

Ref :: CMD:SD:338/339/11/12:BNB:2014

January 10, 2014

The Manager
The Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street MUMBAI – 400 001
Fax: 022-22722037/39/2041/2061/
3121/1557/1278/3354/3577

The Manager
Listing Department
National Stock Exchange of India Ltd
EXCHANGE PLAZA
Bandra-Kurla Complex
Bandra [E] MUMBAI 400051 Fax : 022 -
26598237 / 238 / 26598347 / 348

प्रिय महोदय/ Dear Sir,

विषय/ Sub: SEBI (SAST) Regulations, 2011

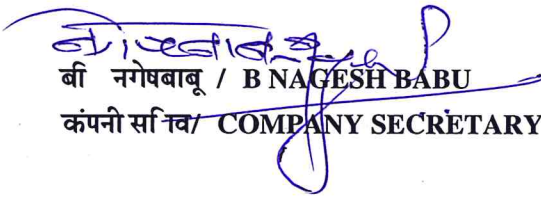
Ref : Regulation 29 (2)

Apropos the above, we are submitting herewith the Disclosure as per the referred Regulation, on behalf of Government of India (Promoter / Acquirer) about the Bank's allotment of equity shares to President of India (Government of India) on Preferential Basis.

Kindly acknowledge.

धन्यवाद / Thanking you,

भवदीय/ Yours faithfully,


बी नगेशबाबू / B NAGESH BABU
कंपनी सचिव/ COMPANY SECRETARY

सचिवालय विभाग

अध्यक्ष व प्रांथ निदेशक का सचिवालय

प्रधान कार्यालय

112 ० सी रोड, बंगलूर - 560002

Secretarial Department

C&MD's Secretariat

Head Office

112 J C Road, Bangalore - 560002

T +91 80 22100250

F +91 80 22248831

E hosecretarial@canarabank.com

www.canarabank.com

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	CANARA BANK		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	PRESIDENT OF INDIA (GOVERNMENT OF INDIA)		
Whether the acquirer belongs to Promoter/Promoter group	YES. PROMOTER		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE and NSE.		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	30,00,00,000	67.72 %	--
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
d) Total (a+b+c)	30,00,00,000	67.72 %	--
Details of acquisition/sale			
a) Shares carrying voting rights acquired	1,82,58,837	*	--
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Total (a+b+c)	1,82,58,837	*	--



After the acquisition/sale, holding of:			
a) Shares carrying voting rights	31,82,58,837	69.00 %	--
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Total (a+b+c)	31,82,58,837	69.00 %	--
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	PREFERENTIAL ALLOTMENT OF EQUITY SHARES TO THE GOVERNMENT OF INDIA		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	DATE OF ALLOTMENT : 31.12.2013 DATE EFFECTED (CREDIT OF SHARES) BY CDSL ON 07.01.2014		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 443.00 CRORE		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 461.26 CRORE		
Total diluted share/voting capital of the TC after the said acquisition/sale	--NA--		

Note:

(*) The change in % of holdings of Government of India is only 1.28 % (ie., Pre-allotment – 67.72 % and Post-allotment – 69.00 %)

Signature of the acquirer / Seller/ Authorised Signatory

THIS DISCLOSURE IS FILED ON BEHALF OF GOVERNMENT OF INDIA

Place: BANGALORE

Date: 10.01.2014



कृते केनरा बैंक
For CANARA BANK

मंडल प्रबंधक और कंपनी सचिव
Divisional Manager & Company Secretary