

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Eros International Media Limited	
Names of the stock exchanges where the shares of the target company are listed	1. BSE Limited 2. National Stock Exchange of India Limited	
Date of reporting	October 29, 2018	
Name of the promoter or PAC on whose shares encumbrance has been created/released/ invoked	Eros Worldwide FZ LLC	

Details of the creation of encumbrance:

Name of the promoter PACs	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)										Post event holding of encumbered [(2)+(3)] }	
	Number	% of total share capital	Number	% of total share Capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ Non disposal/ undertaking/	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital	
Eros Worldwide FZ LLC	35,409,440	37.23%	33,866,442	35.61%	Creation	October 23, 2018	Pledge	Additional Collateral for the loan taken by the Subsidiary	79,524	0.08%	SICOM Limited	33,945,966	35.69%	
Eros Worldwide FZ LLC	35,409,440	37.23%	33,945,966	35.69%	Creation	October 24, 2018	Pledge	Additional Collateral for the loan taken by the Subsidiary	338,777	0.36%	SICOM Limited	34,284,743	36.05%	
Eros Worldwide FZ LLC	35,409,440	37.23%	34,284,743	36.05%	Release	October 24, 2018	Pledge	Release of pledge of shares	750,000	0.79%	Avtar Instalments Private Limited	33,534,743	35.26%	

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	Number	% of total share capital	Number	% of total share Capital	Type of event (creation / release / invocation of encumbrance)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ Non disposal/ undertaking/)	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital
Eros Worldwide FZ LLC	35,409,440	37.23%	33,534,743	35.26%	Creation	October 29, 2018	Pledge	Additional Collateral for the loan taken by the Subsidiary	1,461,871	1.54%	SREI Equipment Finance Limited	34,996,614	36.80%
Eros Worldwide FZ LLC	35,409,440	37.23%	34,996,614	36.80%	Creation	October 29, 2018	Pledge	Additional Collateral for the loan taken by the Subsidiary	60,993	0.06%	SICOM Limited	35,057,607	36.86%

For Eros Worldwide FZ LLC

Authorised Signatory
Place: Dubai
Date: October 29, 2018

