

WALCHAND KAMDHENU COMMERCIALS PVT. LTD.

NEELA HOUSE, 2ND FLOOR, M. L. DAHANUKAR MARG, MUMBAI 400 026.

Tel no. 022-23612195/23612196, Email ID : giriraj.agrawal@walchand.com,

CIN No.: U51100MH1994PTC076384

December 17, 2021

To,

The Department of Corporate Services, BSE Limited 14 th Floor, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	The Listing Compliance Department, National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E) Mumbai - 400 051.	G S Agrawal Vice-President (Legal & Taxation), Company Secretary Walchandnagar Industries Limited 3 Walchand Terraces Tardeo Road, Mumbai, Maharashtra, 400034
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DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Walchandnagar Industries Limited ('Target Company')		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Walchand Kamdhenu Commercials Private Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited (BSE) 2. National Stock Exchange of India Limited (NSE)		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights #	98,69,673	25.92%	25.92%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	----	-----	-----
c) Voting rights (VR) otherwise than by shares	----	-----	-----
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	----	-----	-----
Total (a+b+c+d)	98,69,673	25.92%	25.92%
Details of acquisition/ Sale			
a) Shares carrying voting rights acquired / sold	----	-----	-----
b) VRs acquired/sold otherwise than by shares	----	-----	-----
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	----	-----	-----
d) Shares encumbered /invoked/released by the acquirer			
i) Shares invoked on 20.08.2021	(7,20,905)	(1.89%)	(1.89%)
ii) Shares invoked on 12.10.2021	(38,03,214)	(9.99%)	(9.99%)
Total (a+b+c+d)	(45,24,119)	(11.88%)	(11.88%)

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After the acquisition/ sale holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	53,45,554 ----- -----	14.04% ----- -----	14.04% ----- -----
Total (a+b+c+d)	53,45,554	14.04%	14.04%
Mode of acquisition/ sale (e.g. open market /off market/ public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Invocation of Pledged equity shares		
Date of acquisition / sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	Invocation date: August 20, 2021 and October 12, 2021		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	3,80,70,205 Equity Shares (As per the Shareholding pattern available on BSE website for the quarter ended September 2021)		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	3,80,70,205 Equity Shares (As per the Shareholding pattern available on BSE website for the quarter ended September 2021)		
Total diluted share/voting capital of the TC after the said acquisition	3,80,70,205 Equity Shares		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirement) Regulation, 2015.

(**) Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Target Company.

Note :

The Vistra ITCL (India) Limited in Capacity as Security Trustee for KKR India Financial Services Limited and Debenture Trustee for KKR India Debt Opportunities Fund II (Lenders) have invoked 7,20,905 shares (i.e. 1.89 % of holding) of Walchand Kamdhenu Commercials Pvt. Ltd. on 20.08.2021, since the change does not exceed 2% of the Total shareholding / voting rights in the target company the same was not required to be disclosed under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation 2011.

For Walchand Kamdhenu Commercials Private Limited

Chirag
Chakor
Doshi

Digitally
signed by
Chirag Chakor
Doshi

Director

Place: Mumbai

Date : December 17, 2021