

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Shree Digvijay Cement Company Limited		
Name(s) of the seller and Persons Acting in Concert (PAC) with the seller	True North Fund VI LLP		
Whether the seller belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd and BSE Ltd		
Details of the acquisition/-disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of:			
(a) Shares carrying voting rights	14,100,617	9.54%	9.54%
(b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
(c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
(d) Warrants/convertible securities/any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
(e) Total (a+b+c+d)	14,100,617	9.54%	9.54%
Details of acquisition/sale			
(a) Shares carrying voting rights acquired/sold	14,100,617	9.54%	9.54%
(b) VRs acquired/sold otherwise than by shares	Nil	Nil	Nil
(c) Warrants/convertible securities/any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
(d) Shares encumbered / invoked/released by the acquirer/seller	Nil	Nil	Nil
(e) Total (a+b+c+d)	0	0	0
After the acquisition/sale, holding of:			
(a) Shares carrying voting rights	Nil	Nil	Nil
(b) Shares encumbered with the seller	Nil	Nil	Nil
(c) VRs otherwise than by shares	Nil	Nil	Nil
(d) Warrants/convertible securities/any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category) after	Nil	Nil	Nil

acquisition/sale			
(e) Total (a+b+c+d)	Nil	Nil	Nil

Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market and Open market
Date of acquisition/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 30, 2026
Equity share capital / total voting capital of the TC before the said acquisition/ sale**	Rs. 1,478,692,780 comprising of 147,869,278 equity shares* having face value of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition/ sale**	Rs. 1,478,692,780 comprising of 147,869,278 equity shares* having face value of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition/ sale**	Rs. 1,478,692,780 comprising of 147,869,278 equity shares* having face value of Rs. 10/- each

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. i.e. as on December 31, 2025.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC as on December 31, 2025.

For True North Fund VI LLP

Signature of the acquirer/ seller / Authorised Signatory

Place: Mumbai

Date: April 1, 2026