



रूरल इलेक्ट्रीफिकेशन कारपोरेशन लिमिटेड Rural Electrification Corporation Limited

(भारत सरकार का उद्यम) / (A Government of India Enterprise)

Regd. Office: Core-4, SCOPE Complex, 7 Lodhi Road, New Delhi 110 003
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Website: www.recindia.nic.in

SEC-1/187(2)/2013/518

Dated: October 4, 2013

Listing Department, National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051.	Corporate Relationship Department BSE Limited 1 st Floor, Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai – 400 001.
Kind Attn.: Shri Hardik Bhuta	Kind Attn.: Shri Rakesh Parekh
Scrip Code-- RECLTD	Scrip Code—532955

Dear Sirs,

Sub: Disclosure under SEBI (Substantial Acquisition of Share and Takeover) Regulation, 2011 and SEBI (Prohibition of Insider Trading) Regulations, 1992.

In compliance of the provisions of Regulations 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Share and Takeover) Regulation, 2011 and Regulations 13(1) & (6) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992, please find enclosed duly filled **Form-A** received on October 3, 2013 from Life Insurance Corporation of India on acquisition of 5% shares & voting rights in the Company.

This is for information and records.

Thanking you,

Yours faithfully,


(J.S. Amitabh)
General Manager & Company Secretary

Encl: a.a.

Zonal Offices : Hyderabad, Kolkata, Mumbai, Panchkula & Lucknow
Project Offices : Bangalore, Bhopal, Bhubaneswar, Chennai, Guwahati, Jaipur, Jammu, Patna, Ranchi, Shillong, Shimla, Thiruvananthapuram & Vadodara
Sub Offices : Dehradun, Raipur
Training Centre : Central Institute for Rural Electrification (CIRE), Hyderabad

Securities and Exchange Board of India

Annexure A

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Share and Takeover) Regulations, 2011

1. Name of the Target Company (TC)	Rural Electrification Corporation Ltd		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the Acquirer	Life Insurance Corporation of India Central Office, Investment Department, "Yogakshema", 6th Floor, Jeevan Bima Marg, Nariman Point, Mumbai - 400021. Phone : 022-66598626/ 8851		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE & BSE		
5. Details of the acquisition of shares/ voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			NA
a) Shares carrying voting rights	49,236,415	4.986 %	
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
Total (a+b+c)	49,236,415	4.986 %	
Details of acquisition			
a) Shares carrying voting rights acquired	200,000	0.020%	
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
Total (a+b+c)	200,000	0.020%	

After the acquisition/sale, holding of:			
a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after Acquisition.	49,436,415	5.006%	
Total (a+b+c)	49,436,415	5.006%	
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / Inter-se transfer etc).	Open Market		
7. Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC	26.09.2013		
8. Equity share capital / total voting capital of the TC before the said acquisition	987.45 Crore		
9. Equity share capital/ total voting capital of the TC after the said acquisition	987.45 Crore		
Total diluted share/voting capital of The TC after the said acquisition	NA		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full Conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer / Authorized Signatory

Place: Mumbai

Date: 27.09.2013

FORM A**Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
(Regulation 13 (1) and (6))**

Regulation 13(1) – Details of acquisition of 5% or more shares in a Listed Company

Company Name – Rural Electrification Corporation Ltd

Name, PAN No. & Address of the Shareholder with telephone number	LIFE INSURANCE CORPORATION OF INDIA AAACL0582H Central Office, Investment Department, 6 th Floor, 'Yogakshema', Jeevan Bima Marg, Nariman Point, Mumbai - 400021. Phone: 022-66598626/ 8851
Shareholding prior to acquisition	49,236,415 & 4.986 %
No. & percentage of Shares/voting rights acquired	200,000 & 0.020 %
Date of receipt of allotment/ advice. Date of acquisition (specify)	26.09.2013
Date of intimation to company	27.09.2013
Mode of acquisition (market purchase/public/rights/preferential offer etc.)	Open Market
Shareholding subsequent to acquisition	49,436,415 & 5.006 %
Trading member through whom the trade was executed with SEBI Registration No. of the TM	Various Brokers
Exchange on which the trade was Executed	NSE & BSE
Buy Quantity	200,000
Buy Value	Rs.39,595,144.60

**Authorized Signatory**