



Golden Tobacco Limited

(Estd. 1930 • Founder : Late Narsee Monjee • Incorporated 1955)

Manufacturers of Quality Cigarettes / Cigars



January 6, 2018

GTL/SEC/2017-18

To, The Manager, Corporate Relations Deptt. BSE Ltd. P.J. Towers, Dalal Street, MUMBAI-400001 Scrip Code:151	To, The Secretary, National Stock Exchange of India Ltd. Exchange Plaza Bandra Kurla Complex, Bandra (East) MUMBAI - 400 051 Scrip Code: 5251
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Dear Sir,

Sub: Update under Regulation 30 of SEBI (LODR) 2015:

Ref: Open Offer under SEBI (SAST) Regulations, 1997:

We have been informed by SPA Capital Advisors Ltd., Merchant Banker for open offer, made by Mr. Pramod Jain , M/s Plus Corporate Ventures Pvt. Ltd. ("the Acquires") and M/s J.P. Financial Services Pvt. Ltd. (PAC) vide their letter dated 01.01.2018 received on 05.01.2018 that in continuation of the Public Announcement on 12.11.2009, they are now giving an open offer to the equity shareholders of Golden Tobacco Ltd. ("Target Company ") for acquisition of 44,02,201 shares at a consideration of Rs. 101/- per shares plus Interest @ 10% of the Original shareholders.

The copy of Detailed Public Statement (DPS) dated 01.01.2018 received from SPA advisors Capital Advisors Ltd. is enclosed herewith for your kind perusal.

Kindly take the same on record pursuant to Regulation 30 of SEBI (LODR) 2015. The same is also available on the Company's website www.goldentobacco.co.in

Thanking You,
For GOLDEN TOBACCO LIMITED

Manoj Kumar Srivastava
Company Secretary
(FCS- 7460)



Encl: Copy of Letter and Detail Public Statements (DPS)

Registered Office & Works : At. Darjipura, Post-Amaliyara, Vadodara - 390 022. (Gujarat).
Phone : +91 0265 2540597, 2540281 **Fax :** +91 0265 2541700, **Toll Free No. :** 1800 223 951
website : www.goldentobacco.in **Email :** share@goldentobacco.in **CIN :** L16000GJ1955PLC067605

New Delhi Office : Golden Tobacco Limited, 1303-1304, Vijaya Building, 17, Barakhamba Road, New Delhi-110 001.
Phone : +91 011 23711531 **Fax :** +91 011 23314457

Mumbai Office : Golden Tobacco Limited, Tobacco House, S. V. Road, Vile Parle (W), Mumbai-400 056.
Phone : +91 022 26713951 **Fax :** +91 022 26715481

January 01, 2018

To,
Golden Tobacco Limited
 Darjipura,
 Post-Amliyara,
 Dist.- Vadodara - 390 022
 Gujarat

Sub.: Open Offer under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997 (the "SEBI Takeover Regulations") by Mr. Pramod Jain, M/s. Plus Corporate Ventures Pvt Ltd (the "Acquirers") and M/s. J.P. Financial Services Pvt Ltd (PAC) to the equity shareholders of Golden Tobacco Limited (the "Target Company")

Dear Sir / Madam,

In continuation to the Public Announcement dated November 12, 2009, order of Supreme Court dated November 07, 2016 and SEBI directions dated January 23, 2017, February 07, 2017 and September 08, 2017, the Acquirers and PAC are now giving an open offer to the Equity Shareholders of Golden Tobacco Limited ("Target") for acquisition of 44,02,201 Equity Shares of the Target for a consideration of Rs 101/- (Rupees One Hundred and One only) per Equity Share plus interest @10% to the original shareholders as per details given in DPS. We have been appointed as the Manager to the Offer. In this regard, Detailed Public Statement has been published on January 01, 2018 in the following newspapers:

Financial Express	English (All editions)
Business Standard	Hindi (All editions)
Marathi Mitra	Marathi (Mumbai Editions), being the place where Stock Exchanges on which equity shares of Target are listed is situated.
Financial Express	Gujarati (Ahmedabad Edition)

Please also find enclosed a copy of the Detailed Public Statement under Regulation 10 and 12 of SEBI Takeover Regulations.

This is for your information please.

Thanking you,
 Yours sincerely,

for **SPA Capital Advisors Limited**

(Manish Sharma)
 (Manish Sharma)
 New Delhi

