

To,
Dalmia Bharat Sugar and Industries Limited,
Dalmiapuram, Thiruchirapalli Dist., Tamil Nadu- 621651.

BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001

National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block, Bandra Kurla Complex
Bandra (E), Mumbai- 400051

Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Dalmia Bharat Sugar and Industries Limited ('DBSIL')		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer- Kavita Dalmia Parivar Trust (KDPT) PAC- Kindly refer to Part B		
Whether the acquirer belongs to Promoter/Promoter group	Yes – KDPT is part of the Promoter Group of DBSIL		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	i. BSE Limited ii. National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	6,06,34,122	74.91%	74.91%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by equity shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	6,06,34,122	74.91%	74.91%
Details of acquisition			
a) Shares carrying voting rights acquired	37,180	0.05%	0.05%
b) VRs acquired otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each			

category) acquired	NA	NA	NA
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
e) Total (a+b+c+/-d)	37,180	0.05%	0.05%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	6,06,34,122	74.91%	74.91%
b) VRs otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
e) Total (a+b+c+d)	6,06,34,122	74.91%	74.91%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Inter se transfer of shares without consideration amongst promoters within the creeping limit.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	November 16, 2023		
Equity share capital / total voting capital of the TC before the said acquisition	No. of shares- 8,09,39,303 Amount- INR 2 per share		
Equity share capital/ total voting capital of the TC after the said acquisition	No. of shares – 8,09,39,303 Amount- INR 2 per share		
Total diluted share/voting capital of the TC after the said acquisition	No. of shares – 8,09,39,303 Amount- INR 2 per share		

For and on behalf of Kavita Dalmia Parivar Trust (Acquirer)

Date: 17.11.2023
Place: New Delhi

Trustee

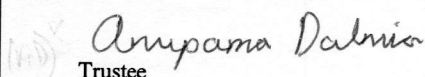
Anupama Dalmia

Part B-*****Name of the Target Company: Dalmia Bharat Sugar and Industries Limited**

S.No.	Name of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/Promoter group
1	Smt. Kavita Dalmia	
2	Shri Gautam Dalmia	
3	Smt. Anupama Dalmia	
4	Smt. Sukeshi Dalmia	
5	Smt Vaidehi Dalmia	
6	Ku. Sumana Dalmia	
7	Jai Hari Investments	
8	Shri Yadu Hari Dalmia	
9	Smt. Bela Dalmia	
10	Shri Puneet Yadu Dalmia	
11	Smt. Avantika Dalmia	
12	Ku. Avanee Dalmia	
13	Mst. Priyang Dalmia	
14	Avanee Trust	
15	Priyang Trust	
16	Shrutipriya Dalmia	
17	Shrutipriya Dalmia Trust	
18	Shri Yadu Hari Dalmia, C/o Y.H Dalmia HUF	
19	Y.H. Dalmia Parivar Trust	
20	Yadu Hari Dalmia Parivar Trust	
21	Shri Vishnu Preservation Trust	
22	Shubh Home Realtors LLP	
23	Shri Brahma Creation Trust	
24	Bela Dalmia Parivar Trust	
25	Puneet Dalmia Parivar Trust	
26	Avantika Dalmia Parivar Trust	
27	Shrutipriya Dalmia Parivar Trust	
28	Avanee Dalmia Parivar Trust	
29	Priyang Dalmia Parivar Trust	
30	Kavita Dalmia Parivar Trust	Yes
31	Dalmia Bharat Parivar Trust	
32	J.H. Dalmia Trust	
33	Gautam Dalmia Parivar Trust	
34	Vaidehi Dalmia Parivar Trust	
35	Anupama Dalmia Parivar Trust	
36	Sumana Dalmia Parivar Trust	
37	Rama Investment Company Private Limited	
38	Arjuna Brokers & Minerals Limited	
39	Sita Investment Company Limited	
40	Shri Radha Krishna Brokers and Holdings Limited	
41	Himgiri Commercial Limited	
42	Valley Agro Industries Limited	
43	Samagama Holdings And Commercial Private Limited	
44	Tijori Capital Private Limited	
45	Akhyar Estate Holdings Private Limited	
46	Alirox Abrasives Limited	
47	Shree Nirman Limited	
48	Dalmia Bharat Refractories Limited	
49	Shri Chamundeswari Minerals Limited	
50	Keshav Power Limited	
51	Dalmia Bharat Limited	
52	Shri Yadu Hari Trusteeship Services Pvt. Ltd.	
53	Niveda Management Services Pvt. Ltd.	

54	Vastalaya Developers Private Ltd.	
55	Garvita Solution Services And Holdings Private Limited	
56	Vanika Commercial and Holdings Private Limited	
57	Dalmia Renewables Energy Limited	
58	Adhirath Power and Holdings Pvt. Ltd.	
59	Dalmia Mining and Services Pvt. Ltd.	
60	Kanika Investment Limited	
61	Dalmia Sugar Ventures Limited	
62	Dalmia Solar Power Limited	
63	MAJ Textiles Private Limited	
64	Dalmia Power Limited	
65	Ascension Mercantile Private Limited	
66	Ascension Multiventures Private Limited	
67	Dalmia GSB Refractories GmbH ##	
68	Hippostores Technology Private Limited	
69	DPVL Ventures LLP	
70	Finehome Technologies LLP	
71	Dalmia Parivar Trust	
72	Hippostores Platforms Private Limited	
73	Hareon Dalmia Solar Pvt. Ltd.	
74	Mayuka Investment Limited	
75	Ankita Pratisthan Limited	
76	Sarvapriya Healthcare Solutions Private Limited	
77	Dalmia OCL Limited #	
78	Hippo Founders Trust	
79	OCL Global Limited	
80	OCL China Limited	

For and on behalf of Kavita Dalmia Parivar Trust


Trustee

Place: New Delhi

Date: 17.11.2023

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement

() Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC**

(*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminate**

(#) Pursuant to the Business Transfer Agreement dated November 19, 2022 and Share Swap Agreement dated November 19, 2022, subsequently amended on January 4, 2023, Dalmia OCL Limited ceased to be the member of promoter & promoters group of the Company effective from January 5, 2023

(##) Pursuant to the share purchase agreement entered between Dalmia GSB Refractories GmbH ('Dalmia GSB') and RHI Magnesita Deutschland AG dated March 28, 2023 and executed and notarised on April 28, 2023, Dalmia Bharat Refractories Limited has sold its entire 100% equity holding in Dalmia GSB to RHI Magnesita Deutschland AG. Thus, Dalmia GSB ceased to be the subsidiary of DBRL w.e.f. April 28, 2023.