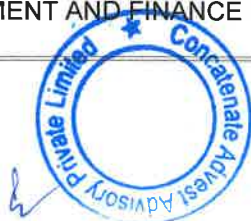


**CONCATENATE ADVEST ADVISORY PRIVATE LIMITED****CIN: U74999WB2020PTC241439**

Regd. Off.: 16-B, Shakespeare Sarani, 2nd Floor, Kolkata, West Bengal, India, 700071  
Corp. Off.: Plot No. 12, Local Shopping Complex, Sector B-1, Vasant Kunj, New Delhi 110070  
E- Mail : [corporate\\_sectt@jindalgroup.com](mailto:corporate_sectt@jindalgroup.com) ; Landline No. : 033-228226190

**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011****Part-A- Details of the Acquisition**

|                                                                                                                                        |                                                                                                                                                                                                                                                                                           |                                                            |                                                            |
|----------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------|------------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                        | CONSOLIDATED FINVEST &<br>HOLDINGS LIMITED.<br>NSE SYMBOL:<br>CONSOFINVT                                                                                                                                                                                                                  |                                                            |                                                            |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                          | <b>Acquirer:</b> M/s Concatenate Advest Advisory Private Limited<br><br><b>Persons Acting in Concert (PAC)</b><br><br>1) Bhavesh Trust<br>2) Bhavesh Jindal<br>3) SSJ Trust<br>4) Shyam Sunder Jindal<br>5) Jindal India Limited<br>6) Jindal Poly Investment and Finance Company Limited |                                                            |                                                            |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                | Promoter                                                                                                                                                                                                                                                                                  |                                                            |                                                            |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                     | National Stock Exchange of India Limited. (NSE)                                                                                                                                                                                                                                           |                                                            |                                                            |
| Details of the acquisition as follows                                                                                                  | Number                                                                                                                                                                                                                                                                                    | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b><br><b>a) Shares Carrying Voting Rights.</b> |                                                                                                                                                                                                                                                                                           |                                                            |                                                            |
| M/s Concatenate Advest Advisory Private Limited                                                                                        | 210,93,885                                                                                                                                                                                                                                                                                | 65.25                                                      | 65.25                                                      |
| SSJ TRUST                                                                                                                              | 13,98,273                                                                                                                                                                                                                                                                                 | 4.33                                                       | 4.33                                                       |
| BHAVESH TRUST                                                                                                                          | 3,74,635                                                                                                                                                                                                                                                                                  | 1.16                                                       | 1.16                                                       |
| BHAVESH JINDAL                                                                                                                         | 1000                                                                                                                                                                                                                                                                                      | 0.00                                                       | 0.00                                                       |
| SHYAM SUNDER JINDAL                                                                                                                    | 0                                                                                                                                                                                                                                                                                         | 0                                                          | 0                                                          |
| JINDAL INDIA LIMITED                                                                                                                   | 0                                                                                                                                                                                                                                                                                         | 0                                                          | 0                                                          |
| JINDAL POLY INVESTMENT AND FINANCE COMPANY LIMITED                                                                                     | 11,86,246                                                                                                                                                                                                                                                                                 | 3.67                                                       | 3.67                                                       |



# CONCATENATE ADVEST ADVISORY PRIVATE LIMITED

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|                                                                                                                                                                          |            |       |       |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|-------|-------|
| b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / other)                                                                                | NIL        | NA    | NA    |
| c) Voting rights (VR) otherwise than by equity shares                                                                                                                    | NIL        | NA    | 0     |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | NIL        | NA    | NA    |
| e) Total (a+b+c+d)                                                                                                                                                       | 24054039   | 74.41 | 74.41 |
| <b>Details of acquisition</b>                                                                                                                                            |            |       |       |
| a) Shares carrying voting rights acquired<br>Concatenate Advest Advisory Pvt. Ltd.                                                                                       | 11,86,246  | 3.67  | 3.67  |
| b) VRs acquired otherwise than by equity shares                                                                                                                          | NIL        | N.A   | N.A   |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired                                         | NIL        | N.A   | N.A   |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                  | NIL        | N.A   | N.A   |
| e) Total (a+b+c+d)                                                                                                                                                       | 11,86,246  | 3.67  | 3.67  |
| <b>After the acquisition, holding of acquirer along with PACs of:</b>                                                                                                    |            |       |       |
| a) Shares carrying voting rights                                                                                                                                         |            |       |       |
| CONCATENATE ADVEST ADVISORY PVT. LTD.                                                                                                                                    | 222,80,131 | 68.92 | 68.92 |
| SSJ TRUST                                                                                                                                                                | 13,98,273  | 4.33  | 4.33  |
| BHAVESH TRUST                                                                                                                                                            | 374635     | 1.16  | 1.16  |
| BHAVESH JINDAL                                                                                                                                                           | 1000       | 0.00  | 0.00  |
| SHYAM SUNDER JINDAL                                                                                                                                                      | 0          | 0     | 0     |
| JINDAL INDIA LIMITED                                                                                                                                                     | 0          | 0     | 0     |
| JINDAL POLY INVESTMENT AND FINANCE COMPANY LIMITED                                                                                                                       | 0          | 0     | 0     |



*Reet Singh*

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|                                                                                                                                                                                                 |                                          |       |       |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------|-------|-------|
| b) VRs otherwise than by equity shares                                                                                                                                                          | NIL                                      | N.A   | N.A   |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition      | NIL                                      | N.A   | N.A   |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                                         | NIL                                      | N.A   | N.A   |
| e) Total (a+b+c+d)                                                                                                                                                                              | 24054039                                 | 74.41 | 74.41 |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)                                                             | Inter-se transfer of shares.             |       |       |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.                                                         | Existing Equity Shares                   |       |       |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 28 <sup>th</sup> February, 2023          |       |       |
| Equity share capital / total voting capital of the TC before the said acquisition                                                                                                               | 323,26,366 Equity Shares of Rs. 10 each. |       |       |
| Equity share capital/ total voting capital of the TC after the said acquisition                                                                                                                 | 323,26,366 Equity Shares of Rs. 10 each. |       |       |
| Total diluted share/voting capital of the TC after the said acquisition                                                                                                                         | 323,26,366 Equity Shares of Rs. 10 each  |       |       |

## Part-B\*\*\*

### Name of the Target Company:

**Consolidated Finvest & Holdings Limited**

|                                                                               |                                                          |                                  |
|-------------------------------------------------------------------------------|----------------------------------------------------------|----------------------------------|
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Whether the acquirer belongs to Promoter/ Promoter group | PAN of the acquirer and/ or PACs |
| CONCATENATE ADVEST ADVISORY PVT. LTD. (Acquirer)                              | Promoter                                                 |                                  |
| Persons Acting in Concert (PAC)                                               |                                                          |                                  |
| BHAVESH TRUST                                                                 | Promoter Group                                           |                                  |



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**CONCATENATE ADVEST ADVISORY PRIVATE LIMITED**

**CIN: U74999WB2020PTC241439**

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|                                                       |                |
|-------------------------------------------------------|----------------|
| BHAVESH JINDAL                                        | Promoter       |
| SSJ Trust                                             | Promoter Group |
| SHYAM SUNDER JINDAL                                   | Promoter       |
| JINDAL INDIA LIMITED                                  | Promoter       |
| JINDAL POLY INVESTMENT AND<br>FINANCE COMPANY LIMITED | Promoter       |

**For and on behalf of Concatenate Advest Advisory Private Limited**



Signature of the acquirer (Director)

Place: New Delhi

Date: 1<sup>st</sup> March 2023



**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under clause 35 of the Listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.