

September 3, 2026

BSE Limited

Department of Corporate Services
1st Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort,
Mumbai – 400001

National Stock Exchange of India Limited

Exchange Plaza
Plot No.C-1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai – 400 051

Security Code: **521070**

Symbol: **ALOKINDS**

Dear Sirs,

Sub: Disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we, JM Financial Asset Reconstruction Company Limited (acting in its capacity as trustee of JMFARC–March 2018–Trust) make the necessary disclosure in the form specified therein.

Kindly take the same on your record.

Thank you.

Yours faithfully,

for **JM Financial Asset Reconstruction Company Limited**

(acting in its capacity as trustee of JMFARC–March 2018–Trust)

Vineet
Subhash
Singh

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by Vineet
Subhash Singh
Date: 2026.09.03
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Vineet Singh

Company Secretary

Encl: a/a

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Alok Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	JM Financial Asset Reconstruction Company Limited, acting in its capacity as trustee of 'JMFARC – March 2018 – Trust' (“JMFARC”) as Person Acting in Concert (“PAC”) with Reliance Industries Limited (“RIL”).		
Whether the acquirer belongs to Promoter/ Promoter group	JMFARC is the PAC with RIL but considering that there is no provision for disclosing PAC with promoter and promoter group, the same has been shown as part of the promoter group in the shareholding pattern with an explanatory note.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	i. BSE Limited ii. National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/ disposal under consideration, holding of:			
a) Shares carrying voting rights			
i. JM Financial Asset Reconstruction Company Limited acting in its capacity as trustee of JMFARC – March 2018 – Trust	173,73,11,844	34.99%	34.99%
ii. Reliance Industries Limited	198,65,33,333	40.01%	40.01%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	372,38,45,177	75.00%	75.00%

Details of acquisition/sale			
a) Shares carrying voting rights acquired / sold			
i. JM Financial Asset Reconstruction Company Limited acting in its capacity as trustee of JMFARC – March 2018 – Trust	15,25,00,000⁽¹⁾	3.07%	3.07 %
b) VRs acquired/sold (VR) otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	Nil	Nil	Nil
d) Shares encumbered / invoked / released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	15,25,00,000⁽¹⁾	3.07%	3.07%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
i. JM Financial Asset Reconstruction Company Limited acting in its capacity as trustee of JMFARC – March 2018 – Trust	158,48,11,844	31.92%	31.92%
ii. Reliance Industries Limited	198,65,33,333	40.01%	40.01%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	357,13,45,177	71.93%	71.93%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		

Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	On various dates between August 27, 2026 and September 3, 2026
Equity share capital / total voting capital of the TC before the said acquisition / sale	496,52,40,401
Equity share capital/ total voting capital of the TC after the said acquisition / sale	496,52,40,401
Total diluted share/voting capital of the TC after the said acquisition	496,52,40,401

(1) Equity shares are sold as under:

Date	Number of equity shares sold	% w.r.t. total share/voting capital*
Up to and including September 1, 2026	10,75,00,000	2.16%
On September 2, 2026 and September 3, 2026	4,50,00,000	0.91%

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

For JM Financial Asset Reconstruction Company Limited
(acting in its capacity as trustee of JMFARC – March 2018- Trust)

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Company Secretary

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