CIN: L99999MH1929PLC001530

Tel: +91 22 3009 9999
Fax: +91 22 3009 8852
www.rinfra.com

October 26, 2015

The General Manager
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400 001
Fax : 2272 2037/39/41/61/ 3121/ 3719

BSE Scrip Code : 500390

The Manager
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051
Fax : 2659 8237/38 / 66418124 / 25/26

NSE Symbol : RELINFRA

Dear Sir,

Sub: **Disclosure with respect to un-appropriated equity shares acquired by Reliance Infrastructure Employee Welfare Trust**

With reference to above, we wish to inform you that the Company had established Reliance Infrastructure Employee Welfare Trust (Trust) in 2010 for implementation and management of Employees Stock Option Scheme (ESOS) for the benefit of employees of the Company and its subsidiary companies.

As required under Regulation 3(12) of the Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014, this is to inform you that, as on date, the Trust has un-appropriated stock of 4,50,000 equity shares of Rs.10 each of the Company.

We request you to kindly take the same on record.

Yours faithfully
For Reliance Infrastructure Limited

Ramesh Shenoy
Company Secretary