12th January 2016
BJ/SH-L2/ 8

BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring
Rotunda Bldg., P. J. Towers
Dalal Street, Fort
Mumbai – 400 001.

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai – 400 051.

Dear Sirs,

Allotment of unsecured, non-cumulative, redeemable, taxable, listed, rated Non-Convertible Debentures of ₹ 500 crore

Further to our letter dated 8th January 2016, we wish to inform you that the Company has successfully issued and allotted 5000 unsecured, non-cumulative, redeemable, taxable, listed, rated Non-Convertible Debentures (NCDs) of the face value of ₹ 10 lakh each aggregating ₹ 500 crore on a private placement basis.

These NCDs carry a floating interest rate linked to Base Rate of State Bank of India and have been rated CARE AA by CARE Ltd.

Kotak Mahindra Bank Limited has acted as the sole arranger for the issue of these NCDs.

These NCDs have been issued on a private placement basis through a private placement offer letter cum information memorandum addressed specifically to certain eligible investors and which is not intended to be an advertisement, invitation, offer, sale or solicitation of an offer to the public at large for investing in the NCDs.

This is for the information of your members and all concerned and in compliance with the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Kindly take the same on your record.

Yours faithfully,
For The Tata Power Company Limited

Company Secretary

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