

PARVATHI TRADING AND FINANCE COMPANY PRIVATE LIMITED

Regd. Off: Kothari Buildings, No.117, Mahatma Gandhi Road, Nungambakkam, Chennai-600034

Ph: 044-35225543 E mail: pvtes@hckgroup.com CIN: U65191TN1989PTC017390

16th May 2023

- (i) **Listing Department**
National Stock Exchange of India Ltd.
Exchange Plaza
Bandra-Kurla Complex
Bandra [E], Mumbai - 400 051
- (ii) **The Company Secretary & Compliance Officer**
Kothari Sugars and Chemicals Limited
'Kothari Buildings' No. 115, Mahatma Gandhi Road,
Nungambakkam, Chennai - 600 034

Dear Sir

Sub.: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to compliance of Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, Arjun B. Kothari, Director on behalf of M/s Parvathi Trading and Finance Company Private Limited, Promoter of M/s Kothari Sugars and Chemicals Limited ("KSCL"), has transferred 5,81,86,610 Equity Shares of the KSCL to NBK Real Estates Private Limited ('Acquirer') by way of transfer pursuant to the Scheme of Amalgamation approved by the Hon'ble National Company Law Tribunal ('NCLT'), Chennai Bench vide Order dated 16th March 2023.

The relevant disclosure of the same is enclosed for your kind reference and records.

Thanking you

Yours faithfully

for Parvathi Trading and Finance Company Private Limited
(Merged with M/s. NBK Real Estates Private Limited)


Arjun B. Kothari
Director
DIN: 07117816



Encl : as above

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Name of the Target Company (TC)	Kothari Sugars and Chemicals Limited		
Name(s) of the acquirer/ disposer and Persons Acting in Concert (PAC) with the acquirer	Parvathi Trading and Finance Company Private Limited		
Whether the acquirer/ disposer belongs to Promoter / Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited, Mumbai		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the disposition under consideration, holding of Parvathi Trading and Finance Company Pvt Ltd:			
a) Shares carrying voting rights	5,81,86,610	70.20%	70.20%
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	5,81,86,610	70.20%	70.20%




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Details of acquisition / sale			
a) Shares carrying voting rights acquired / sold	5,81,86,610	70.20%	70.20%
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)acquired/sold	NIL	NIL	NIL
d) Shares encumbered / invoked / released by the acquirer	NIL	NIL	NIL
e) Total (a+b+c+/-d)	5,81,86,610	70.20%	70.20%
After the acquisition / sale, holding of Parvathi Trading and Finance Company Pvt Ltd:			
a) Shares carrying voting rights acquired	NIL	NIL	NIL
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	NIL	NIL	NIL
Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc):	Transfer of 5,81,86,610 equity shares of TC by Parvathi Trading & Finance Company Private Limited to NBK Real Estates Private Limited, pursuant to Scheme of Amalgamation of Kothari Biotech Private Limited and Kothari International Trading Private Limited and Parvathi Trading & Finance Company Private Limited with NBK Real Estates Private Limited and their respective Shareholders & Creditors approved by NCLT, Chennai Bench Vide Order dated 16 th March 2023.		



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Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	15 th May 2023
Equity share capital / total voting capital of the TC before the said acquisition / sale	8,28,88,580 Equity Shares of Rs. 10 each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	8,28,88,580 Equity Shares of Rs. 10 each
Total diluted share/voting capital of the TC after the said acquisition	8,28,88,580 Equity Shares of Rs. 10 each

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Listing Regulations.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the seller:

for Parvathi Trading and Finance Company Private Limited
(Merged with M/s. NBK Real Estates Private Limited)


Arjun B. Kothari
Director
DIN: 07117816



Place: Chennai
Date: 16th May 2023