

Mr. Shashikant S. Ajmera, and on behalf of the Acquirers & PAC

Date: February 11, 2024

To,

The Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	National Stock Exchange of India Limited 5 th Floor, Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai - 400051	Ajmera Realty & Infra India Ltd., Citi Mall, New Link Road, Andheri West, Mumbai, Maharashtra, 400053
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Sub: Disclosure pursuant to Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sirs,

Please find attached herewith, disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You.

Yours faithfully,

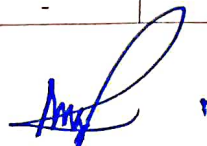


Shashikant S. Ajmera, and on behalf of the Acquirers & PAC

As enclosed above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Ajmera Realty & Infra India Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: 1. Mr. Sanjay C. Ajmera 2. Mr. Atul C. Ajmera 3. Mr. Shashikant S. Ajmera 4. Mr. Natwarlal S. Ajmera 5. Mr. Rajnikant S. Ajmera 6. Mrs. Bhanumati C. Ajmera 7. Mrs. Vimlaben B. Ajmera 8. Mr. Manoj I. Ajmera 9. Mrs. Bhavna S. Ajmera 10. Mrs. Kokila S. Ajmera 11. Mrs Bharti R Ajmera PAC: As per Annexure-A		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited (BSE) and National Stock Exchange of India Limited (NSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PAC:			
a) Shares carrying voting rights	2,47,45,234	69.73	69.73
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	2,47,45,234	69.73	69.73
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	15,82,953	4.46	4.46
b) VRs acquired /sold otherwise than by shares	-	-	-



c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d)	Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)		15,82,953	4.46	4.46
After the acquisition/sale, holding of:				
a)	Shares carrying voting rights	2,63,28,187	74.19	74.19
b)	Shares encumbered with the acquirer	-	-	-
c)	VRs otherwise than by shares	-	-	-
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)		2,63,28,187	74.19	74.19
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).		Indirect acquisition under Regulation 5(1)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable		February 09 th , 2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale		Rs. 35,48,48,750		
Equity share capital / total voting capital of the TC after the said acquisition / sale		Rs. 35,48,48,750		
Total diluted share/voting capital of the TC after the said acquisition		Rs. 35,48,48,750		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer

Ajmera S.S.

Shashikant S Ajmera, and on behalf of the Acquirers & PAC

Place: Mumbai

Date: February 11th, 2024

Annexure – A

Sr. No.	Name(s) of Persons Acting in Concert (PAC) with the acquirer	Category
1.	HARSHADRAI MULJI SARVAIYA	Promoter Group
2.	DHAVAL R AJMERA	Promoter
3.	BIMAL ANANTRAI MEHTA	Promoter Group
4.	SONAL BIMAL MEHTA	Promoter Group
5.	RITA MITUL MEHTA	Promoter Group
6.	BHANUMATI C AJMERA	Promoter
7.	HENALI JAYANT AJMERA	Promoter
8.	CHARMI PARAS PAREKH	Promoter Group
9.	ISHWARLAL S AJMERA HUF	Promoter
10.	CHHOTALAL S AJMERA HUF	Promoter Group
11.	CHHOTALAL S AJMERA	Promoter
12.	ARIIL TRUST represented by Shashikant S. Ajmera, Rajnikant S. Ajmera, Manoj I. Ajmera, Trustee.	Promoter Group
13.	MEGHA S AJMERA	Promoter
14.	AASHISH ATUL AJMERA	Promoter
15.	TANVI M AJMERA	Promoter
16.	ATUL C AJMERA HUF	Promoter
17.	AAGNA S AJMERA	Promoter
18.	SANJAY C AJMERA HUF	Promoter
19.	RUPAL M AJMERA	Promoter
20.	SONALI A AJMERA	Promoter
21.	HETAL S AJMERA	Promoter
22.	RUSHI M AJMERA	Promoter
23.	ATUL C AJMERA	Promoter
24.	PRACHI DHAVAL AJMERA	Promoter
25.	KOKILABEN SHASHIKANT AJMERA	Promoter
26.	MUMUKSHU A AJMERA	Promoter
27.	MAYUR S AJMERA	Promoter
28.	NATWARLAL S AJMERA	Promoter
29.	BHAVANA S AJMERA	Promoter
30.	BHARTI R AJMERA	Promoter
31.	SANJAY C AJMERA	Promoter
32.	MANOJ I AJMERA	Promoter
33.	RAJNIKANT S AJMERA	Promoter
34.	RAJNIKANT S AJMERA HUF	Promoter
35.	SHASHIKANT SHAMALJI AJMERA	Promoter
36.	VIMLABEN B AJMERA	Promoter
37.	RUSHABH INVESTMENT PRIVATE LIMITED	Promoter Group
38.	CHAITALI INVESTMENT PVT LTD	Promoter Group
39.	AJMERA CEMENTS PRIVATE LTD	Promoter Group