

Dharmesh Anjaria

29-B, Laxman Apartments, Azad Lane, Andheri (West), Mumbai - 400058

Date: April 04, 2017

Dynacons Systems & Solutions Ltd.

78, Ratnajyot Inds. Estate,

Vile-parle (w),

Mumbai-400056

Script Code: BSE 532365/ NSE DSSL

Dear Sir,

Sub: Disclosures under Regulation 29(1) & (2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

In terms of Regulation 29(1) & (2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, please find enclosed herewith Annexure-I for the disclosure of shareholding/voting rights on behalf of each promoter and promoter Group persons of Dynacons Systems & Solutions Ltd. together with person acting in concert, as on March 31, 2017.

Kindly consider the same and take the above on record and acknowledge receipt.

Yours Faithfully,



**(Dharmesh Anjaria on behalf of himself, promoter and
Promoter group persons/persons acting in concert)**

Encl:a/a

Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051.

Manager - CRD
Bombay Stock Exchange Limited
Pheroze Jeejeebhoy Tower, Dalal Street,
Mumbai - 400 001.

DHARMESH ANJARIA

29B, LAXMAN APARTMENTS, AZAD LANE, ANDHERI (WEST), MUMBAI 400058

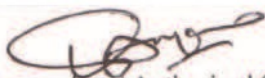
ANNEXURE - 1**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011****Part-A- Details of the Acquisition**

Name of the Target Company (TC)	DYNACONS SYSTEMS & SOLUTIONS LTD		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Shirish M. Anjaria, Parag J. Dalal, Dharmesh S. Anjaria, Nilam S. Anjaria, Devangi P. Dalal, Jigna D. Anjaria, Hasumati Dalal, Trigem Infosolutions Ltd, Shirish Anjaria HUF, Parag Dalal HUF, Dharmesh Anjaria HUF		
Whether the acquirer belongs to Promoter/Promoter group			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	YES		
Details of the acquisition as follows	BSE, NSE		
	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of: As per Annexure Attached			
a) Shares carrying voting rights	1864984	31.49	20.33
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	1864984	31.49	20.33
Details of acquisition :As per Annexure Attached			
a) Shares carrying voting rights acquired	455000		4.96
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	1915000	-	20.88



category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)	2370000		25.84
After the acquisition, holding of acquirer along with PACs of: As per Annexure Attached			
a) Shares carrying voting rights	2319984	36.37	25.29
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	1915000	-	20.88
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)	4234984	36.37	46.17
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	PREFERENTIAL ALLOTMENT		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	1 WARRANT CONVERTIBLE TO 1 EQUITY SHARE		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	31.03.2017		
Equity share capital / total voting capital of the TC before the said acquisition	5923080		
Equity share capital/ total voting capital of the TC after the said acquisition	6378080		
Total diluted share/voting capital of the TC after the said acquisition	9173080		





Signature of the acquirer / Authorised Signatory

Place: 04.04.2017

Date: Mumbai

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.



On behalf of all the Promoters and PAC submitted to stock exchanges and company by their authorised signatory

Annexure

Sr No	Name	Type of security	Before the acquisition under consideration, holding of acquirer along with PACs of	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
1	Shirish M. Anjaria	Equity	Shares carrying voting rights	360948	6.09%	3.93%
2	Parag J. Dalal	Equity	Shares carrying voting rights	347200	5.86%	3.78%
3	Dharmesh S. Anjaria	Equity	Shares carrying voting rights	356220	6.01%	3.88%
4	Nilam S. Anjaria	Equity	Shares carrying voting rights	309602	5.23%	3.38%
5	Devangi P. Dalal	Equity	Shares carrying voting rights	134640	2.27%	1.47%
6	Jigna D. Anjaria	Equity	Shares carrying voting rights	156463	2.64%	1.71%
7	Hasumati Dalal	Equity	Shares carrying voting rights	64816	1.09%	0.71%
8	Trigem Infosolutions Limited	Equity	Shares carrying voting rights	71475	1.21%	0.78%
9	Shirish Anjaria HUF	Equity	Shares carrying voting rights	3543	0.06%	0.04%
10	Parag Dalal HUF	Equity	Shares carrying voting rights	60077	1.01%	0.65%
11	Dharmesh Anjaria HUF	Equity	Shares carrying voting rights	Nil	N.A	N.A
TOTAL				1864984	31.49%	20.33%

Sr No	Name	Type of security	Details of acquisition	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
1	Shirish M. Anjaria	Equity	Shares carrying voting rights	230000	3.61%	2.51%
		Warrant	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	250000 -	-	2.73%
			Total	480000	-	5.23%
2	Parag J. Dalal	Equity	Shares carrying voting rights	30000	0.47%	0.33%
		Warrant	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	250000 -	-	2.73%
			Total	280000	-	3.05%
3	Dharmesh S. Anjaria	Equity	Shares carrying voting rights	30000	0.47%	0.33%
		Warrant	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	250000 -	-	2.73%
			Total	280000	-	3.05%
4	Nilam S. Anjaria	Equity	Shares carrying voting rights	55000	0.86%	0.60%
		Warrant	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	-	-	N.A
			Total	55000	-	0.60%
5	Devangi P. Dalal	Equity	Shares carrying voting rights	55000	0.86%	0.60%
		Warrant	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	-	-	-
			Total	55000	-	0.60%
6	Jigna D. Anjaria	Equity	Shares carrying voting rights	55000	0.86%	0.60%
		Warrant	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	-	-	-
			Total	55000	-	0.60%
7	Trigem Infosolutions Limited	Equity	Shares carrying voting rights	-	-	-



		Warrant	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	415000		4.52%
			Total	415000		
8	Shirish Anjaria HUF	Equity	Shares carrying voting rights	-		0.00%
		Warrant	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	250000	-	2.73%
			Total	250000	-	0.00%
9	Parag Dalal HUF	Equity	Shares carrying voting rights	-		0.00%
		Warrant	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	250000	-	2.73%
			Total	250000	-	2.73%
10	Dharmesh Anjaria HUF	Equity	Shares carrying voting rights	-	-	-
		Warrant	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	250000	-	2.73%
			Total	250000	-	2.73%
			Equity Total (A)	455000		4.96%
			Warrant Total (B)	1915000		20.88%
			Total A+B	2370000		25.84%

Sr No	Name	Type of security	After the acquisition, holding of acquirer along with PACs of	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
1	Shirish M. Anjaria	Equity	Shares carrying voting rights	590948	9.27%	6.44%
		Warrant	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	250000	-	2.73%
			Total	840948	9.27%	9.17%
2	Parag J. Dalal	Equity	Shares carrying voting rights	377200	5.91%	4.11%
		Warrant	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	250000	-	2.73%
			Total	627200	5.91%	6.84%
3	Dharmesh S. Anjaria	Equity	Shares carrying voting rights	386220	6.06%	4.21%
		Warrant	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	250000	-	2.73%
			Total	636220	6.06%	6.94%
4	Nilam S. Anjaria	Equity	Shares carrying voting rights	364602	5.72%	3.97%
		Warrant	Warrants/convertible securities/any other instrument that entitles the acquirer to receive	-	-	-
			Total	364602	5.72%	3.97%
5	Devangi P. Dalal	Equity	Shares carrying voting rights	189640	2.97%	2.07%
		Warrant	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	-	-	-
			Total	189640	2.97%	2.07%
6	Jigna D. Anjaria	Equity	Shares carrying voting rights	211463	3.32%	2.31%

		Warrant	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	-	-	-
			Total	211463	3.32%	2.31%
7	Hasumati Dalal	Equity	Shares carrying voting rights	64816	1.02%	0.71%
		Warrant	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	-	-	-
			Total	64816	1.02%	0.71%
8	Trigem Infosolutions Limited	Equity	Shares carrying voting rights	71475	1.12%	0.78%
		Warrant	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	415000	-	4.52%
			Total	486475	1.12%	5.30%
9	Shirish Anjaria HUF	Equity	Shares carrying voting rights	3543	0.06%	0.04%
		Warrant	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	250000	-	2.73%
			Total	253543	0.06%	2.76%
10	Parag Dalal HUF	Equity	Shares carrying voting rights	60077	0.94%	0.65%
		Warrant	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	250000	-	2.73%
			Total	310077	0.94%	3.38%
11	Dharmesh Anjaria HUF	Equity	Shares carrying voting rights	-	-	-
		Warrant	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	250000	-	2.73%
			Total	250000	-	2.73%
			Equity Total (A)	2319984	36.37%	25.29%
			Warrant Total (B)	1915000		20.88%
			Total A+B	4234984	36.37%	46.17%

Authorised Signatory for Above



Dharmesh Anjaria
DIN:00445009

