

QSR ASIA PTE. LTD.

(Incorporated in Singapore)

(Company Registration Number 201326985R)

163 Penang Road, #06-02 Winsland House II, Singapore 238463

Date: June 04, 2026

To

BSE Limited

P. J. Towers

Dalal Street, Fort,

Mumbai - 400001

National Stock Exchange of India

Limited

Exchange Plaza, 5th Floor, Plot no. C/1,

G Block, Bandra Kurla Complex,

Bandra (E), Mumbai - 400051

Restaurant Brands Asia Limited

2nd Floor, ABR Emerald,

Plot No. D-8., Street No. 16,

MIDC,

Andheri (East), Mumbai - 400093

Subject: Submission under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations")

Dear Sir/Madam,

This is in reference to change in shareholding of QSR Asia Pte. Ltd., promoter of Restaurant Brands Asia Limited ("**Target Company**" / "**TC**"), on account of allotment of 12,85,71,428 (twelve crores eighty-five lakhs seventy-one thousand four hundred and twenty eight) equity shares of Restaurant Brands Asia Limited to Lenexis Foodworks Private Limited ("**Acquirer 1**"), Aayush Agrawal Trust ("**Acquirer 2**"), Inspira Foodworks Private Limited (*formerly Inspira Realty 1 Private Limited*) ("**Acquirer 3**"), and Mr. Aayush Madhusudan Agrawal ("**Acquirer 4**", together with Acquirer 1, Acquirer 2, and Acquirer 3, the "**Acquirers**"), collectively, and 8,57,14,285 (eight crores fifty-seven lakhs fourteen thousand two hundred and eighty-five) warrants to Lenexis Foodworks Private Limited by way of preferential issue on a private placement basis, on June 2, 2026, by TC.

In view of the above, the disclosure as required under the SEBI SAST Regulations is enclosed herewith as **Annexure A**.

Request to kindly take the same on record.

Thanking You,

Yours faithfully,

Signed and delivered for and on behalf of **QSR Asia Pte. Ltd.**



Name: Amit Manocha

Designation: Director

Encl: A/a

Annexure A

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Restaurant Brands Asia Limited		
Name(s) of the acquirer shareholder and Persons Acting in Concert (PAC) with the acquirer shareholder	QSR Asia Pte. Ltd. (" Promoter ") PAC: F&B Asia Ventures (Singapore) Pte. Ltd.		
Whether the acquirer shareholder belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited; and BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the acquisition shareholding under consideration, holding of:			
a) Shares carrying voting rights	6,56,23,091	11.26% ⁽¹⁾	11.18% ⁽²⁾
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	6,56,23,091	11.26% ⁽¹⁾	11.18%⁽²⁾
Details of acquisition / sale change in shareholding:			
a) Shares carrying voting rights acquired / sold	Nil	Nil	Nil
b) VRs acquired / sold otherwise than by shares	Nil	Nil	Nil

c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	Nil	Nil	Nil
d) Shares encumbered / invoked / released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d) ⁽⁵⁾	Nil	2.04%	2.99%
After the acquisition / sale, holding of: ⁽⁵⁾			
a) Shares carrying voting rights	6,56,23,091	9.22% ⁽³⁾	8.19% ⁽⁴⁾
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	6,56,23,091	9.22%⁽³⁾	8.19%⁽⁴⁾
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Change in shareholding of the Promoter in the TC on account of allotment 12,85,71,428 equity shares of the TC to Acquirers and 8,57,14,285 warrants of the TC to Acquirer 1 on June 2, 2026 by way of preferential issue on a private placement basis by the TC. It is clarified that no equity securities of the TC have been acquired or sold by the Promoter resulting in the said change in shareholding of the Promoter in the TC.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	June 2, 2026		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 5,82,87,62,870/- consisting of 58,28,76,287 equity shares of face value of Rs. 10/- each fully paid.		
Equity share capital / total voting capital of the TC after the said acquisition / sale	Rs. 7,11,44,77,150/- consisting of 71,14,47,715 equity shares of face value of Rs. 10/- each fully paid.		
Total diluted share / voting capital of the TC after the said acquisition	Rs. 8,01,11,74,590/- consisting of 80,11,17,459 equity shares of face value of Rs. 10/- each fully paid ⁽⁴⁾		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) *Diluted share capital/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.*

- (1) Calculated as a percentage of total paid-up equity share capital of the TC as on June 02, 2026 prior to allotment of 12,85,71,428 equity shares of the TC to Acquirers and 8,57,14,285 warrants of the TC to Acquirer 1 on June 2, 2026.*
- (2) Calculated as a percentage of total paid-up equity share capital of the TC on a fully diluted basis as on June 02, 2026 prior to allotment of 12,85,71,428 equity shares allotted to Acquirers and 8,57,14,285 warrants allotted to Acquirer 1 on June 2, 2026 and including outstanding employee stock options granted by the TC as on June 02, 2026.*
- (3) Calculated as a percentage of total paid-up equity share capital of the TC as on June 02, 2026 post allotment of 12,85,71,428 equity shares of the TC to Acquirers and excluding 8,57,14,285 warrants of the TC to Acquirer 1 on June 2, 2026 and outstanding employee stock options granted by the TC as on June 02, 2026.*
- (4) Calculated as a percentage of total paid-up equity share capital of the TC on a fully diluted basis as on June 02, 2026 post allotment of 12,85,71,428 equity shares of the TC to Acquirers and including (i) 8,57,14,285 warrants of the TC to Acquirer 1 on June 2, 2026; and outstanding employee stock options granted by the TC as on June 02, 2026*
- (5) Change in shareholding of the Promoter in the TC on account of allotment 12,85,71,428 equity shares of the TC to Acquirers and 8,57,14,285 warrants of the TC to Acquirer 1 on June 2, 2026 by way of preferential issue on a private placement basis by the TC. It is clarified that no equity securities of the TC have been acquired or sold by the Promoter resulting in the said change in shareholding of the Promoter in the TC.*

Signed and delivered for and on behalf of **QSR Asia Pte. Ltd.**



Name: Amit Manocha

Designation: Director

Place: 163 Penang Road, #06-02 Winsland House II, Singapore 238463

Date: June 04, 2026