

VENTEX TRADE PRIVATE LIMITED

Regd. Office : 3A, Loudon Street, 1st Floor, Kolkata - 700 017

Ph. : (033) 2289 5731/5732, Fax : (033) 2289 5733, CIN : U51109WB1995PTC075034

Date: 02.12.2024

To,
Skipper Limited,
3A, Loudon Street, 1st Floor,
Kolkata- 700017

Dear Sir / Madam,

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011.

Re: Allotment of Equity Shares pursuant to conversion of partly paid-up rights equity share to fully paid-up equity shares, issued on Rights Basis of your Company.

With reference to the above, please find enclosed herewith the details of allotment of Equity Shares pursuant to conversion of partly paid-up rights equity share to fully paid-up equity shares issued pursuant to Rights Issue of the Company in the prescribed format attached herewith.

This is for your information and record.

Thanking You.

Yours Faithfully,

For Ventex Trade Private Limited



Rudranath Sharma
Company Secretary

Encl: As above

CC:

To,
BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai- 400 001

To,
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

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Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition:

Name of the Target Company (TC)	Skipper Limited BSE Scrip Code: 538562 NSE Symbol: SKIPPER		
Name(s) of the acquirer, sellers and Persons Acting in Concert (PAC) with them	Ventex Trade Private Limited		
Whether the acquirer, sellers —belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Details of the acquisition /disposal as follows:	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of: ^			
a) Shares carrying voting rights	49,87,500	4.86%	4.86%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
Total (a+b+c+d)	49,87,500	4.86%	4.86%
Details of allotment/sale: ^^			
a) Shares carrying voting rights acquired/ sold	7,44,769	0.66%	0.66%
b) VRs acquired / sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	--	--	--
d) Shares encumbered/ invoked /released by the acquirer	--	--	--
Total (a+b+c+d)	7,44,769	0.66%	0.66%
After the allotment/sale, holding of: ^^			
a) Shares carrying voting rights**	57,32,269	5.10%	5.10%
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by equity shares	--	--	--
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--

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Total (a+b+c+d)	5732269	5.10%	5.10%
Mode of allotment/sale (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment/ inter-se transfer etc.)	Allotment of full paid-up equity shares on conversion of partly paid-up equity shares issued pursuant to Rights Issue.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Terms as per Letter of Offer dated January 17, 2024 and Partly Paid-up Equity Shares issued in accordance with First and Final Call Money Notice dated November 07, 2024 converted to fully paid-up equity shares.		
Date of allotment / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Allotment dated 30.11.2024		
Equity share capital / total voting capital of the TC before the said allotment /sale	Rs. 10,26,70,212/- divided into 102670212 equity shares of Re. 1/- each		
Equity share capital/ total voting capital of the TC after the said allotment /sale	Rs. 11,25,07,670/- divided into 112507670 equity shares of Re. 1/- each		
Total diluted share/voting capital of the TC after the said allotment /sale	Rs. 11,25,07,670/- divided into 112507670 equity shares of Re. 1/- each		

[^]Calculated on pre conversion fully paid-up equity share capital of 102670212 equity shares

^{^^}Calculated on post conversion fully paid-up equity share capital of 112507670 equity shares

Part-B***

Name of the Target Company: Skipper Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Ventex Trade Private Limited	Yes	

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchanges under repealed Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC after allotment of equity shares issued on Rights Basis.

(***) Calculated as a percentage of post Rights Issue fully paid-up Equity Share Capital of the Company.

Thanking You.

Yours faithfully,

For Ventex Trade Private Limited



Rudranath Sharma
Company Secretary

Place: Kolkata

Date: 02.12.2024