

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (“TC”)		Cohance Lifesciences Limited (formerly known as Suven Pharmaceuticals Limited)
Names of the Stock Exchanges where the shares of the target company are listed		BSE Limited National Stock Exchange of India Limited
Date of reporting		June 17, 2026
Name of the promoter or PAC on whose shares encumbrance has been created /released/ invoked		(a) Jusmiral Holdings Limited (Promoter); (b) Berhyanda Limited (Promoter); (c) Jusmiral Midco Limited; and (d) Berhyanda Midco Limited. Jusmiral Holdings Limited and Berhyanda Limited are the promoters of the TC. Jusmiral Holdings Limited is the wholly owned subsidiary of Jusmiral Midco Limited. Berhyanda Limited is a subsidiary of Berhyanda Midco Limited. Jusmiral Midco Limited and Berhyanda Midco Limited do not directly hold any equity shares in the TC. (a) A notes purchase agreement dated May 29, 2024 (the “Notes Purchase Agreement”) was entered into between, <i>inter alia</i>, Jusmiral Holdings Limited (as issuer), Berhyanda Limited (as issuer) and CSCGlobal Capital Markets (Singapore) Pte. Ltd as agent of the Finance Parties[#] and security agent for the Secured Parties[@]

		(“Security Agent”), under which, Jusmiral Holdings Limited (a promoter of the TC) agreed to certain restrictions/requirements which are in the nature of encumbrance, including the maintenance of certain financial ratios and restrictions on disposal and creation of any security on the shareholding of Jusmiral Holdings Limited in the TC, other than as permitted under the Notes Purchase Agreement. (b) Jusmiral Midco Limited had by way of covenants under the Notes Purchase Agreement, for the benefit of the Finance Parties[#], agreed not to dispose of any shares of Jusmiral Holdings Limited held by it and to restrictions on creation of any security on its shareholding in Jusmiral Holdings Limited, in each case other than as permitted under the Notes Purchase Agreement.[^] (c) Jusmiral Midco Limited had pursuant to the deed of pledge and charge of shares and share certificates dated June 12, 2024 (which became effective on June 18, 2024) (“Jusmiral Share Pledge”) between Jusmiral Midco Limited as pledgor and the Security Agent, created a pledge on its entire shareholding in Jusmiral Holdings Limited in favour of the Security Agent and agreed not to: (i) dispose of any shares of Jusmiral Holdings Limited held by it; and / or (ii) create any security on its shareholding in Jusmiral Holdings Limited, in each case other than as permitted under the Notes Purchase Agreement and the Jusmiral Share Pledge. [^] (d) Berhyanda Limited (a promoter of the TC) had by way of covenants under the Notes Purchase Agreement, agreed to certain restrictions/requirements which are in the nature of encumbrance, including the maintenance of certain financial ratios and restrictions on disposal and creation of any security on the shareholding of
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		Berhyanda Limited in the TC, other than as permitted under the Notes Purchase Agreement. (e) Berhyanda Midco Limited had by way of covenants under the Notes Purchase Agreement, for the benefit of the Finance Parties[#], agreed not to dispose of any shares of Berhyanda Limited held by it and to restrictions on creation of any security on its shareholding in Berhyanda Limited, in each case other than as permitted under the Notes Purchase Agreement. ^{\$} (f) Berhyanda Midco Limited had pursuant to the deed of pledge and charge of shares and share certificates dated June 12, 2024 (which became effective on June 18, 2024) (“Berhyanda Share Pledge”) created a pledge on its entire shareholding in Berhyanda Limited in favour of the Security Agent and agreed not to: (i) dispose of any shares of Berhyanda Limited held by it and/or (ii) create any security on its shareholding in Berhyanda Limited, in each case other than as permitted under the Notes Purchase Agreement and the Berhyanda Share Pledge. ^{\$} The above has been disclosed by way of disclosure under Regulation 31 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 dated June 18, 2024 and May 9, 2025 respectively. <i>^ Jusmiral Midco Limited had: (a) agreed to certain covenants under the Notes Purchase Agreement in relation to its shareholding in Jusmiral Holdings Limited that are in the nature of encumbrance; and (b) pursuant to the Jusmiral Share Pledge, created a pledge on its entire shareholding in Jusmiral Holdings Limited and agreed not to: (i) dispose of its shareholding in Jusmiral Holdings Limited; and / or (ii) create any security on its shareholding in Jusmiral Holdings Limited, in each case</i>
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			<i>other than as permitted under the Notes Purchase Agreement and the Jusmiral Share Pledge. To clarify, Jusmiral Holdings Limited (a promoter of the TC) had not created any pledge on the equity shares of the TC.</i> <i>^{\$} Berhyanda Midco Limited had: (a) agreed to certain covenants under the Notes Purchase Agreement in relation to its shareholding in Berhyanda Limited that are in the nature of encumbrance; and (b) pursuant to the Berhyanda Share Pledge, created a pledge on its entire shareholding in Berhyanda Limited and agreed not to: (i) dispose of its shareholding in Berhyanda Limited; and / or (ii) create any security on its shareholding in Berhyanda Limited, in each case other than as permitted under the Notes Purchase Agreement and the Berhyanda Share Pledge. To clarify, Berhyanda Limited (a promoter of the TC) had not created any pledge on the equity shares of the TC.</i>	
Details of the creation / invocation /release of encumbrance:				
Name of the promoter (s) or PACs with him(**)	Promoter holding in the target company (1) *	Promoter holding already encumbered (2) *	Details of events pertaining to encumbrance (3)	Post event holding of encumbered shares {creation [(2)+(3)] ÷ release [(2)-(3)] ÷ invocation [(2)-(3)] }

	No. of shares*	% of total share capital*	No. of shares*	% of total share capital*	Type of event (creation/ release / invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking / others)	Reasons for release of encumbrance	No. of shares*	% of total share capital*	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital
Jusmiral Holdings Limited^^	92,390,578	24.15% (23.54% , on a fully diluted basis)	92,390,578	24.15 % (23.54% , on a fully diluted basis)	Release	June 16, 2026	Covenants in the nature of certain restrictions / requirements which are in the nature of encumbrance with respect to disposal of equity shares of the TC held by Jusmiral Holdings Limited, including the maintenance of certain	The reason for the present release event is that the loan availed under the Notes Purchase Agreement has been duly repaid pursuant to a refinancing.	92,390,578	24.15% (23.54% , on a fully diluted basis)	Prior to the release event, it was in favour of the Security Agent, as the agent of the Finance Parties [#] and security agent for the Secured Parties [@] .	0 ^{##}	0% ^{##}

							financial ratios and restrictions on disposal and creation of any security on the shareholding of Jusmiral Holdings Limited in the TC other than as permitted under the Notes Purchase Agreement.						
Berhyanda Limited ^{\$\$}	127,539,592	33.34% (32.50% , on a fully diluted basis)	127,539,592	33.34 % (32.50% , on a fully diluted basis)	Release	June 16, 2026	Covenants in the nature of certain restrictions/ requirement s which are in the nature of encumbranc	The reason for the present release event is that the loan availed under the Notes	127,539,592	33.34 % (32.50% , on a fully diluted basis)	Prior to the release event, it was in favour of the Security Agent, as the agent of	0 ^{##}	0% ^{##}

							e with respect to disposal of equity shares of the TC held by Berhyanda Limited, including the maintenanc e of certain financial ratios and restrictions on disposal and creation of any security on the shareholdin g of Berhyanda Limited in the TC other than as permitted under the Notes	Purchase Agreement has been duly repaid pursuant to a refinancing.			the Finance Parties[#] and security agent for the Secured Parties[@].		
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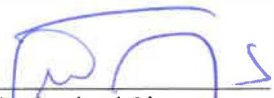
(k) OCM Asia Private I Pte. Ltd.; and (l) CPPIB Credit Investments Inc. @ The list of Secured Parties under the Notes Purchase Agreement as on date is set out below: (a) CSCGlobal Capital Markets (Singapore) Pte. Ltd. (as the Agent); (b) CSCGlobal Capital Markets (Singapore) Pte. Ltd. (as the Security Agent); (c) West Street Senior Credit Partners III S.à r.l.; (d) West Street Senior Credit Partners III Employee Fund S.à r.l.; (e) West Street Senior Credit Partners III Employee UK Fund S.à r.l.; (f) GLQC II Designated Activity Company; (g) Broad Street Teno Partners, S.à r.l.; (h) West Street Asia Private Credit Partners (O) Pte. Ltd.; (i) West Street MIC Asia Partners Pte. Ltd.; (j) Centaurus Capital LP; (k) OCM Asia Private I Pte. Ltd.; and (l) CPPIB Credit Investments Inc. ## An encumbrance is being created in terms of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the “Takeover Regulations”), in connection with the facility agreement dated June 11, 2026 (“Facility Agreement”) executed inter alia among Jusmiral Holdings Limited (as borrower), Berhyanda Limited (as borrower), CSCGlobal Capital Markets (Singapore) Pte. Ltd. as the calculation agent and agent of the finance parties and security agent for the secured parties and Catalyst Trusteeship Limited as the onshore security agent for the secured parties, under which term loan facilities aggregating to USD 285,000,000 (United States Dollar Two Hundred Eighty Five million) are being availed by the borrowers to refinance the facility under the Notes Purchase Agreement. The disclosure for creation of such encumbrance under Regulation 31 of the Takeover Regulations shall be made in accordance with the timelines prescribed under the Takeover Regulations.
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(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement (i.e., presently the filing done under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

For and on behalf of Jusmiral Holdings Limited

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Authorised Signatory

Name: Christodoulos Patsalides

Designation: Director

Date: 17 June 2026

Place: Nicosia, Cyprus

For and on behalf of Berhyanda Limited

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Authorised Signatory

Name: Christodoulos Patsalides

Designation: Director

Date: 17 June 2026

Place: Nicosia, Cyprus

For and on behalf of Jusmiral Midco Limited

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Authorised Signatory

Name: Christodoulos Patsalides

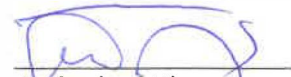
Designation: Director

Date: 17 June 2026

Place: Nicosia, Cyprus

For and on behalf of Berhyanda Midco Limited

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Authorised Signatory

Name: Christodoulos Patsalides

Designation: Director

Date: 17 June 2026

Place: Nicosia, Cyprus