

**ADITYA KRISHNA PATHY**

**“Rasakondalu”, 27 Circuit House Road, Coimbatore 641 018**

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11<sup>th</sup> November 2016

- 1) The Company Secretary  
Rajshree Sugars & Chemicals Ltd  
338/8, Avinashi Road, Peelamedu, Coimbatore 641004
- 2) BSE Ltd  
1<sup>st</sup> Floor, New Trading Ring, Rotunda Building, PJ Towers, Dalal Street  
Mumbai 400 001
- 3) National Stock Exchange of India Ltd  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No.C/1, G Block  
Bandra Kurla Complex, Bandra (East), Mumbai – 400 051.

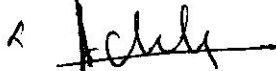
Dear Sirs

**Sub: Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find enclosed herewith the Disclosure as per regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011 in respect of shares pledged by one of the Promoters, Mr.Aditya Krishna Pathy, for your records.

Thanking you

Sincerely



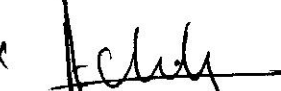
**ADITYA KRISHNA PATHY**  
**Promoter**

Enc: As above

**DISCLOSURE BY THE PROMOTER(S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES/INVOCATION OF ENCUMBRANCE/RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

|                                                                                             |                                            |                          |                                         |                          |                                                  |                                                       |                                                                       |                         |        |                          |                                                      |                                                                                                         |                          |
|---------------------------------------------------------------------------------------------|--------------------------------------------|--------------------------|-----------------------------------------|--------------------------|--------------------------------------------------|-------------------------------------------------------|-----------------------------------------------------------------------|-------------------------|--------|--------------------------|------------------------------------------------------|---------------------------------------------------------------------------------------------------------|--------------------------|
| Name of the target company (TC)                                                             |                                            |                          |                                         |                          |                                                  |                                                       | RAJSHREE SUGARS & CHEMICALS LIMITED                                   |                         |        |                          |                                                      |                                                                                                         |                          |
| Names of the Stock Exchanges where the shares of the target company are listed              |                                            |                          |                                         |                          |                                                  |                                                       | BSE LIMITED<br>NATIONAL STOCK EXCHANGE OF INDIA LIMITED               |                         |        |                          |                                                      |                                                                                                         |                          |
| Date of reporting                                                                           |                                            |                          |                                         |                          |                                                  |                                                       | 11th November 2016                                                    |                         |        |                          |                                                      |                                                                                                         |                          |
| Name of the promoter /PAC on whose shares encumbrance has been created / released / invoked |                                            |                          |                                         |                          |                                                  |                                                       | ADITYA KRISHNA PATHY                                                  |                         |        |                          |                                                      |                                                                                                         |                          |
| Details of the creation of encumbrance                                                      |                                            |                          |                                         |                          |                                                  |                                                       |                                                                       |                         |        |                          |                                                      |                                                                                                         |                          |
| Name of the promoter(s) or PACs with him                                                    | Promoter holding in the target company (1) |                          | Promoter holding already encumbered (2) |                          | Details of events pertaining to encumbrances (3) |                                                       |                                                                       |                         |        |                          |                                                      | Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]} |                          |
|                                                                                             | Number                                     | % of total share capital | Number                                  | % of total share capital | Type of event (creation / release / invocation)  | Date of creation / release/ invocation of encumbrance | Type of encumbrance (pledge/ lien / non disposal undertaking / others | Reasons for encumbrance | Number | % of total share capital | Name of the entity in whose favour shares encumbered | Number                                                                                                  | % of total share capital |
| RAJSHREE PATHY                                                                              | 11317313                                   | 40.180                   | 11317313                                | 40.180                   | NA                                               | NA                                                    | NA                                                                    | NA                      | NA     | NA                       | NA                                                   | 11317313                                                                                                | 40.180                   |
| ADITYA KRISHNA PATHY                                                                        | 488303                                     | 1.734                    | 473359                                  | 1.681                    | CREATION                                         | 11.11.2016                                            | Pledge with voting rights                                             | Refer Note below        | 14944  | 0.053                    | Refer Note below                                     | 488303                                                                                                  | 1.734                    |
| AISHWARYA PATHY                                                                             | 217874                                     | 0.774                    | 217874                                  | 0.774                    | NA                                               | NA                                                    | NA                                                                    | NA                      | NA     | NA                       | NA                                                   | 217874                                                                                                  | 0.774                    |
| RSCL PROPERTIES PVT LTD                                                                     | 1449331                                    | 5.146                    | 1449331                                 | 5.146                    | NA                                               | NA                                                    | NA                                                                    | NA                      | NA     | NA                       | NA                                                   | 1449331                                                                                                 | 5.146                    |

Note: Pledge has been created in respect of the entire holdings of equity shares with voting rights of Promoter and Promoter Group in favour of M/s. SBICAP Trustee Company Ltd (Security Trustee), who is holding the pledge on behalf of Corporate Debt Restructuring lenders (State Bank of India, State Bank of Mysore, State Bank of Hyderabad, UCO Bank, Bank of India, ICICI Bank Ltd, Axis Bank Ltd and Federal Bank Ltd) of RAJSHREE SUGARS & CHEMICALS LTD, as per the final letter of approval dated 24<sup>th</sup> March 2014 from Corporate Debt Restructuring Cell, Mumbai.

  
**ADITYA KRISHNA PATHY**  
Promoter / Authorised Signatory  
Place: COIMBATORE  
Date: 11th November 2016