

October 29, 2018

To,
The Listing Manager
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No – C Block, G Block,
Bandra Kurla Complex, Mumbai 400 051
NSE Script Code: EROSMEDIA

Sub: Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended)

Ref: Target Company – Eros International Media Limited

Dear Sir,

Pursuant to the Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST) (as amended), please find enclosed herewith the disclosure by Eros Worldwide FZ LLC (Promoter) for encumbrances of shares and release of encumbrances of shares of Eros International Media Limited held by us.

Kindly take the same on record.

Thanking you

Yours faithfully,

For Eros Worldwide FZ LLC



Authorised Signatory



CC: Eros International Media Limited

EROS WORLDWIDE FZ - L.L.C.

529, Building No. 8, Dubai Media City, PO Box No.:502121, Dubai, U.A.E.

Tel: + 9714 390 2825/26 Fax: + 9714 390 8867

E-mail: surender.sadhwani@erosintl.com Visit us at: www.erosplc.com • www.erosnow.com