

NIKITA RESOURCES PRIVATE LIMITED

Corp. Office: Plot No. 1A, Sector -16A, Noida -201 301, UP, India
Tel.: +91 120 4361000, Fax: +91 120 4234882, Email: corporate_enpro@jepl.com

Date: 13/06/2025

BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Fax : 91-22-22721919

National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051
Fax : (022) 26598120

Subject: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('SEBI (SAST) Regulations')

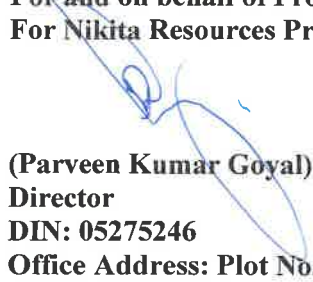
Dear Sir/ Madam,

We, Nikita Resources Private Limited one of the Member of the Promoter Group of Jubilant Ingrevia Limited ("the Company"), hereby submit the requisite disclosure in terms of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

This is for your information and record please. Kindly acknowledge the receipt.

Thanking you,
Sincerely yours,

**For and on behalf of Promoters of Jubilant Ingrevia Limited
For Nikita Resources Private Limited**


(Parveen Kumar Goyal)
Director
DIN: 05275246
Office Address: Plot No. 1A, Sector 16A, Noida - 201301



Place: Noida

Date: 13/06/2025

CC:

To,

**The Compliance Officer
Jubilant Ingrevia Limited**

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Jubilant Ingrevia Limited
Names of the Acquirer /Seller and Persons Acting in Concert (PAC) with the Acquirer /Seller	1. SPB Trustee Company Private Limited & SS Trustee Company Private Limited (Jointly on behalf of Shyam Sunder Bhartia Family Trust), 2. Jubilant Enpro Private Limited, 3. Nikita Resources Private Limited (Constituents of Promoter Group) (Hereinabove referred as 'Seller') 4. Mr. Shyam Sunder Bhartia 5. Mr. Hari Shanker Bhartia 6. Mrs. Kavita Bhartia 7. Mr. Priyavrat Bhartia 8. Mr. Shamit Bhartia 9. Jaytee Private Limited 10. VAM Holdings Limited 11. HSB Trustee Company Private Limited & HS Trustee Company Private Limited (Jointly acting as trustees on behalf of Hari Shanker Bhartia Family Trust) 12. MAV Management Advisors LLP 13. Jubilant Consumer Private Limited 14. Jubilant Advisors LLP 15. Torino Overseas Limited 16. Cumin Investments Limited 17. Rance Investment Holdings Limited 18. Miller Holdings Pte. Limited (Hereinabove collectively referred as 'PACs')
Whether the Acquirer /Seller belongs to Promoter/Promoter group	Yes
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	- BSE Limited ('BSE') - National Stock Exchange of India Limited ('NSE')



Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition/ disposal under consideration, holding of Seller and PACs:			
a) Shares carrying voting rights	8,03,88,227	50.47%	50.47%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	16,00,000	1.00%	1.00%
c) Voting rights (VR) otherwise than by equity shares	NIL	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NA	NA
e) Total (a+b+c+d)	8,19,88,227	51.47%	51.47%
Details of acquisition/sale by the seller			
a) Shares carrying voting rights acquired/sold	99,55,071	6.25	6.25
b) VRs acquired /sold otherwise than by shares	NIL	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NA	NA
d) Shares encumbered/ invoked/released by the acquirer	NIL	NA	NA



e) Total (a+b+c+d)	99,55,071	6.25	6.25
After the acquisition/sale, holding of Seller and PACs:			
a) Shares carrying voting rights	7,04,33,156	44.22	44.22
b) Shares encumbered with the Seller	16,00,000	1.00	1.00
c) VRs otherwise than by equity shares	NIL	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NA	NA
e) Total (a+b+c+d)	7,20,33,156	45.22	45.22
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Disposal of Shares Through Block Trade on market by SPB Trustee Company Private Limited & SS Trustee Company Private Limited (Jointly on behalf of Shyam Sunder Bhartia Family Trust), Nikita Resources Private Limited, Jubilant Enpro Private Limited		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	June 13, 2025.		
Equity share capital / total voting capital of the TC before the said acquisition/sale	INR 15,92,81,139 (Rupees Fifteen Crore Ninety Two Lacs Eighty One Thousand One Hundred and Thirty Nine) divided into 15,92,81,139 (Fifteen Crore Ninety Two Lacs Eighty One Thousand One Hundred and Thirty Nine) Equity shares of INR 1/- each.		



Equity share capital/ total voting capital of the TC after the said acquisition /sale	INR 15,92,81,139 (Rupees Fifteen Crore Ninety Two Lacs Eighty One Thousand One Hundred and Thirty Nine) divided into 15,92,81,139 (Fifteen Crore Ninety Two Lacs Eighty One Thousand One Hundred and Thirty Nine) Equity shares of INR 1/- each.
Total diluted share/voting capital of the TC after the said acquisition /sale	INR 15,92,81,139 (Rupees Fifteen Crore Ninety Two Lacs Eighty One Thousand One Hundred and Thirty Nine) divided into 15,92,81,139 (Fifteen Crore Ninety Two Lacs Eighty One Thousand One Hundred and Thirty Nine) Equity shares of INR 1/- each.

For and on behalf of Promoters of Jubilant Ingrevia Limited
For Nikita Resources Private Limited

(Parveen Kumar Goyal)
 Director
 DIN: 05275246



Place: Noida

Date: 13/06/2025