May 15, 2015

The DCS–CRD,
BSE Limited.
Pheeroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

The DCS–CRD,
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No- 'C' Block, G Block
Bandra-Kurla Complex
Mumbai-400051

Sub: Disclosures under SEBI (Prohibition of Insider Trading) Regulations, 2015

Dear Sir/Madam,

With reference to the new SEBI (Insider Trading) Regulations, 2015 and SEBI Circular dated May 11, 2015, it may please be noted that the Board of Directors of the Company at their meeting held on April 30, 2015, inter alia, had approved and adopted the following Codes which shall be effective from May 15, 2015:

1. Code of Internal Procedures and Conduct for Regulating, Monitoring and Reporting of Trading by Insiders (Insider Trading Code)
2. Code for Fair Disclosure of Unpublished Price Sensitive Information

Both the above Codes are also available on the website of the Company http://www.erosintl.com/code-of-conduct.aspx and has been internally circulated to all the employees of the Company for adherence and compliance with the same.

You are requested to kindly take note of the above.

Thanking You

Yours faithfully,
For **Eros International Media Limited**

Dimple Mehta
Company Secretary & Compliance Officer